The Next Chapter

Activeport Group (ASX: ATV) · July 2026 Investor Briefing

IMPORTANT NOTICES AND DISCLAIMER

IMPORTANT: you must read the following before continuing.

This presentation (Presentation) has been prepared by Activeport Group Ltd (ACN 636 569 634) (Company or Activeport) for the purpose of providing an overview of its current prospects and proposed development strategy to recipients (Recipient).

By reviewing or retaining these materials, or attending or participating in this Presentation, you acknowledge and represent that you have read, understood and accepted the terms of this “Important Notices and Disclaimer”. The information in this Presentation does not purport to be all-inclusive or to contain all information which a Recipient may require in evaluating a possible investment in the Company or that would be required in a prospectus or product disclosure statement or the offering document prepared in accordance with the requirements of Australian law or laws of any other jurisdiction. The Recipient acknowledges that circumstances may change and the Presentation may become outdated as a result. The Presentation should be read in conjunction with the Company’s other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange, which are available at www.asx.com.au. The information contained in this Presentation is not investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. The information contained in this Presentation has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and seek independent professional advice appropriate to their jurisdiction and circumstances.

While the information contained in the Presentation has been prepared in good faith, to the maximum extent permitted by law, neither ActivePort or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this Presentation. Accordingly, to the maximum extent permitted by law, none of ActivePort, its directors, employees or agents, advisers, nor any other person accepts any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy or completeness of the information or for any of the opinions contained in this Presentation or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this Presentation. An investment in ActivePort securities is subject to investment and other known and unknown risks, some of which are beyond the control of ActivePort or its directors. ActivePort does not guarantee any particular rate of return or the performance of ActivePort securities.

Past performance information given in this Presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.

Future Matters:

This Presentation contains certain “forward-looking statements”. These can be identified by words such as “ “may”, “should”, “anticipate”, “believe”, “intend”, “estimate”, “expect” and similar expressions. These forward-looking statements include all matters that are not historical facts. Forward-looking statements are based on: assumptions regarding ActivePort’s business strategies, plans and objectives of management for future operations and development and the environment that ActivePort will operate; and current views, expectations and beliefs as at the date they are expressed, and which are subject to various risks and uncertainties and other factors many of which are beyond the control of ActivePort.

Such forward-looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of ActivePort to be materially different from the results or performance expressed or implied by such forward-looking statements.

Such forward-looking statements are based on numerous assumptions regarding ActivePort’s present and future business strategies and the political, regulatory and economic environment in which ActivePort will operate in the future, which may not be reasonable, and are not guarantees or predictions of future performance. No representation or warranty is made that any of these statements or forecasts (express or implied) will come to pass or that any forecast result will be achieved. Forward-looking statements speak only as at the date of this Presentation and to the maximum extent permitted by law, ActivePort and its Related Parties disclaim any obligation or undertaking to release any updates or revisions to information to reflect any change in any of the information contained in this Presentation (including, any assumptions or expectations set out in this Presentation).

All figures in this Presentation are A$ unless stated otherwise and all market shares are estimates only. A number of figures, amounts, percentages, estimates, calculations of value and fractions are subject to the effect of rounding. Accordingly, the actual calculations of these figures may differ from figures set out in this Presentation.

This presentation has been authorised by the Board of Activeport Group Ltd.

Under New Management– Michael Glynn

Appointed **Chief Operating & Commercial Officer** in May 2026. Michael brings unmatched pedigree from building Asia-Pacific's most consequential network platforms.

- Founding staff member of **Megaport**, **Superloop** and business owner of **Console Connect Platform for PCCWGlobal (HKT)**
- Worked alongside some of the leading global telco industry visionaries, Bevan Slattery and Marc Halbfinger at **PIPE Networks, Megaport, Superloop and PCCW Global, Console Connect**

Top Three Priorities- Michael Glynn

Internationalise

- Drive revenue beyond Australia targeting telcos, data centres and enterprises in USA, Europe, Middle East across Africa and beyond using existing global relationships.

Commercialise

- Convert platform capability into contracted revenue using proven go-to-market strategies from 30 years experience building some of the most successful network brands on the ASX.

Scale Efficiently

- Allocate resources to low-cost regions, building a lean business that can grow revenue without excessive cost. Building through technology partners.

