

The background features a dark blue gradient with a glowing, wavy grid pattern that recedes into the distance. Scattered throughout the scene are numerous small, light blue and white triangles, some pointing towards the viewer and others away, creating a sense of depth and movement.

commsgroup

onPlatinum Divestment & Trading Update

1 July 2026

A specialised communications provider to businesses.

Headquartered in Sydney, Australia with operations in Melbourne, Gold Coast, Hobart, Singapore, London, and the Philippines, including extensive coverage across the Asia-Pacific region.

Servicing businesses, Enterprise and Government, as well as wholesale services to domestic and international telcos.

Focused on generating strong shareholder returns.

Post the sale of onPlatinum, the Group will have the following operating divisions.

C Domestic (Australian) Business:

- **Communications & Collaboration** services for Small Medium Enterprise (SME), Corporate & Gov.

C Global Business:

- **Global & Wholesale Unified Communications** provider for Global Enterprises & Wholesale Voice Services for Global Telcos and Application Service Providers.

Divestment



Comms Group announces the sale of onPlatinum for \$30 million to Thinkex Holding Pty Ltd.

Consideration includes upfront consideration of A\$28.5 million and A\$1.5 million held in escrow for twelve months, payable subject to completion of agreed conditions.

After paying capital gains associated with the sale, capital will be deployed in accordance with allocation framework, including:

- **Reducing net debt and strengthening the Company's balance sheet;** and
- **Providing a capital return/distribution to shareholders.**

Settlement of the Transaction is anticipated to be completed in Q1 FY27 (subject to conditions precedent).

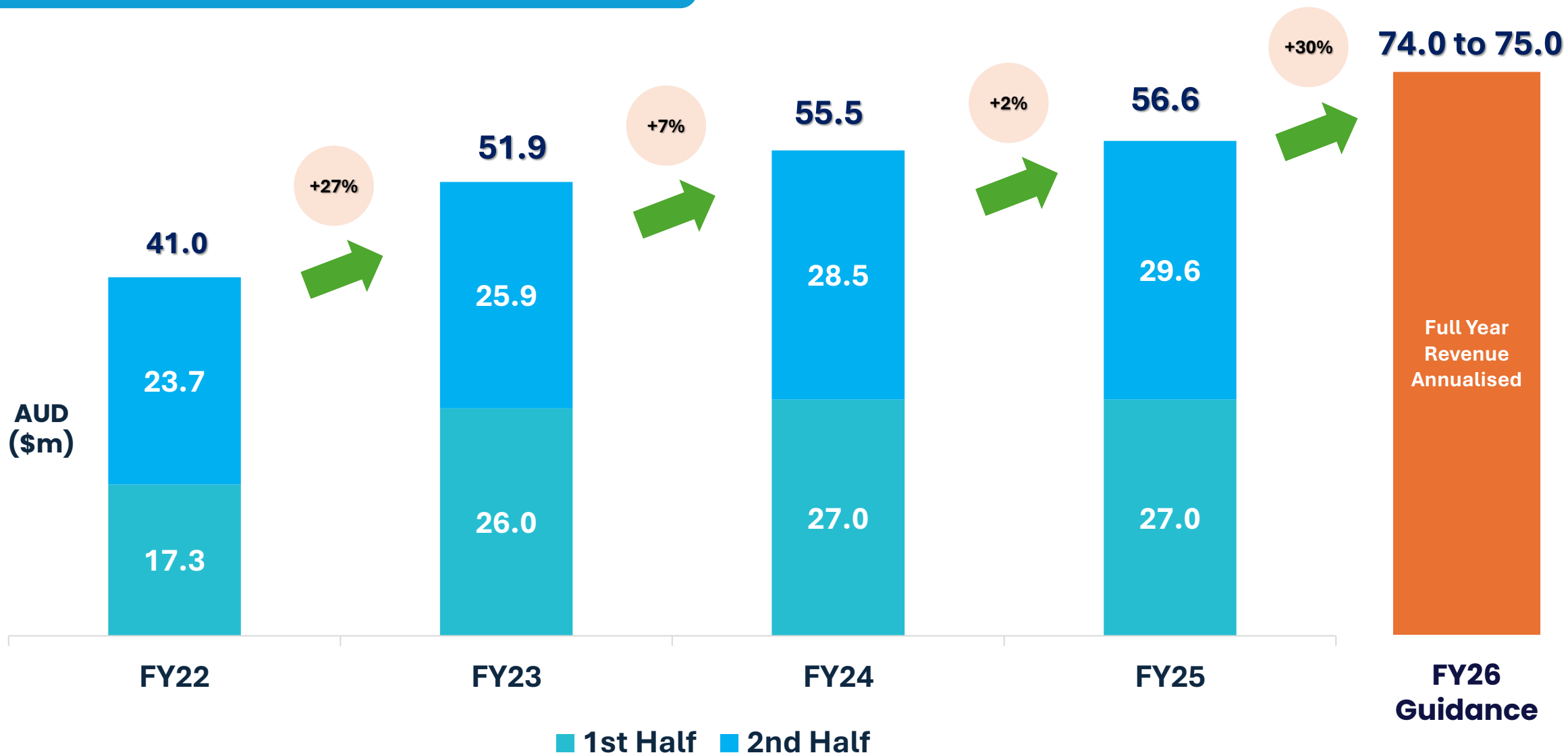
The logo for onPlatinum, with "on" in black and "Platinum" in blue, where the 'o' in "on" has a blue dot above it.

