



**BELLAVISTA
RESOURCES**

Drilling commenced in Canada and Australia

- **Strong Newsflow**
- **Well Funded with \$30M cash at the end of May**
- **Tier 1 Assets in Tier 1 Jurisdictions**

2 July 2026

IMPORTANT INFORMATION AND DISCLAIMER



Investment risks

There are a number of risks specific to the Company and of a general nature which may affect the future operating and financial performance of the Company and the value of an investment in the Company. An investment is subject to investment and other known and unknown risks, some of which are beyond the control of the Company. The Company does not guarantee any particular rate of return or the performance of the Company.

Cover image

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. The image on the cover of this Presentation is of visible gold in laminated quartz-tourmaline-gold vein returned from AUDD0102. Refer to the Company's ASX announcement dated 2 February 2026 for the assay results of AUDD0102.

Forward-looking statements and forecasts

This Presentation contains certain "forward-looking statements" and comments about future matters, including statements regarding the Company's expectations, intentions, plans and strategies exploration results, resource growth, development plans and other matters. Forward-looking statements can generally be identified by the use of forward-looking words such as "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "target", "outlook", "guidance" and other similar expressions. Indications of, and guidance or outlook on, financial position or performance, are also forward-looking statements. You are cautioned not to place undue reliance on forward-looking statements. Any such statements, opinions and estimates in this Presentation speak only as of the date hereof, are preliminary views and are based on assumptions and contingencies subject to change without notice, as are statements about market and industry trends, projections, guidance and estimates. Forward-looking statements are provided as a general guide only.

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Financial data

All financial information in this Presentation is in Australian dollars (A\$ or AUD) unless otherwise stated. Amounts, totals and change percentages are calculated on whole numbers and not the rounded amounts presented.

The financial information is presented in an abbreviated form insofar as it does not include all the presentation and disclosures, statements or comparative information as required by the Australian Accounting Standards and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act.

Market and industry data

Certain market and industry data and other information used in this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications or reports. None of the Company, its representatives or advisors have independently verified any such market or industry data or information.

Historical information

Information about the past performance, metrics and figures of the Company, FireFly, AuTECO, the Pickle Crow Gold Project (**Pickle Crow** or **Pickle Crow Project**) or the Sioux Lookout Project (**Sioux Lookout** or **Sioux Lookout Project**) contained in this Presentation is given for illustrative purposes only and cannot be relied upon as an indicator of, and provides no guidance as to, future performance, including the Company's future financial performance or condition or prospects. Any such historical information is not represented as being, and is not, indicative of the Company's view on their future financial condition and/or performance, nor the future financial condition and/or performance of the Company, its securities, subsidiaries or its projects.

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JORC Code

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves (**JORC Code**). Investors outside Australia should note that while mineral resource estimates of the Company in this Presentation comply with the JORC Code (such JORC Code-compliant ore mineral resources being "Mineral Resources"), they may not comply with the requirements under relevant guidelines in other countries (including National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators and the Canadian Institute of Mining, Metallurgy and Petroleum (**CIM**) – *Definition Standards* adopted by CIM Council on May 10, 2014), and in particular do not comply with Item 1300 of Regulation S-K, which governs disclosures of mineral reserves in registration statements filed with the United States Securities Exchange Commission. Scientific and technical information contained in this Presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. Readers should not assume that quantities reported as "mineral resources" will be converted to ore reserves under the JORC Code or under any other reporting regime or that Bellavista will be able to legally and economically extract them.

Mineral Resource Estimate and Exploration Results

The information in this Presentation that relates to the Exploration Results for the Pickle Crow Project and the Sioux Lookout Project, and the Mineral Resource estimate for the Pickle Crow Project, has been extracted from the Company's ASX announcement entitled "Bellavista agrees to acquire 80% of Pickle Crow Gold Project and highly prospective exploration assets" released to the ASX on 2 February 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimate of Mineral Resources in that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from that market announcement.

A copy of the Company's announcement as referred to above is available at <https://www.asx.com.au/> or at <https://www.bellavistaresources.com/investors/asx-announcements/>.

Disclaimer

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Rounding

Figures, amounts, percentages, estimates, calculations of value and other factors used in this Presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this Presentation.

EXCELLENT INVESTMENT ENTRY POINT



Strong Newsflow, Well Funded, Tier 1 Projects in Tier 1 Jurisdictions

Ontario, Canada

- **Drilling has commenced at Pickle Crow – 2.7Moz @ 7.2g/t Au existing Mineral Resource¹**
- 15,000m definition and extensional drill program focusing on the 1Moz @ 4.1g/t Au² near surface Mineral Resource
- Initial drilling for the remainder of 2026 to assess the open pit potential on the existing Mineral Resource
- Drilling to move onto additional near surface Regional targets in early 2027
- **Surface sampling has commenced at Sioux Lookout**
- Early-stage exploration
- Following up previous surface sampling results including 73.6g/t Au and 15.1g/t Au¹
- Immediately along strike of NexGold's Goliath 2.9Moz gold project³

Pilbara, Australia

- **Drilling has commenced at Brumby – large scale polymetallic base metals and critical minerals project**
- 4,000m mineralisation continuity and bulk sampling program for column leach testwork
- Mineralisation continuity to be assessed for potential future resource definition drilling program
- Column leach testwork to follow on from very successful leach testwork reported in March quarterly

¹ Refer Bellavista ASX Announcement 2 February 2026 and Appendix 1
² Above a cut-off grade of 0.5g/t Au and unconstrained by mining shapes
³ Refer Appendix 2

CORPORATE SUMMARY



Proforma Capital Structure¹

ASX Code	BVR
OTCQX Code	BVRXF
Listed	25 May 2022
Price of Shares @ 1 July 2026	A\$0.37
Cash @ 30 June 2026	\$30M
Shares on Issue ³	210M
Market Capitalisation	\$78M
Net Asset Value	\$48M

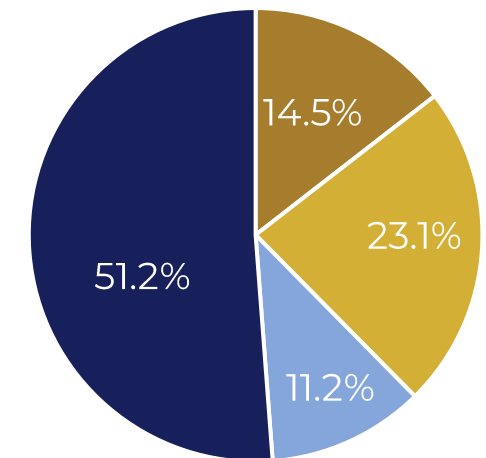
Shareholder Summary²

Regal Partners	8.1%
Steve Parsons	6.2%
Franklin Resources	5.1%
Mark Clark	4.2%

Institutional Shareholding Distribution²

International Institutional	23.1%
Domestic Institutional	14.5%
Directors, Management & Consultants	11.2%
Retail	51.2%

Top 100 Shareholders



- Institution - Aus
- Institution - Offshore
- Insider
- Retail

¹ As at 1 July 2026
² As at 15 June 2026
³ Plus 91m performance rights and 26.25m options @ 25c each expiry 17/1/27-2/2/27

TEAM WITH EXCEPTIONAL TRACK RECORD



Mel Ashton
Non-Executive Chair

Mr. Ashton is a former fellow of Chartered Accountants Australian and New Zealand. He has over 45 years' experience specialising in corporate restructuring and finance and as a professional company director. His former roles include Chairman of ASX listed companies **Gryphon Minerals Ltd** and **Venture Minerals Ltd**. He also served as a Director and President Chartered Accountants ANZ, Director and Vice President of the AFL licensed Fremantle Football Club.