First 90 Days– Execution Underway

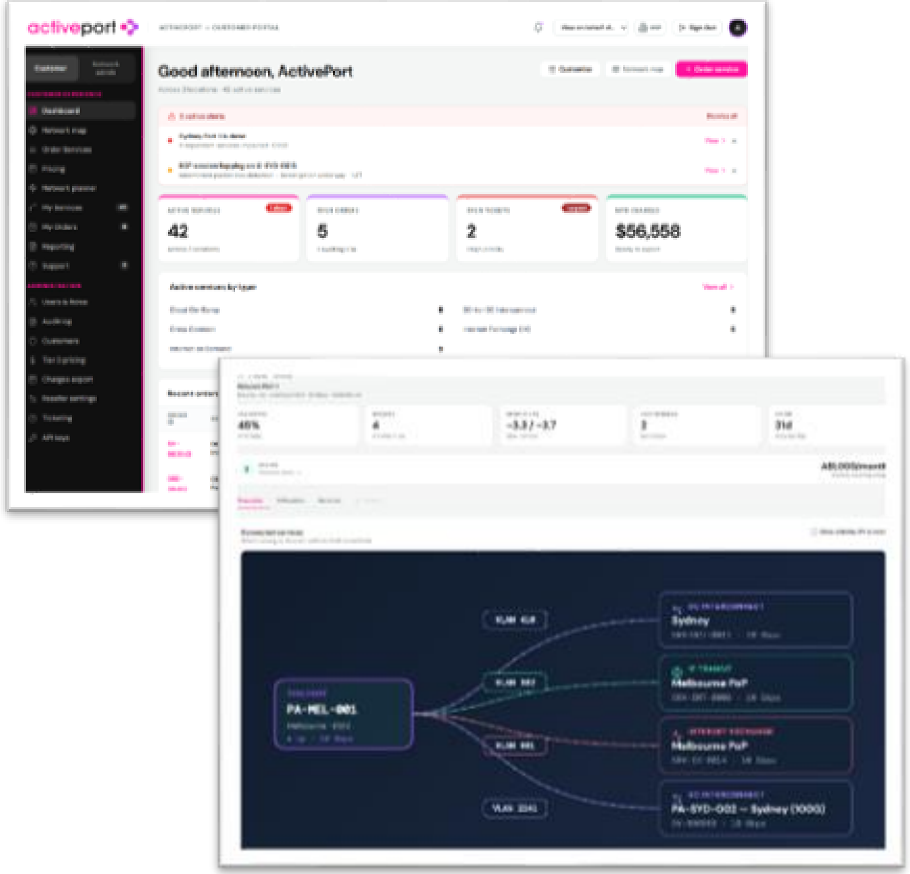
Building the Revenue Engine

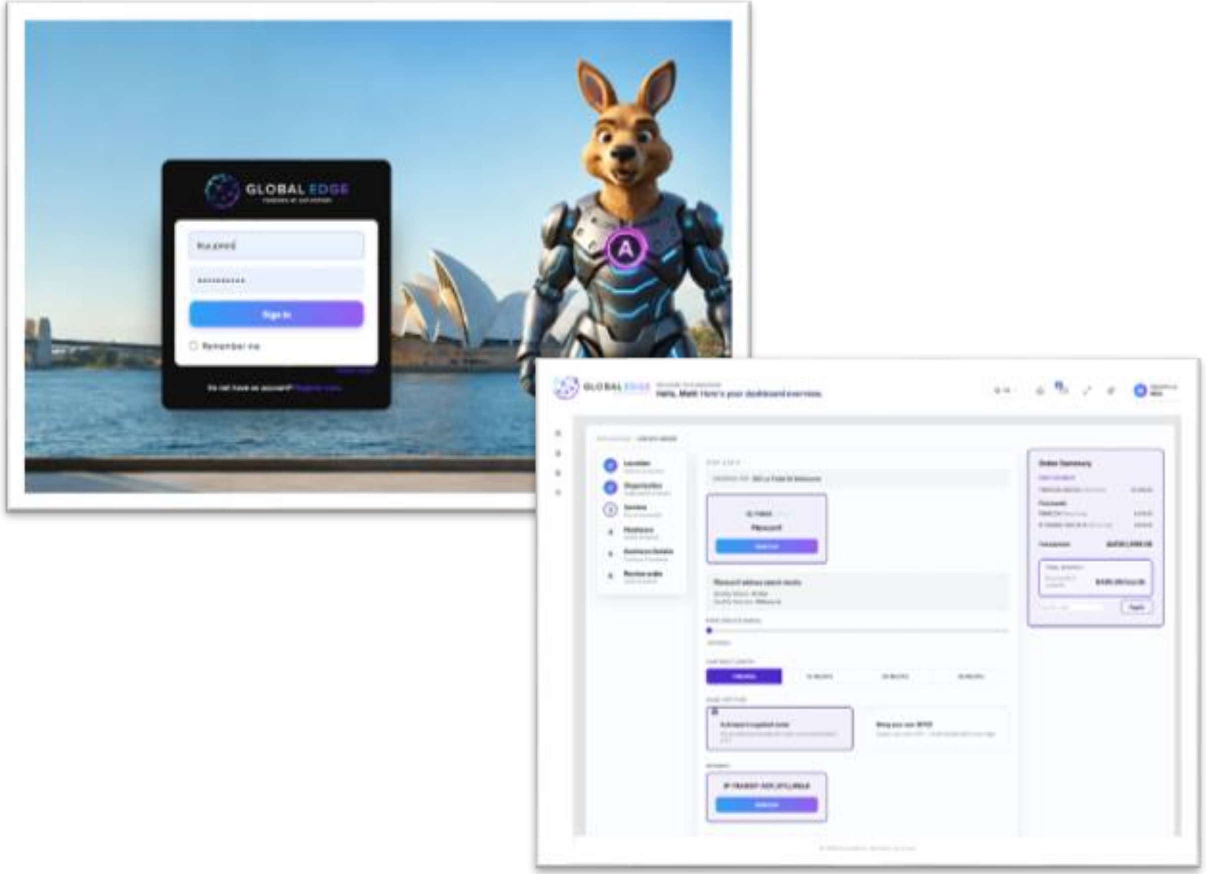
Alongside cost discipline and product delivery focus, Michael is actively building a strong recurring revenue pipeline:

