

Sandon Capital Investments Limited

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1st of July 2026

ASX ANNOUNCEMENT

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 1 July 2026, Sandon Capital Investments Limited (ACN 107 772 467) (**SNC**) issued 67,775 unsecured notes (**Notes**) pursuant to an institutional placement, details of which were announced on 25 May 2026 and 29 May 2026 (**Placement Notes**).

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Corporations Act. By SNC giving this notice, a sale of the Placement Notes will fall within the exemption in section 708A(5) of the Corporations Act.

Details of the net tangible assets of SNC as at 30 June 2026 will be released to the ASX once determined in accordance with the requirements of the Listing Rules.

For the purposes of sections 708A(5)(e) and 708A(6) of the Corporations Act, SNC hereby gives notice as follows:

- (a) the Placement Notes were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, SNC has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to SNC; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to SNC.

This announcement is authorised by the board of SNC.



Gabriel Radzynski
Chairman
Sandon Capital Investments Limited