Mr. Ashton is currently a Director of ASX-listed Fluence Corporation Ltd (ASX:FLC)



Glenn Jardine
Managing Director

Mr. Jardine has extensive experience in the resources industry, from early-stage exploration to managing multi-operational corporations, business development, and M&A. He has overseen projects through discovery, resource growth, feasibility studies, financing, development, and operations.

Most recently, he was Managing Director of De Grey Mining Limited, guiding the Hemi Gold Project from discovery to financing and environmental approvals before the company was acquired by Northern Star Resources for \$6 billion.



Peter Canterbury
Finance Director

Mr. Canterbury is a seasoned mining executive with extensive experience across the full lifecycle of resources projects in Australia and internationally. He was **CFO of De Grey Mining from 2021 until its takeover by Northern Star in 2025 for A\$6 billion**, helping develop the Hemi project and securing A\$1.2 billion in equity and A\$1.1 billion in project debt.

Previously, he was CFO at Sundance Resources for six years and served as Acting CEO during the company's recovery following a tragic plane crash that claimed the lives of its Board and CEO. He also held leadership roles at Bauxite Resources and Triton Minerals. He is currently an Independent Non-Executive Director of Unico Silver (ASX: USL).



Darren Cooke
Non-Executive Director

Mr. Cooke is a geologist with 26 years' experience having previously held senior positions in global majors including **Barrick Gold, Newmont** and **Northern Star Resources**.

He has had extensive gold industry experience in Australia and North America spanning regional and near mine exploration, operational geology, long-term planning and corporate development. He has a strong track record of discovery and delivering Resource growth during his time working at world-class deposits such as the Golden Mile Kalgoorlie (KCGM), Callie (Newmont), Kundana, Kanowna Belle (Northern Star / Barrick) and the Pogo deposit in Alaska (Northern Star).

Mr Cooke is currently CEO of FireFly Metals and has extensive knowledge of the Pickle Crow Gold Project, having overseen exploration and resource growth activities at the project from 2020 to 2023.



Maddison Cramer
Joint Company Secretary

Ms. Cramer is a co-founder and Managing Director of Belltree Corporate, with over 10 years' experience as a corporate lawyer and company secretary to ASX-listed companies.

She is currently company secretary for several ASX-listed mining and resources companies, including **Andean Silver (ASX:ASL)**, **Cygnus Metals (ASX:CY5)**, and **Midas Minerals (ASX:MMI)**. She was formerly company secretary of **Bellevue Gold Limited (then ASX300)** and previously an associate at Bellanhouse Legal and HWL Ebsworth Lawyers.



Alexandra Hughes
Joint Company Secretary

Ms. Hughes is a corporate advisor providing company secretarial and financial management services to ASX listed mining companies.

Ms. Hughes previously worked at **Bennett Litigation** and Commercial Law and **Clayton Utz** as a corporate and commercial lawyer. She has advised numerous entities, including ASX listed and private companies, on capital raisings, equity capital markets, mergers and acquisitions, corporate governance, and compliance with the Corporations Act and ASX Listing Rules.



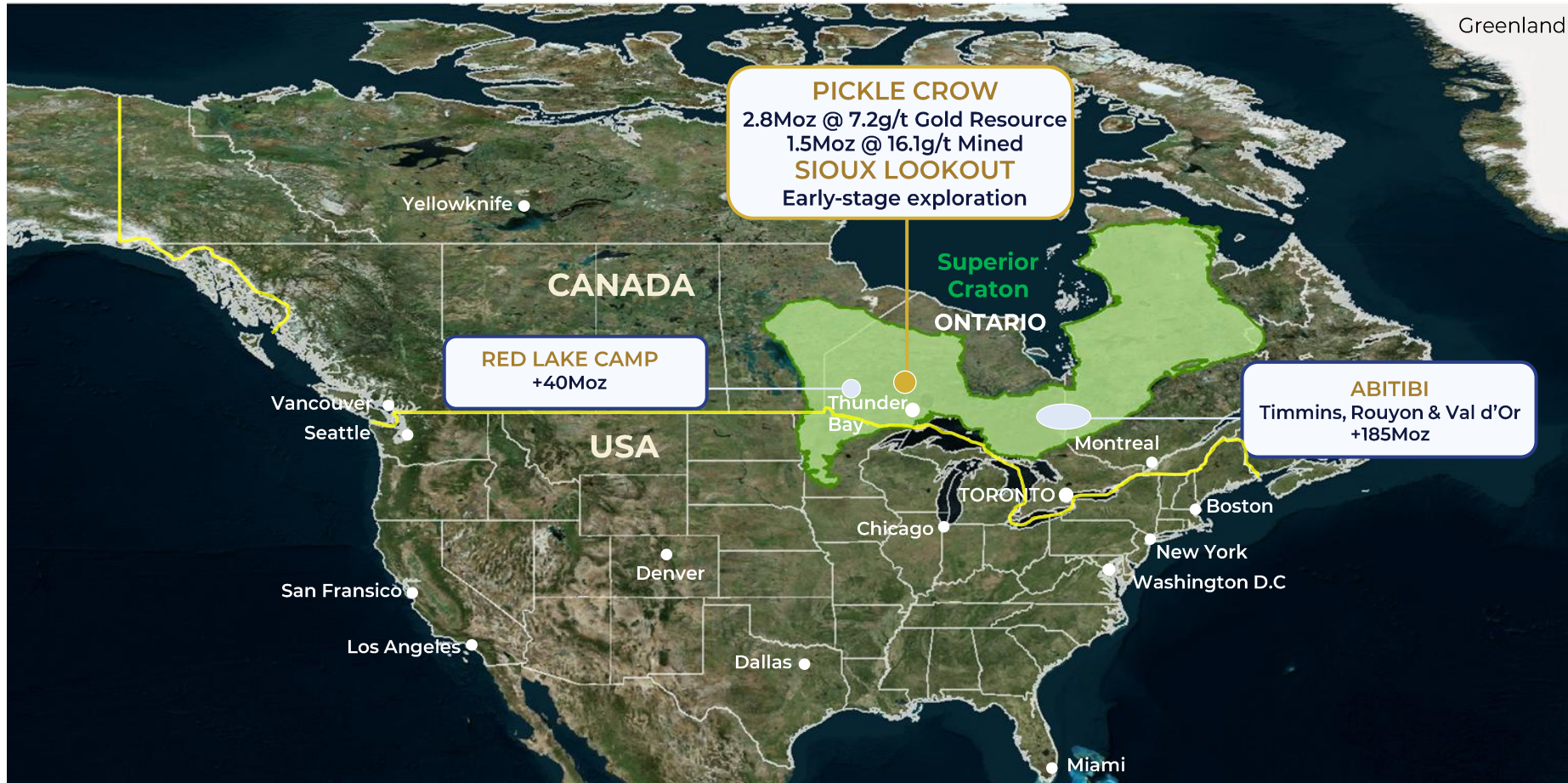
Mick Wilson
Technical Consultant

Mr. Wilson is a geologist with over 28 years' experience in precious and base metals exploration and development. He holds an Economics and Honours Science degree in Geology from Australian National University and is a member of AusIMM. He has played key roles in discovering and defining numerous metal deposits globally and has been involved in the listing of five ASX companies. In 2016, he led a team awarded the inaugural NSW Mineral Council Explorer of the Year.