- ✅ **$1M of OPEX removed** and partly reallocated to lower cost regions and more effective resources.
- **Software development team reset** and product development processes streamlined with AI and workflow principles and practices. – implement Agile model development framework.
- **Modernised user interface** implemented, improving customer engagement and sales outcomes.
- **Launched new branding** across web, social media industry & investor releases.
- **Entered the neocloud market** for GPU services.
- **Merged ISP and Global Edge** to form one Australian DIA service for international carriers.
- Cross-sell and **upgrade existing FBB customers** to drive new revenue.
- **Pipeline growth of GE + NaaS 400% with high potential to close in the next 90 days.**

NaaS Overlay Modernised User Interface

ActivePortal & Global Edge





We're enabling networks for the AI era

The problem

- 5,000+ telcos globally still running on legacy platforms, unequipped for what comes next.

The opportunity

- $50B global SDN software license market by 2029, growing at ~25% CAGR

The catalyst

- AI traffic expected to grow 3x by 2027 — forcing urgent, large-scale network upgrades. AI traffic moving between DC/Cloud to customer edge (private on-demand needs software infrastructure)

How Activeport makes money

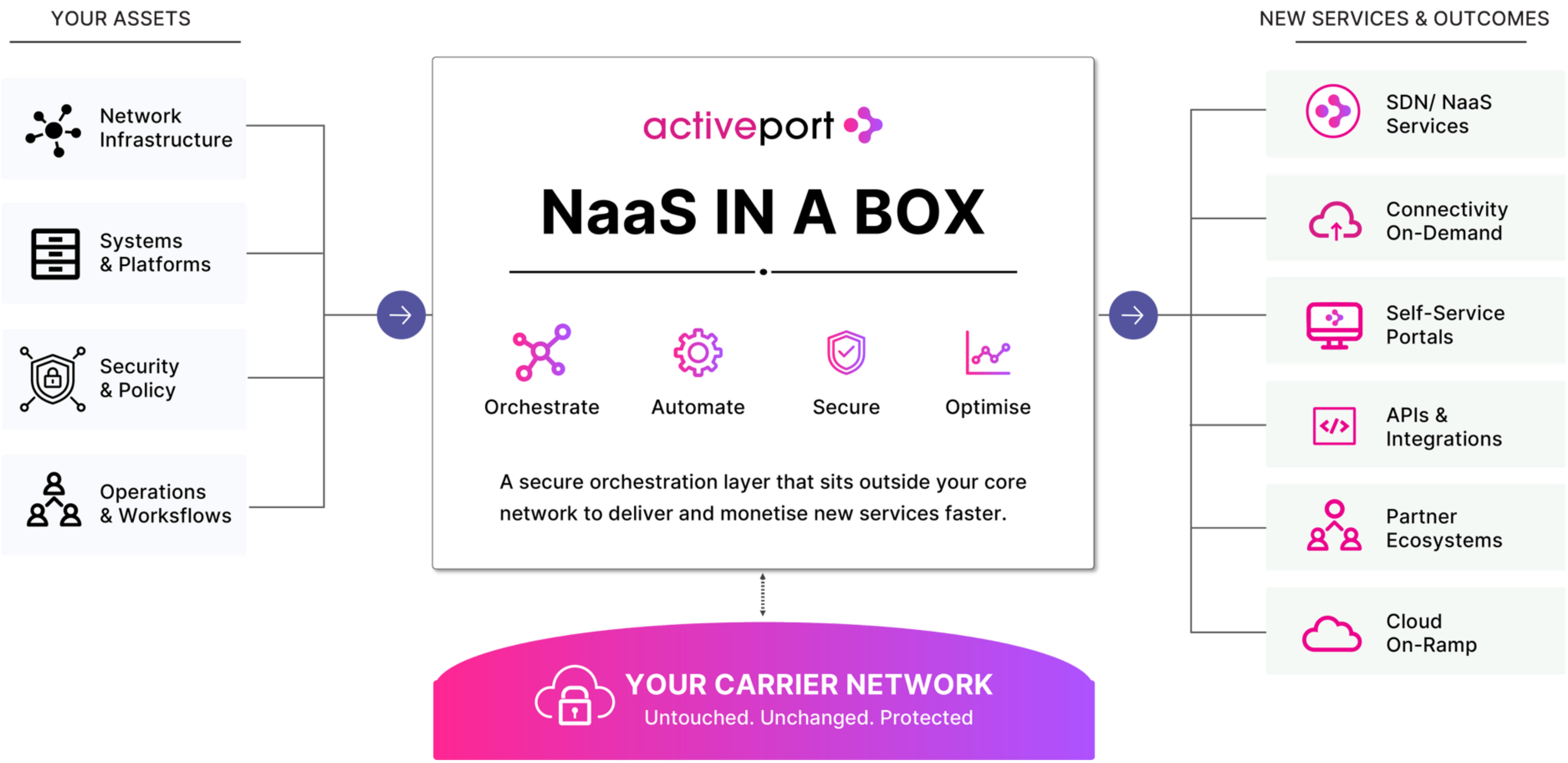
Three distinct, high-margin software revenue streams, each purpose-built for the AI, digital infrastructure era.

activeport

activeport

Software That Makes Complex Networks Simple

- Activeport replaces manual processes with intelligent automation that simplifies how network services are ordered, provisioned and managed.
- One platform. One workflow.
- Faster delivery with less operational overhead.