Sold for \$30M to Thinkex Holding Pty Ltd.

- **FY26 Revenue guidance to be in the range of \$74m-\$75m**
- **FY26 Underlying EBITDA guidance is expected to be between \$8.0m - \$8.5m**
- Underlying EBITDA includes circa \$500K in duplicated mainland costs within Next and TasmaNet.
- TasmaNet integration remains on track with previous guidance.
- Telco network consolidation rationalisation savings are in line with previous guidance.
- Following the anticipated settlement of the onPlatinum divestment in Q1 FY27, the Company will provide an update on its financial outlook for FY27, along with further detail on how the capital proceeds will be applied including debt repayment, paying associated taxes and distributions to shareholders.

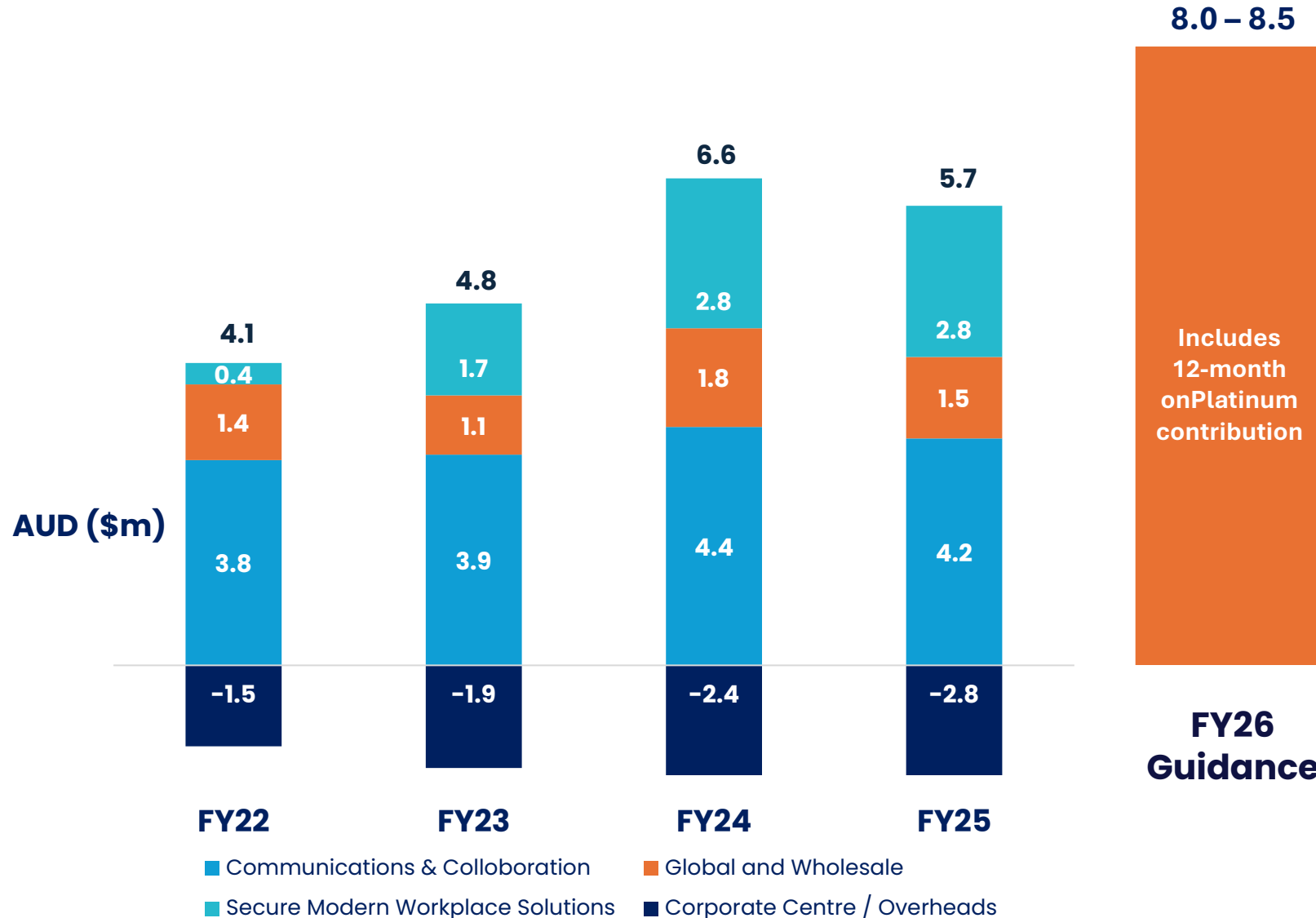
Group Revenue Guidance

Group Revenues continue to grow with a positive mix of organic growth and via acquisitions.



Underlying EBITDA Guidance

FY26 Underlying EBITDA Guidance of \$8.0m – \$8.5m



- Group Underlying EBITDA forecast to between \$8.0m–\$8.5m, up from \$5.7m in FY25 (subject to audit).
- Divestment of onPlatinum will lead to earnings from Communications & Collaboration and Global & Wholesale Segments.
- Management’s focus on growing the Global & Wholesale business, which is demonstrating the highest level of organic revenue growth.



Q&A
SESSION



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