Mr. Wilson has held executive Board roles including Technical Director, Executive Director and Managing Director. He is currently **Managing Director of Oceana Metals (ASX:OCN)** and a **Non-Executive Director at Midas Minerals (ASX:MMI)**.

ONTARIO GOLD PROJECTS – TIER 1 LOCATION

Superior Craton



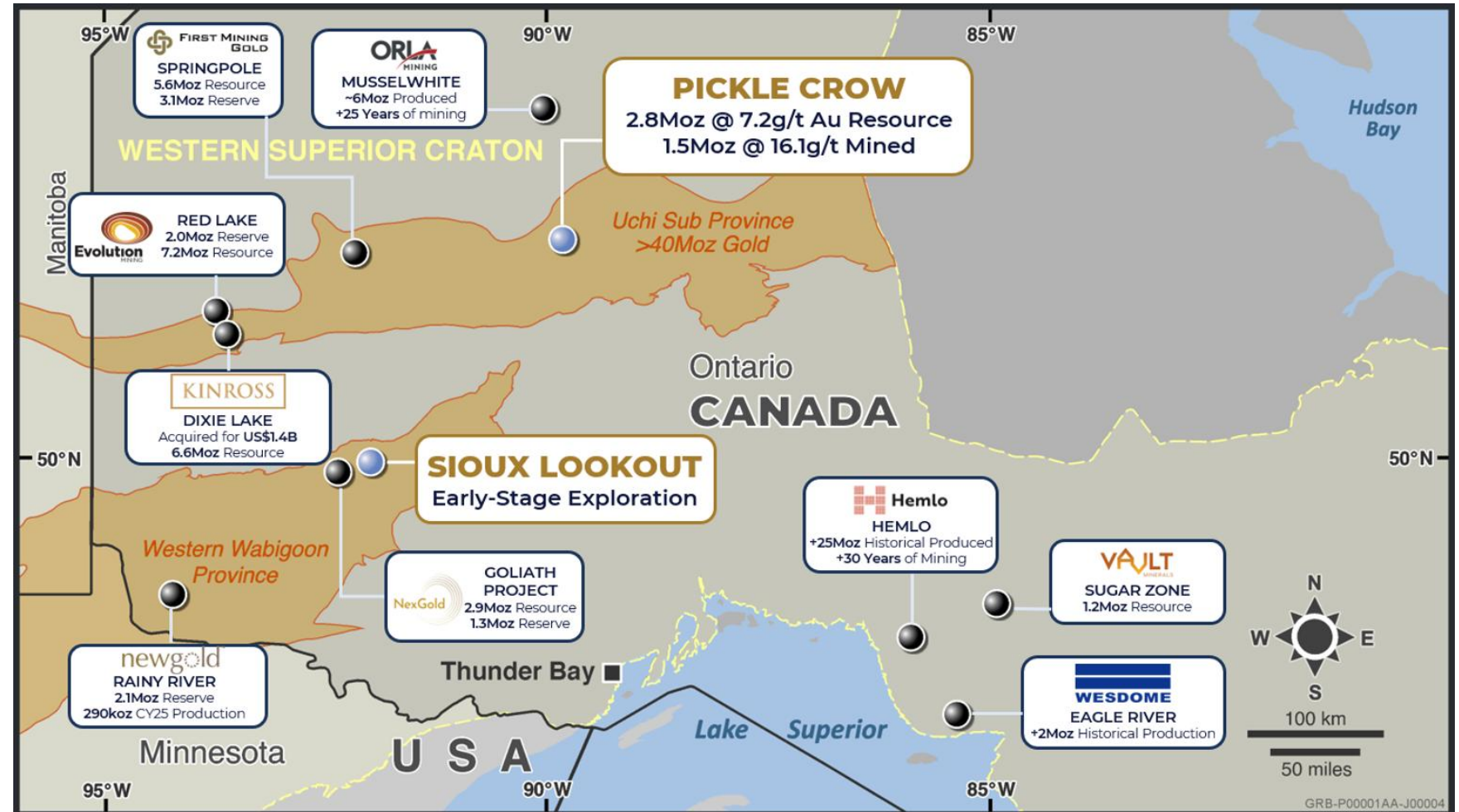
Superior Craton shares genesis, geology and gold deposition with Yilgarn and Pilbara Cratons in Western Australia

Uchi and Wabigoon Sub-Provinces

Camp-scale exploration upside backed by world-scale resource

Pickle Crow and Sioux Lookout strategically located within the richly endowed Uchi and Wabigoon Sub-Provinces of Ontario, Canada

Standalone development at Pickle Crow captures the entire eastern Uchi Sub-Province