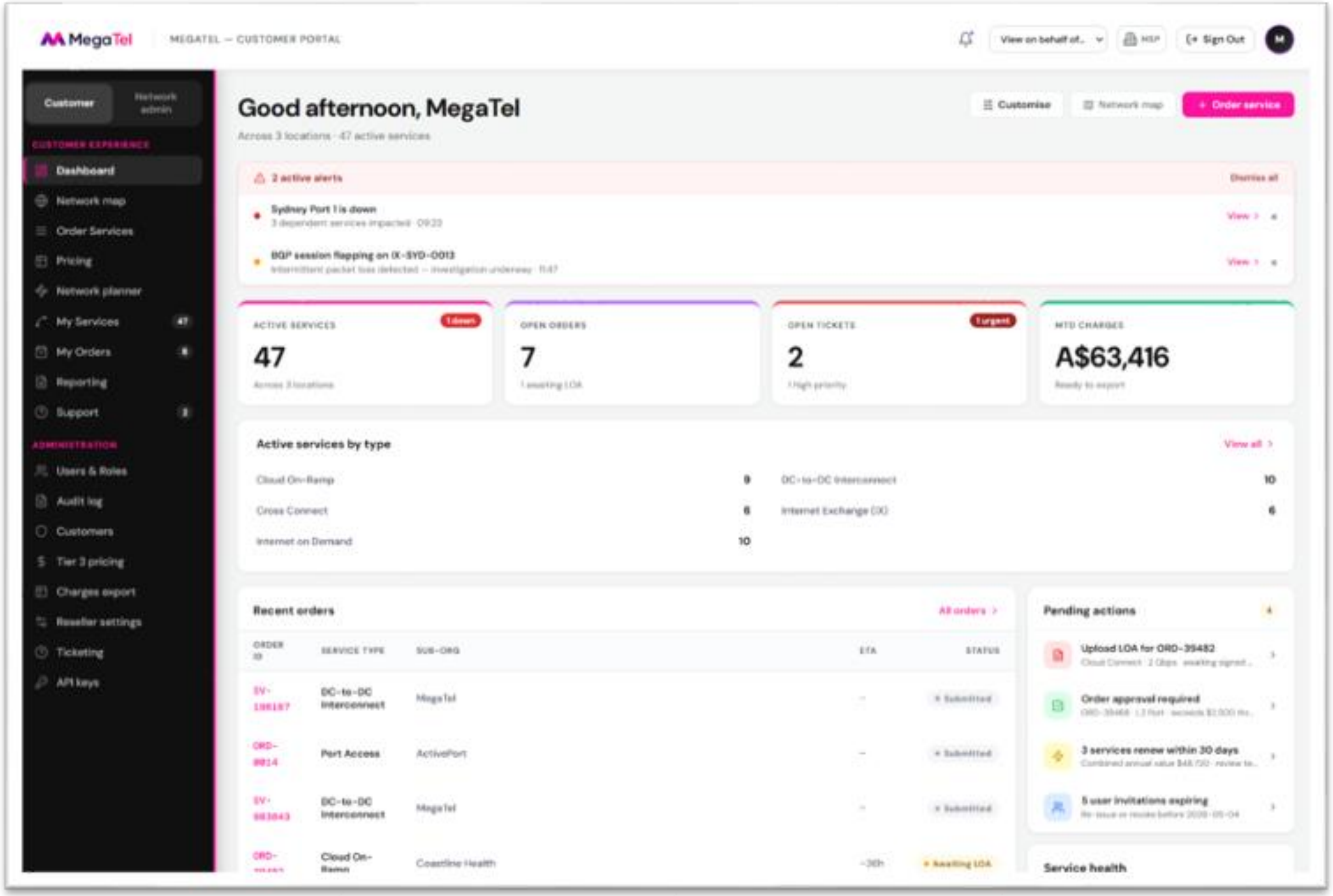
REVENUE STREAM 01

activeport

Software Licences to Telcos & Data Centres

Activeport software sits across traditional telco networks, transforming legacy data pipes into software driven, automated, cloud on-ramps — **delivering immediate, measurable value to operators.**

- Typical transaction starts at $250,000 PA and scales with network size and connection volume
- Installed on-premise across the operator's existing infrastructure.
- Delivers 90%+ gross margins from pure enterprise software economics.

