



Announcement Summary

Entity name

SALUDA MEDICAL, INC.

Date of this announcement

Wednesday July 01, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	SLDAE: WARRANTS EXPIRING 30-JUN-2036 EX USD 17.00	88,000	30/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SALUDA MEDICAL, INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

691140360

1.3 ASX issuer code

SLD

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Simultaneous approval of drawdown and issue; relevant agreement disclosed in IPO prospectus.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security descriptionSLDAE: WARRANTS EXPIRING 30-JUN-2036 EX USD
17.00**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://wcsecure.weblink.com.au/pdf/SLD/03032721.pdf> and <https://wcsecure.weblink.com.au/pdf/SLD/03106176.pdf>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 17.00000000

Expiry date

30/6/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SLD : CDI 10:1 US PERSON PROHIBITED EXCLUDING QIB

Any other information the entity wishes to provide about the +securities the subject of this notification

The Warrants were issued in connection with the drawdown of the second tranche of SLD's credit facility with Perceptive Credit Holdings IV, LP (Perceptive) (refer to section 9.4 of SLD's IPO Prospectus dated 7 November 2025 for further details).

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Saluda issued Perceptive with a warrant to purchase 88,000 shares of common stock at an exercise price of US\$17.00 per share (equivalent to approximately 880,000 CDIs at an exercise price of approximately A\$2.65 per CDI). The warrants have substantially the same terms as the warrants issued to Perceptive on the closing of the first tranche of SLD's credit facility in March 2025. Board approval to issue the Warrants occurred simultaneously with the approval to draw down on the second tranche of the credit facility.



Issue details

Number of +securities

88,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants were issued in consideration for the draw down of the second tranche of the Perceptive Credit Facility.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLD : CDI 10:1 US PERSON PROHIBITED EXCLUDING QIB	252,023,810

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLDAA : RESTRICTED STOCK UNITS	2,734,865
SLDAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,835,663
SLDAC : WARRANTS EXPIRING 20-JAN-2027 EX USD 595,540.85	26
SLDAD : WARRANTS EXPIRING 14-MAR-2035 EX USD 17.00	2,637,120
New class - code to be confirmed : SLDAE: WARRANTS EXPIRING 30-JUN-2036 EX USD 17.00	88,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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