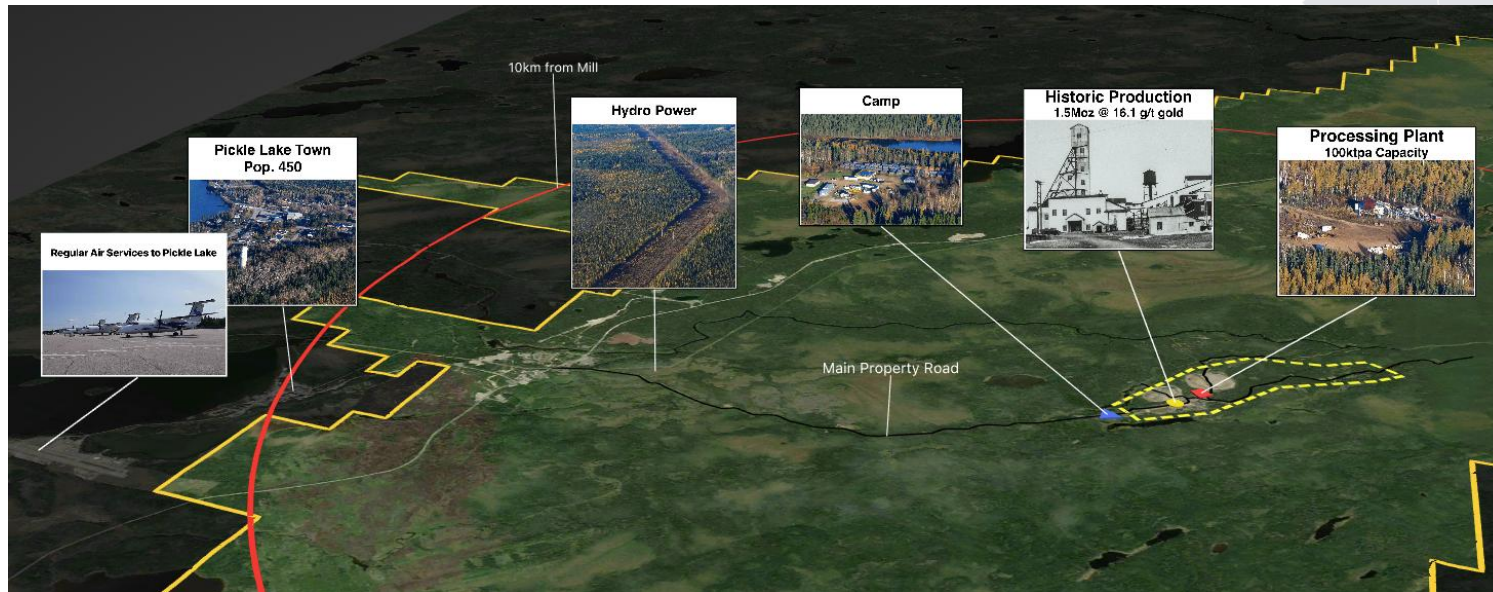


District Scale Tenement Package

Excellent infrastructure for exploration and future development

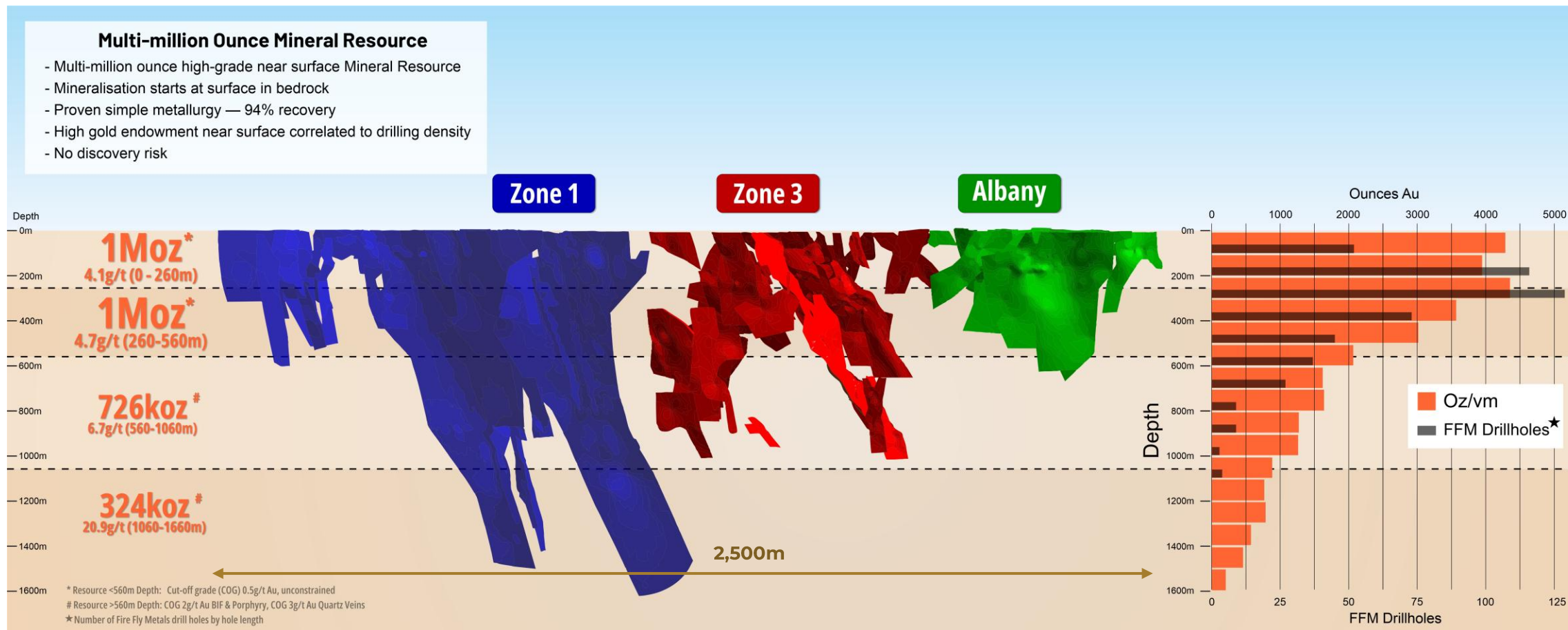


- Adjacent to the town of Pickle Lake, a fully serviced town with year-round access
- Road access from Thunder Bay through Pickle Lake to Musselwhite
- Regular flights to Pickle Lake through Thunder Bay to/from Toronto
- Thunder Bay is a major regional mining, transport and forestry services centre
- 230kV and 115kVA Hydro generated power runs through the property with two major substations at Pickle Lake
- 50-person camp, power, water, satellite communications & 100ktpa processing plant