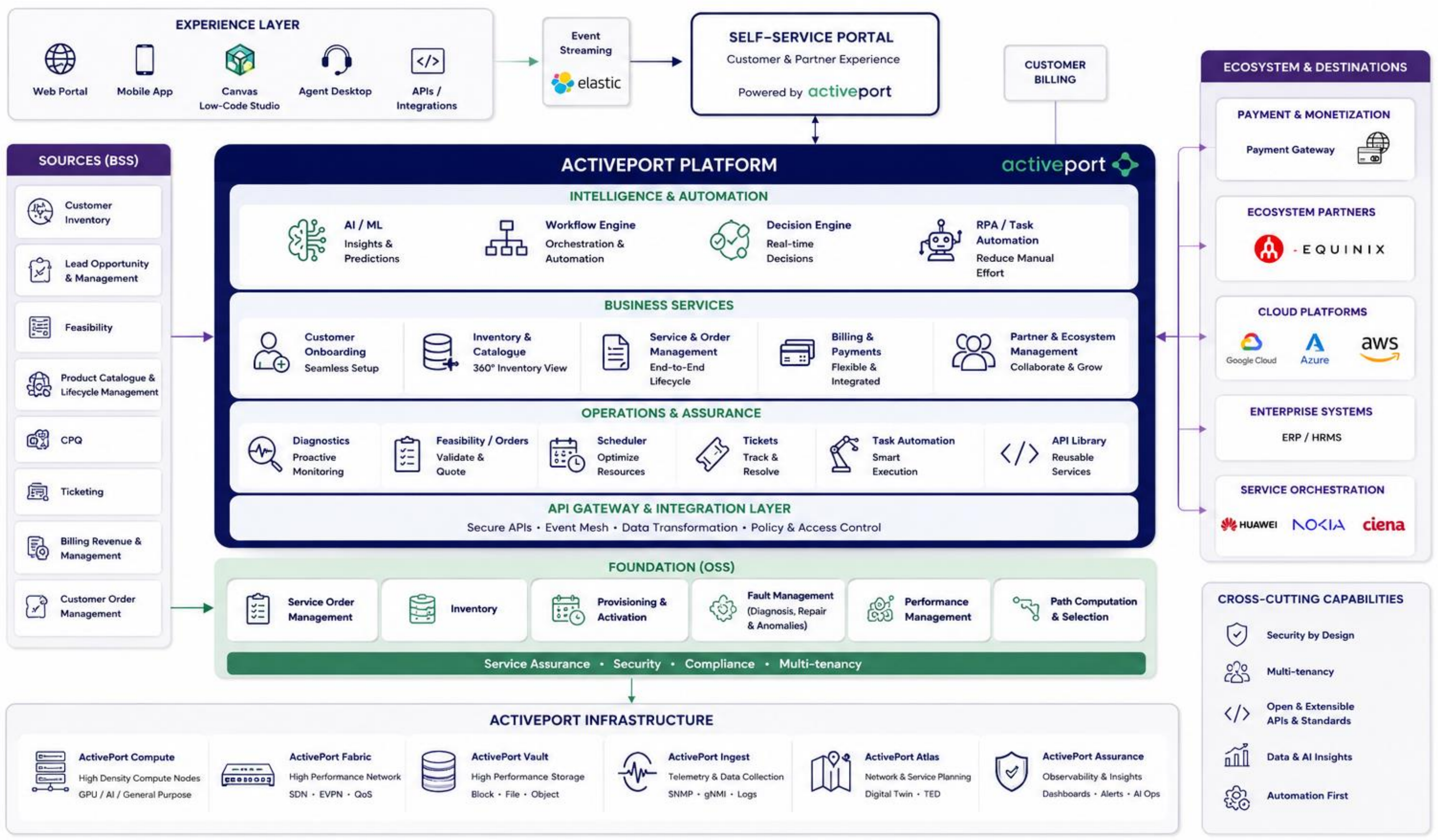


REVENUE STREAM 01

activeport

Software Licences to Telcos & Data Centres

- Delivers common SDN features including ports, virtual cross connects, cloud routers, virtual edge, SD-WAN and more.
- Enables telco and data centres to generate new revenue from their networks
- Steps-up their services to compete with hyperscalers and new entrants with modern SDN capabilities.
- Includes back-office functions for product catalogues, service qualification and billing integration.



activeport

Software driving network needs for Cloud/AI

Our target customers operate the infrastructure powering the global digital economy, providing Activeport with a substantial opportunity to scale software licensing across multiple high-growth industry segments.

Data Centre

EQUINIX

CORESITE An American Tower Company

DIGITAL REALTY

NEXTDC

Networks

Megaport

PCCW Global

consoleconnect

colt

zayo

BT

PACKETFABRIC

LUMEN

New Platforms

TM

ISHAN TECHNOLOGIES

TELEHOUSE

lightstorm

~$181B

Combined indicative scale

Figures span different scopes & base years

- **Implied Activeport software license revenue TAM ~$27B**

Source: MarketsandMarkets, DCI Market — Global Forecast to 2030; The Business Research Company & HTF Market Insights, Carrier Ethernet; Market Research Future / DataIntelo, MPLS Market (2025).

REVENUE STREAM 02

Software Licenses to GPU partners - Neoclouds

Born in cloud gaming with AMD, Activeport's GPU orchestration capability now powers the AI inference layer, a rapidly expanding and structurally important market.

