



Announcement Summary

Entity name
SHAPE AUSTRALIA CORPORATION LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 01, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SHA	ORDINARY FULLY PAID	396,228	01/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SHAPE AUSTRALIA CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654729352

1.3 ASX issuer code

SHA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2026 08:24	New - Proposed issue of securities - SHA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As announced on 28 May 2026 there is contingent consideration over a two-year earn-out period



Placement Details

SHA : ORDINARY FULLY PAID

1/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

396,228

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Consideration Shares are priced at \$7.5714 per share based on the 10-day VWAP up to and including the day immediately prior to the date of the agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7.571400

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be subject to voluntary escrow for a period of 12 months from the date of issue

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SHA : ORDINARY FULLY PAID	83,885,488

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHAAA : PERFORMANCE RIGHTS	2,944,216