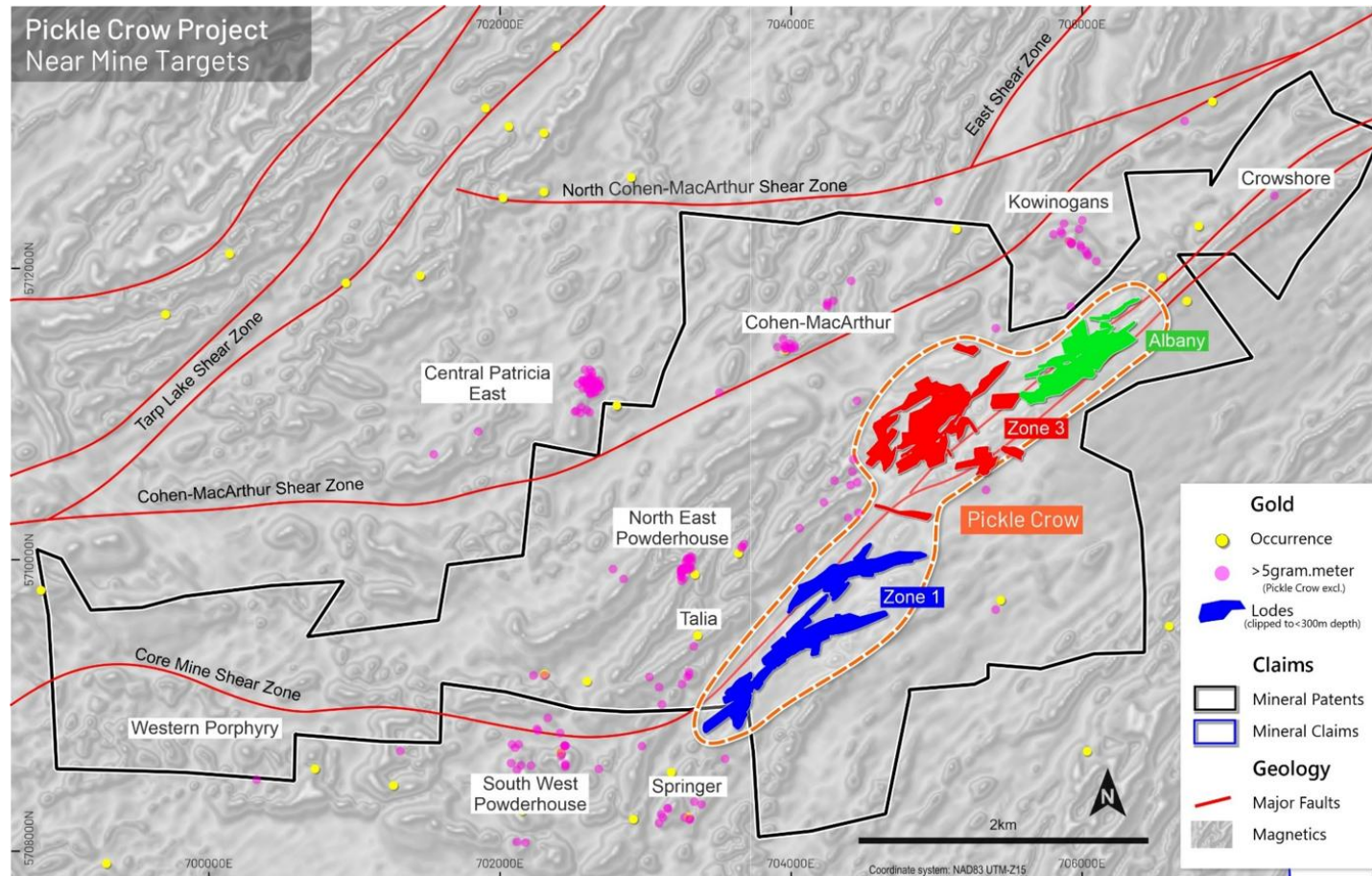
HIGH GRADE NEAR SURFACE POTENTIAL

Long Projection of 2023 Mineral Resource Estimate¹ Wireframes



NEAR MINE POTENTIAL

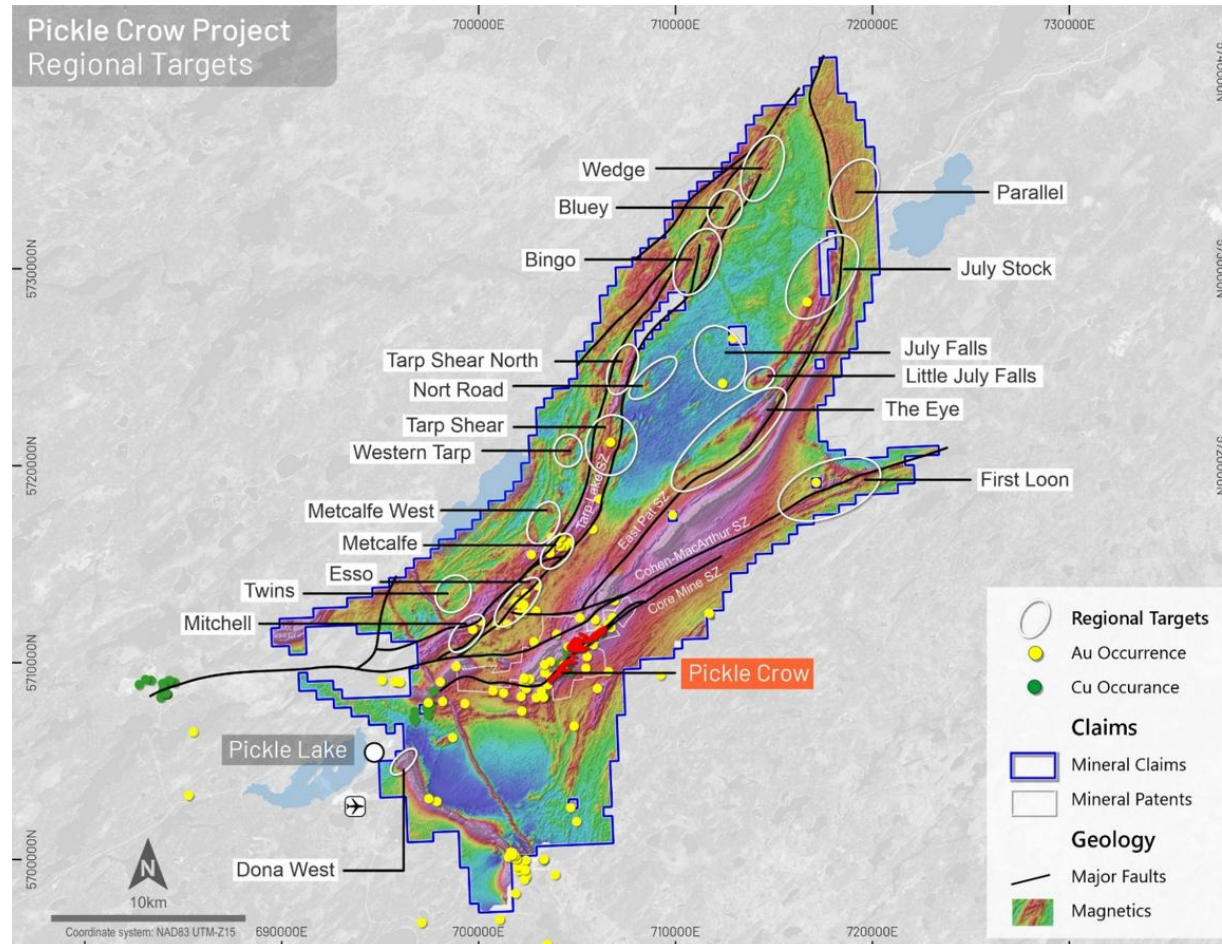
Follow Up Drilling and Surface Sampling within 2km of Pickle Crow