- Complete compute orchestration stack from bare metal management to application hosting.
- Unique streaming features for video-rich AI applications and AI-infused cloud-hosted games.
- AI traffic optimisation features for neocloud GPU consumption.
- Connecting enterprise customers to GPUs for Ai and consumers to GPUs for applications.
- 90%+ gross margins in a rapidly evolving, high-growth market.

REVENUE STREAM 02

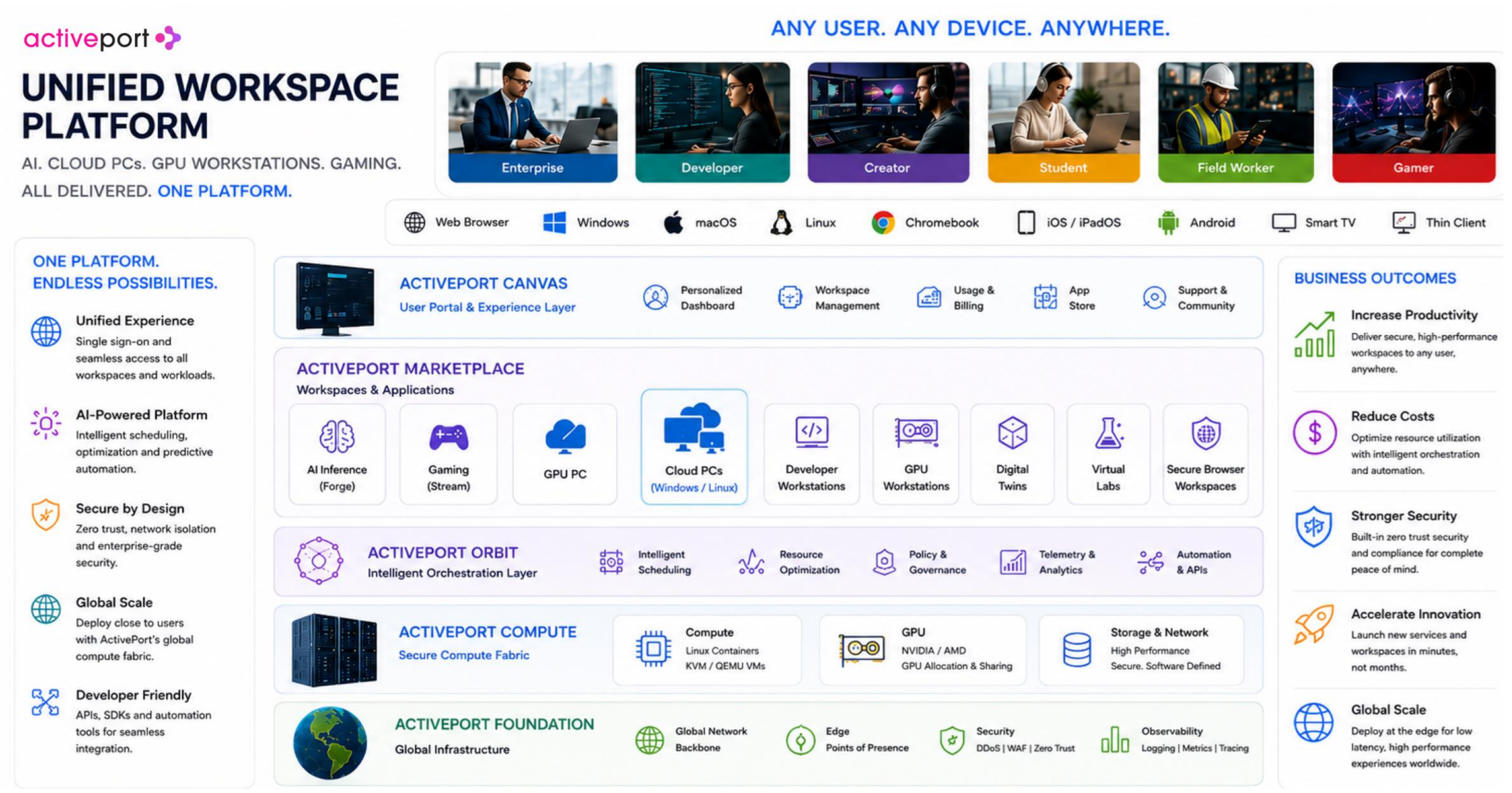
activeport

Complete Technology Stack

- Software platform for GPU infrastructure monetisation.
- Proven deployments across 24 global telecommunications providers.
- Millions of cloud gaming user sessions delivered monthly.
- AI workload orchestration across distributed GPU environments.
- Marketplace connecting GPU owners with AI demand.
- Supports edge AI through to hyperscale GPU clusters.

