



Announcement Summary

Entity name

KINGSGATE CONSOLIDATED LIMITED.

Date of this announcement

Tuesday June 30, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Expiring 30/8/2027 Ex NIL	548,022	30/06/2026
New class - code to be confirmed	Performance Rights Expiring 30/8/2028 Ex NIL	826,272	30/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSGATE CONSOLIDATED LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

000837472

1.3 ASX issuer code

KCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jun-2026 18:46	New - Proposed issue of securities - KCN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,011,312 Performance Rights to be issued for FY25 and 753,466 Performance Rights to be issued for FY26



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

548,022

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Performance Rights will be issued for nil cash consideration and will, once vested, be able to be exercised by the holder for nil cash consideration.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

826,272

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Performance Rights will be issued for nil cash consideration and will, once vested, be able to be exercised by the holder for nil cash consideration.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 30/8/2027 Ex NIL

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03105170-2A1680188&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Each performance right, upon vesting and exercise (where applicable), entitles the holder to receive one fully paid ordinary share.

Issue details

Number of +securities

548,022

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 30/8/2028 Ex NIL

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03105170-2A1680188&v=undefined>



Any other information the entity wishes to provide about the +securities the subject of this notification

Each performance right, upon vesting and exercise (where applicable), entitles the holder to receive one fully paid ordinary share.

Issue details

Number of +securities

826,272

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCN : ORDINARY FULLY PAID	266,048,161

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCNAC : WARRANTS	1,851,585
New class - code to be confirmed : Performance Rights Expiring 30/8/2027 Ex NIL	548,022
New class - code to be confirmed : Performance Rights Expiring 30/8/2028 Ex NIL	826,272