EXCEPTIONAL REGIONAL DISCOVERY POTENTIAL

Mineralisation controlled by major structures

HELI-MAG DATA 2022¹

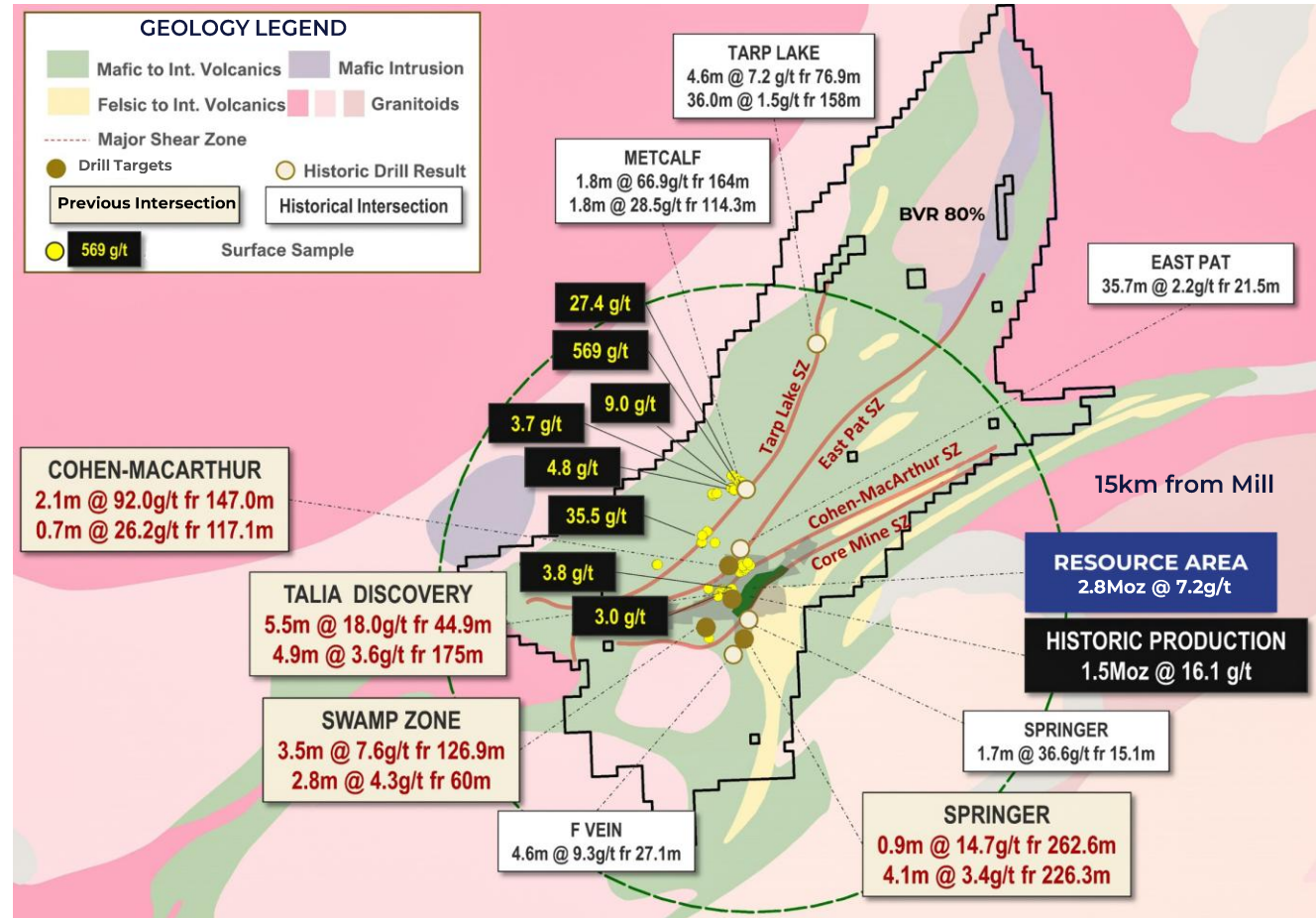


- Aeromagnetics completed in 2022
- Structural interpretation
- Limited follow-up prior to pivot to Green Bay
- Magnetic highs along structures and lows between structures to be targets
- Surface geochemistry along structures offers encouragement

REGIONAL DISCOVERY POTENTIAL

Underexplored outside mine area

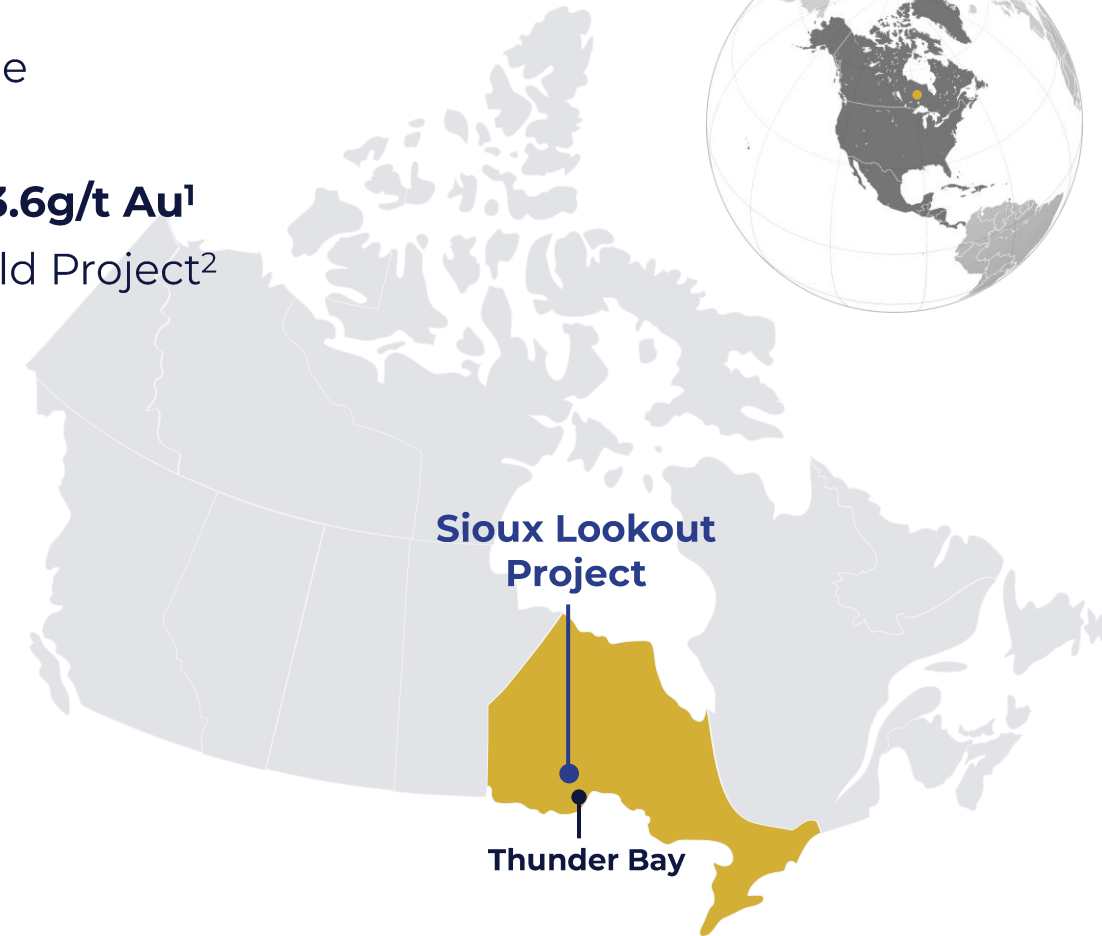
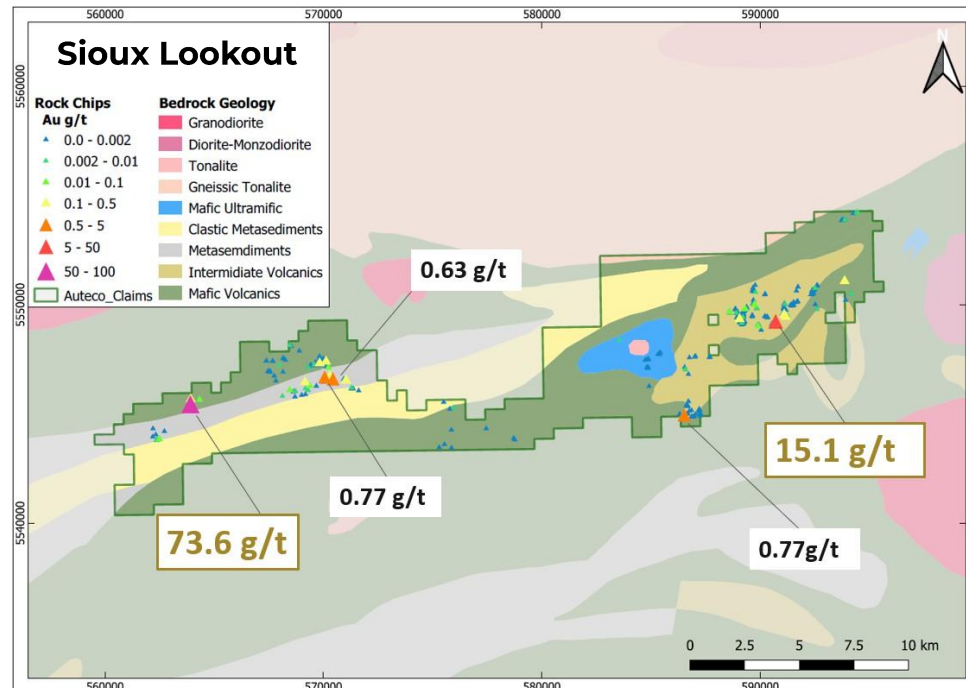
GEOLOGY AND KEY RESULTS¹