Portals Where everyone engages	Customer portals · Dashboards · Service catalogue · No-code workspaces
Marketplace Broker Monetise spare capacity	Discover & forecast capacity · Dynamic pricing · Publish to VAST, RunPod, Akash or your own marketplace
Application Connectors (APIs) Open integration	Open APIs & SDKs · Secure gateway (auth, metering) · Connectors for NVIDIA, AWS, Azure, Kubernetes, VMware
Service Orchestration Automate everything	AI-driven operations · Model & agent deployment · Policy-based automation across network, cloud & storage
Content Delivery Deliver to any device	App & desktop streaming · Cloud gaming · AI workstations · Secure global delivery
Bare Metal Management Run workloads anywhere	VMs & containers (Incus) · GPU management · Edge computing · Secure multi-tenancy
Hardware CPU/GPU/ASIC The physical foundation	GPUs (NVIDIA A100, AMD MI250) · CPUs · Compute nodes · Edge appliances · Storage & network

REVENUE STREAM 02



REVENUE STREAM 02

activeport

GPUaaS + NaaS - The AI Connectivity Opportunity

GPUaaS and Network-as-a-Service are rapidly converging, creating a new category where infrastructure orchestration and intelligent connectivity become key competitive advantages.

$134B

GPUaaS Market by 2030

Up from $21B in 2024, a ~6x surge as enterprises consume AI compute capacity

20–30%

Neocloud Share by 2027

Neoclouds undercut hyperscalers with GPU-optimised infrastructure

Global

Operators in GPUaaS

Telcos niche in sovereignty, trust and SLA-backed connectivity to GPUaaS

NaaS

The Decisive Differentiator

Programmable, multi-cloud connectivity for bursty, low-latency AI traffic between users and GPU's

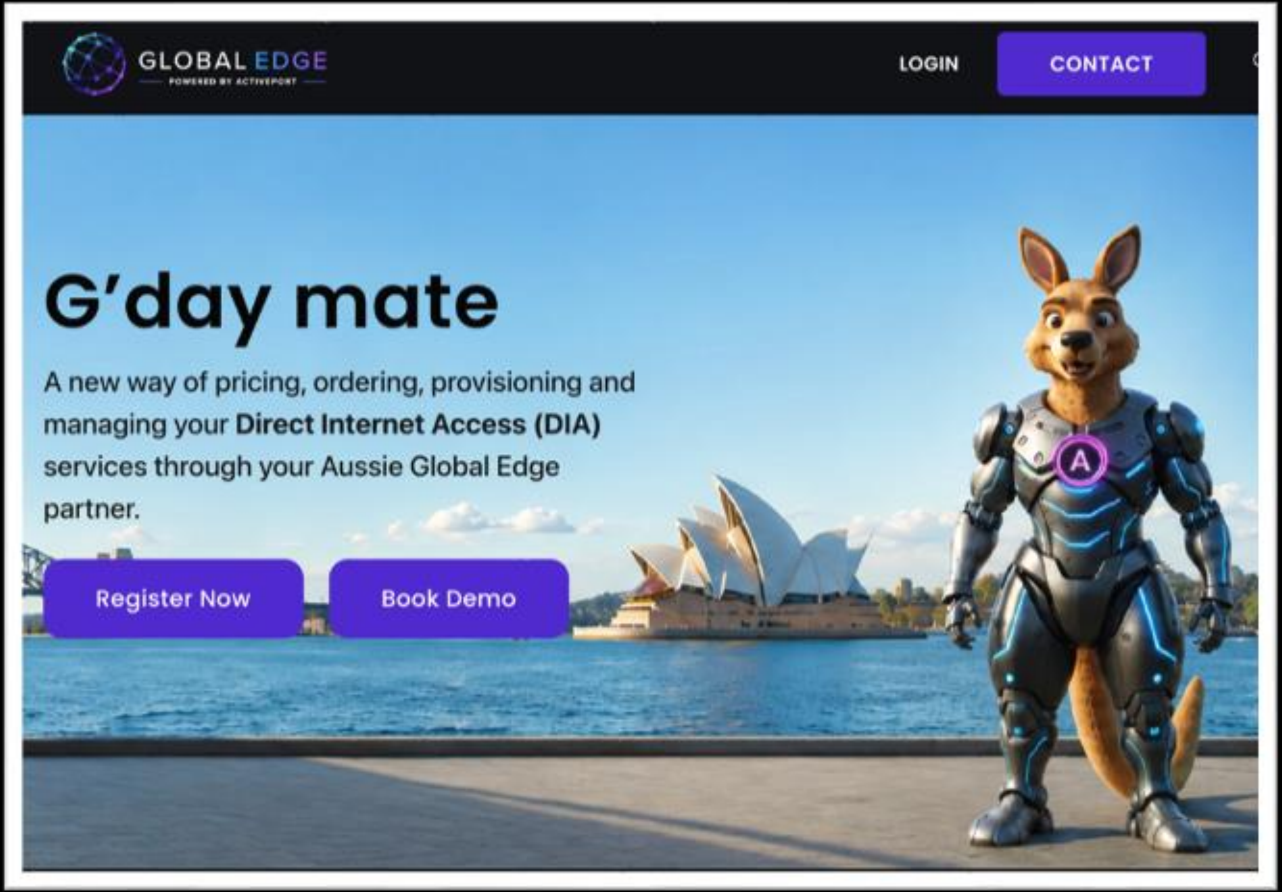
Operators that combine GPUaaS and NaaS in cohesive, value-differentiated propositions will shape the architecture and economics of the AI ecosystem. - Analysys Mason

Source: Analysys Mason, GPUaaS & NaaS for AI connectivity (Oct 2025); GPU-as-a-service (GPUaaS): worldwide forecast 2025–2030. analysysmason.com/research/content/articles/gpuaas-naas-ai-connectivity-rma16-rma21

REVENUE STREAM 03

Activeport Software Orchestrated Last Mile Networks

GLOBAL EDGE
POWERED BY ACTIVEPORT



Managed Network

Software platform enabling automated pricing, ordering, provisioning and management of last-mile connectivity.

