

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Neometals Ltd – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Neometals Ltd (ACN 099 116 631) (ASX: NMT) (**Neometals** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

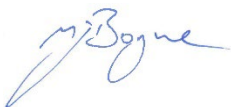
On 29 June 2026, the Company issued 625,000 new fully paid ordinary shares (**Subscription Shares**) at an issue price of A\$0.04 per Subscription Share to Mr Gregory Evans, a director of the Company until his resignation effective 30 June 2026, following shareholder approval at the extraordinary general meeting of the Company held on 29 May 2026. The Subscription Shares were issued under Mr Evans' participation in the placement component of the Company's capital raising, on the same terms as other participants in the placement announced by the Company on Monday, 20 April 2026. Details of the issue of the Subscription Shares were notified to ASX by the Company in an Appendix 2A and a Change of Director's Interest Notice (Appendix 3Y) lodged on 29 June 2026.

In relation to the Subscription Shares, the Company confirms that:

- a) the Subscription Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 2. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

Authorised for release by the Board of Neometals Ltd.

Yours sincerely



Mark Boyne
Joint Company Secretary