SIoux LOOKOUT

Project Highlights

- Acquired by FireFly Metals in 2021
- 25km prospective strike within 160km² tenement package
- Within the Wabigoon sub-province, Ontario, Canada
- **First pass** exploration identified surface samples up to **73.6g/t Au¹**
- Immediately along strike of NexGold's **2.9Moz** Goliath Gold Project²



EDMUND BASIN PROJECTS

Critical and strategic minerals opportunity

- Upper Gascoyne/Capricorn Orogen - Emerging Critical and Strategic Mineral District

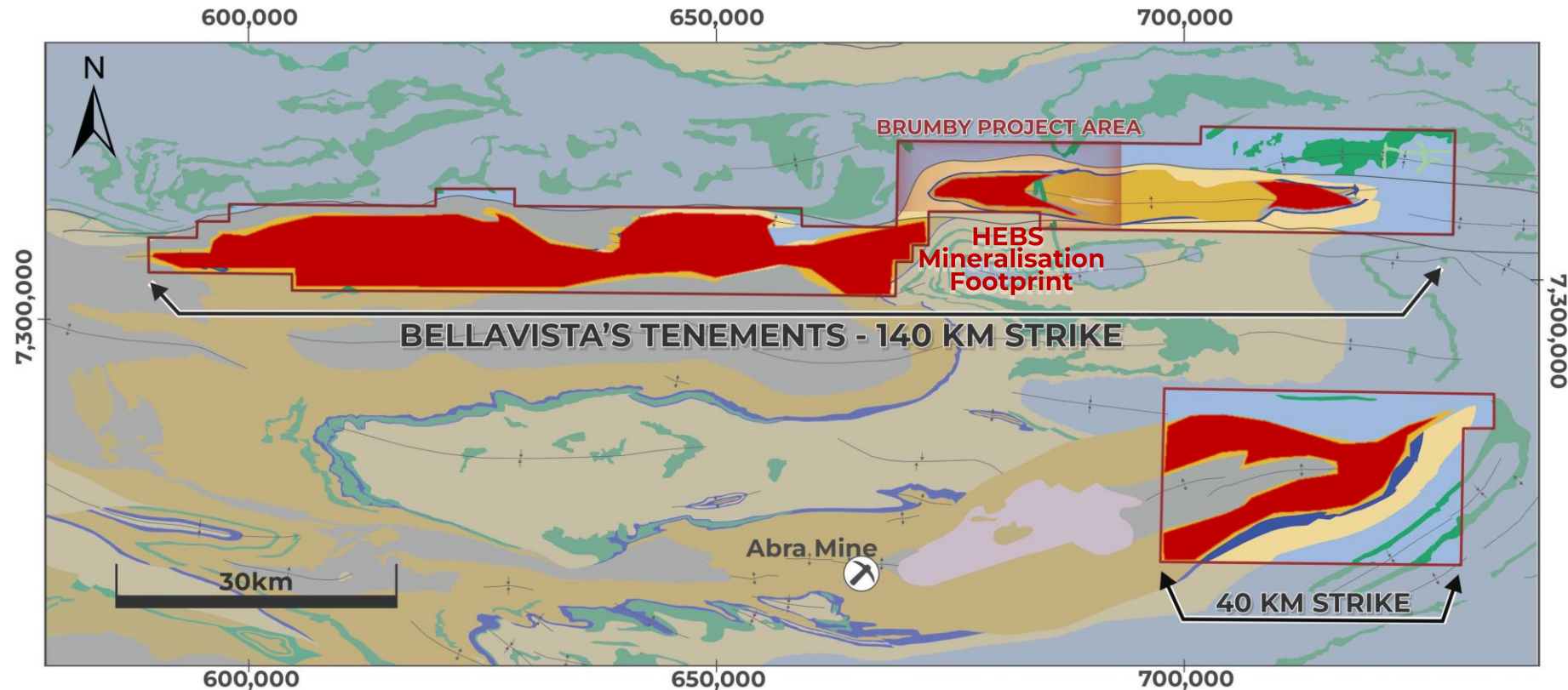


- **Broad range of base and critical mineral occurrences in the Edmund Basin**
 - Copper, silver, zinc, vanadium, gallium, REE's, nickel, PGE's, gold, uranium, phosphate, manganese.
 - Comparable deposits worldwide including Talvivaara in Finland
- **Potential to deliver world-class scale deposits**
 - *Heritage and LiDAR surveys completed in the December quarter 2025*
 - *Mineralisation continuity and bulk sample drilling underway*
 - *Survey for naturally occurring bacteria at the fresh water/air interface*

REGIONAL SCALE OPPORTUNITY

Bellavista Tenure

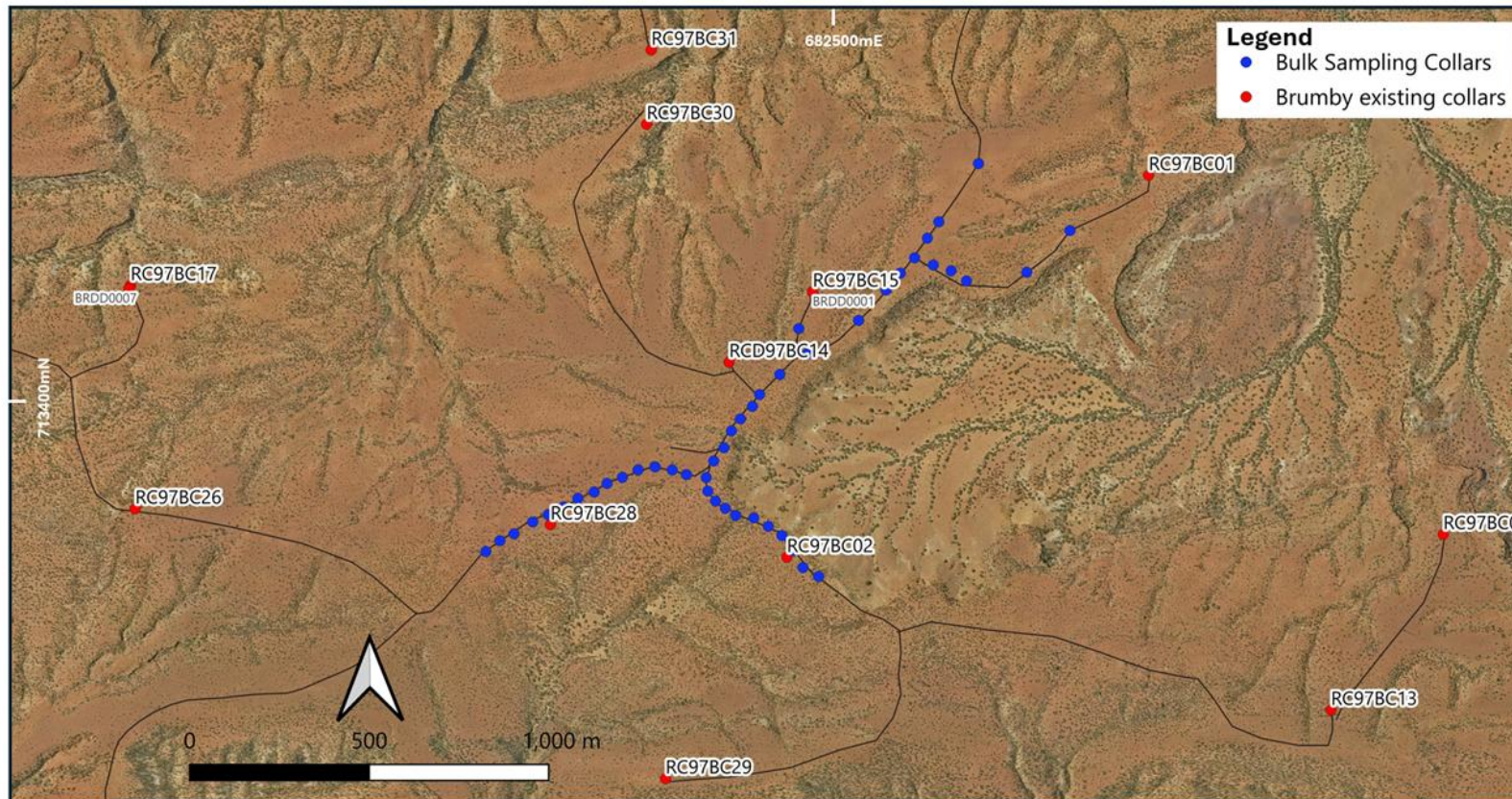
- Strategic Basin-wide holding in the Edmund Basin
- Substantial Growth and Regional Scalability Opportunities
- Total Tenement Area - 1,867km²
- Same stratigraphy, under similar structural settings to Brumby within 140km of Strike