Enterprise Ethernet – DIA (Direct Internet Access)

Carrier-grade enterprise and government connectivity, delivered through leading global and US digital marketplaces. Plus more add-on products coming.

High-margin recurring revenue

- Scales through wholesale carrier partnerships
- 65%+ gross margins

Global Marketing Campaign

GLOBAL EDGE
POWERED BY ACTIVEPORT

REVENUE STREAM 03

Australian Retail Broadband Existing 1700 tails + growing

- Retail Australian ISP to complement Global Edge’s international wholesale platform.
- Same GE network for economies of scale
- Focussed on higher value domestic internet services with higher margins.
- Creates a comprehensive solution that maximises revenue capture across GE and FBB
- Cross Sell with new products and services.. Around 1000+ customers today

activeport

Australian Connectivity - Sizing the Opportunity

These adjacent enterprise networking markets represent a combined addressable opportunity of approximately US$181 billion, underpinned by long-term growth in cloud, AI and digital infrastructure.

$6.45B
Fixed Internet Access

Business + consumer · 2.9% CAGR

- All fixed narrowband & broadband retail revenue
- Australia = 2.0% of the Asia-Pacific market

$2.0B
MPLS IP VPN

By 2030 · 8.8% CAGR from $1.1B (2023)

- Layer 3 VPN ≈ 60% of revenue; secure multi-site WAN

$462M
Data-Centre Interconnect

By 2030 · 12.3% CAGR from $239M (2024)

- Cloud on-ramps & metro fibre between facilities
- Fastest-growing connectivity segment locally

~$8.9B
Combined indicative scale

Figures span different scopes & base years

- 20.5% CAGR to 2031
- Converging internet, MPLS and Ethernet

Source: MarketLine / ResearchAndMarkets, Internet Access in Australia (2024); Grand View Research / Horizon Databook, Australia MPLS IP VPN & Data Center Interconnect (2024–2030); Mobility Foresights, Australia SD-WAN (2025–2031). Services revenue only — excludes networking equipment. Combined total is indicative; segments span different base years.

activeport

Three Key Markets – Three Revenue Streams

Pure-software model: three high-margin revenue streams → strong free cash flow as momentum builds

$181B

NaaS Overlay Software

Enterprise carriage, IP/MPLS VPN & data-centre interconnect

- Implied SDN-license software TAM ~$27B
- ATV reachable share ~15% — recurring, high-margin licenses

$134B

GPUaaS + NaaS AI Connectivity

GPUaaS market by 2030 ~6x from $21B in 2024

- NaaS is the decisive differentiator for GPUaaS operators
- Programmable, multi-cloud connectivity for AI traffic

$8.9B

GE + FBB Australian Connectivity Services

Fixed internet, MPLS IP VPN & data-centre interconnect

- SD-WAN growing at 20.5% CAGR to 2031
- Managed layer converges internet, MPLS & Ethernet

$324B

Combined addressable TAM

Indicative — segments span different scopes & base years

- ATV license & service revenue TAM **$56B**

Source: Market sizing per slides 9, 13 & 17. Software-addressable / services revenue only; combined total is indicative — segments span different scopes & base years.

Revenue Targets – Path to Cash Flow Positive

Activeport has set clear, milestone-driven revenue targets anchored to the commercialisation strategy now underway under Michael Glynn's leadership.

- Step up in software license revenue in Q1 with new projects delivered.
- Targeting 22% quarterly average growth rate to reach $16M ARR & cash flow positive in 2027.

Upside opportunities abound:

- Duplicate GE in more countries accelerates NaaS revenue
- Network to Network gateways accelerates software sales
- Untapped potential of our compute software licensed to Neoclouds
- Stretch goal to reach $25M ARR in 2027

$16M ARR — CY2026

Calendar Year 2026 target, driven by new license deals and international pipeline activation.

$25M ARR — CY2027

Financial Year 2027 target, scaling on proven go-to-market across telcos, neoclouds and last mile.

Cash Flow Positive — 2027

Revenue growth combined with $1M+ cost reduction delivers a self-sustaining business.

The Right Platform. The Right Leader. The Right Moment.

Purpose-Built Platform

Software architecture designed from the ground up for AI-era network orchestration — not retrofitted from legacy systems.

Proven Leadership

Michael Glynn: Megaport, Console Connect, Superloop - a track record of enabling some some of the leading Australia and global networks.

Immediate Results

Cost savings identified. International pipeline building.
Execution already in motion.

Global Software Model

Scalable without proportional cost growth — 90%+ margins on core products, deployable worldwide.

activeport

Q&A