1 July 2026

Company Announcements
Australian Securities Exchange

CAM 30 June pre-tax NTA

Estimate 82.25 cents per share (cum-dividend) (unaudited)

Please find following the estimated end of month pre-tax unaudited NTA per share as at the close of business 30 June 2026.

NTA before tax	**82.25 cents**

After tax assets, the estimated NTA per share increases to approximately **84.0 cents post-tax**.

The gross portfolio value as at 30 June 2026 was approximately **$156.3 million**.

June quarter dividend declared

June Quarter ***dividend of 1.35 cents (50% franked)*** is payable on 24 July 2026 with an ex-date of 1 July 2026.

Current CAM Yield

The **gross annual yield** (including franking) for CAM shares, based on the current market price (68.5 cents), **is approximately 9.5%**.

CAMG yields 6.5% on the issue price of $1.00 with the interest paid monthly.

Buyback active

The Company maintains an active "on market" buyback. Approximately $0.59 million of CAM shares and CAMG notes have been bought back and cancelled by the Company since 1 June 2026.

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Portfolio update

The CAM equity portfolio (60% of gross assets) delivered a 3% gross return in June (market return 0.6%). Unlisted investments performed to expectations and generated cash income higher than convertible note interest payments.

The mixture of value-based stock selection, an active and dynamically managed equity portfolio, with steady direct income, delivered a total gross portfolio return more than 13% in FY 26.

The gross portfolio return was well in excess of dividend (to shareholders) and interest payments (to note holders).

The CAM dividend yield – pretax – exceeds the ASX yield by 5%.

Major portfolio holdings were managed through June with realised profits generated from part sales of:

- AZJ
- APA
- DBL
- BHP
- NAB
- NHF
- RIO
- WBC
- WOW
- COL
- RHC

Stocks added to in June include ALL, BOQ, CPU, JIN, PMV, RIC, RMD, SIQ, WES and WGX.

New positions were taken in 360, VNT and MFG.

The equity portfolio has been expanded in terms of numbers to position against equity price volatility that will continue as the stagflation risk remains high.

The manager believes that the coming reporting season could create heightened price volatility across the market, and an elevated cash position (circa $17 million) is maintained to access opportunities.

The manager is also targeting corporate debt/credit paper and a range of hybrids targeting 8% plus returns.

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