DRILLING IN PROGRESS

Mineralisation Continuity and Bulk Sample Drilling

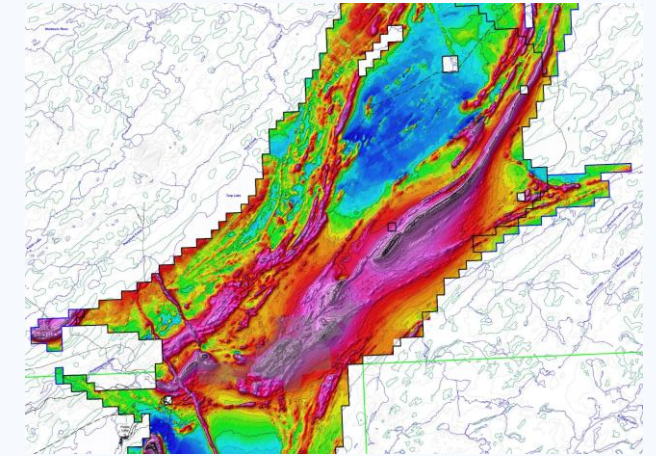
- Short range and wide spaced drilling
- Assess drill density for potential Resource drilling
- Bulk sample for column leach testwork
- Follows encouraging leach testwork in late 2025/early 2026



A TIMELY INVESTMENT OPPORTUNITY

Excellent asset value-based entry point

- **Tier One** Mining Jurisdictions in **Ontario, Canada** and **Pilbara, Western Australia**
- **Pickle Crow rare combination of SCALE and GRADE**
 - At 2.8Moz @ 7.2g/t, Pickle Crow is one of the Highest-Grade undeveloped gold Resources in the world
- Inferred Mineral Resource remains **OPEN IN ALL DIRECTIONS**
- Shallow potential, with **+1Moz in the top 250m** above a 0.5g/t Au cutoff shows open pit potential
- **High probability of future discoveries** on a large under-explored 500km² camp-scale regional land holding with strong gold indicators¹
- Infrastructure to support **advanced exploration**
- **Potential large scale polymetallic base metals and critical minerals deposit in the Edmund Basin**





**BELLAVISTA
RESOURCES**

Appendices

- **Appendix 1: Pickle Crow Mineral Resource Estimate**
- **Appendix 2: Uchi and Wabigoon Sub-Provinces**



APPENDIX 1 – PICKLE CROW GOLD PROJECT



Inferred Mineral Resource Estimate¹

Mineralisation Domain	Lower Cut-off	Tonnes (Mt)	Gold Grade (g/t)	Gold (Moz)
Quartz Lodes	3.0g/t	6.7	9.8	2.1
Bulk (BIF, Porphyry)	2.0g/t	4.2	3.8	0.5
Satellite (East Pat, Cohen Mac)	2.0g/t	1.0	4.1	0.1
TOTAL		11.9	7.2	2.8

Note that all resource numbers are reported to one significant figure and may not add up due to rounding.

APPENDIX 2 – UCHI AND WABIGOON SUB-PROVINCES



SOURCE:

1. Kinross (TSX:K) News Release 24/2/2023 – 'Kinross completes acquisition of Great Bear Resources' and Great Bear PEA announced 10/09/2024
2. Evolution Mining (ASX:EVN) ASX Release 06/06/2025 – 'Annual Mineral Resources and Ore Reserves Statement as at 31 December 2024'
3. Orla Mining (TSX:OLA; NYSE:ORLA) News Release 03/03/2025 – 'Orla Mining Completes Strategic Acquisition of the Musselwhite Gold Mine'
4. First Mining Gold (TSX: FF) Pre-Feasibility Study 18/11/2025
5. FireFly Metals/AuTECO Minerals (ASX:FFM) ASX Release 04/05/2023 'High-Grade Inferred Gold Resource Grows to 2.8Moz at 7.2g/t'
6. NewGold (TSX:NGD; NYSE:NGD) Mineral Resource and Mineral Reserve Estimates as at 31/12/2024 announced 13/02/2025 and TSX announcement 15/01/2026 'New Gold Achieves 2025 Production Guidance'
7. NexGold (TSXV: NEXG) Pre-Feasibility Study of the Goliath Gold Complex announced 24/03/2023
8. Hemlo (TSX.V: HMMC) January 2026 Corporate Presentation
9. Vault Minerals (ASX: VAU) ASX Release 15/09/2025 '2025 Resource and Reserve Statement'
10. Wesdome Gold Mines (TSX:WDO) New Release 20/01/2026 'Wesdome Delivers Record Annual Gold Production and Provides 2026 Guidance'
11. Golden Patricia Mine previously operated by Barrick Gold <https://www.ardiden.com.au/project/new-patricia-gold-prospect/>

**Information in relation to historical gold production at the Pickle Lake Gold Camp, and Golden Patricia Mine in Figures and notes above have been referenced from three sources of publication, namely: 1. Harron, G. A. 2009. Technical Report on Three Gold Exploration Properties Pickle Lake Area, Ontario, Canada. G.A. Harron, P.Eng., G.A. Harron & Associates Inc. 2. Smyk, M., Hollings, P. and Pettigrew, N., 2015. Geology and Mineral Deposits of The Pickle Lake Greenstone Belt. Institute on Lake Superior Geology, May 20-24, 2015 Field Trip Guidebook and 3. Puumala, M. A. 2009. Mineral Occurrences of the Central and Eastern Uchi Domain. Ontario Geological Survey, Open File Report 6228*