

30 June 2026

Quotation of New Options

Bounty Oil & Gas N.L. (“the Company”, or “Bounty”) is pleased to advise that the Company has applied for the quotation on the ASX of the Company’s new class of options (ASX: BUYOA) (“Options”).

Pursuant to the Option Prospectus (released on 5 June 2026) the Company issued an aggregate of 632,205,885 free-attaching Options on the following basis:

1. 392,156,863 Options to institutional, professional and sophisticated investors who participated in the Company’s \$4 million Share Placement completed on 12 June 2026;
2. 210,735,295 Options to Oakley Capital Partners Pty Ltd. (or their nominees) for services rendered by Lead Manager in connection with the Share Placement;
3. 3,823,530 Options issued upon conversion of Convertible Notes; and
4. 25,490,197 Options issued upon conversion of Convertible Loan Notes.

The Options convert to fully paid ordinary shares in Bounty with an exercise price of \$0.01 (1 cent) and expire on 29 June 2030.

Please refer to the Appendix 2A dated 29 June 2026 and 30 June 2026 for further details on the quotation of the Options.

Schedule 1 attached to this release lists the Top 20 Option Holders in compliance with Listing Rule 3.10.5(a) and a Distribution Schedule under Listing Rule 3.10.5 (b).

This announcement has been authorised for release by the Board of the Company.

For further information, please contact:

Sachin Saraf
Executive Director and Company Secretary

About Bounty Oil and Gas NL

Bounty Oil and Gas NL is an independent Australian oil and gas explorer and producer in operation since 1999. From its inception, it has pursued an active programme of land acquisition, exploration and oil development. The company has oil production at Naccowlah in SW Queensland and two developed proved oil and gas leases in the Surat Basin; QLD, and material offshore exploration interests including PEP 11 Sydney Basin and in Carnarvon Basin, WA. The management team and directors are experienced professionals well versed in the oil and gas business and cover all aspects from finance to technical operations management.

Bounty Oil & Gas N.L.

Address: Level 7, 283 George Street, Sydney NSW 2000 | phone (02) 9299 7200

Email: corporate@bountyoil.com Website: www.bountyoil.com

Schedule 1

20 Top Option Holders

In accordance with Listing Rule 3.10.5(a) the Company advises the details of the 20 largest recipients of the BUYOA options issued.

Position	Holder Name	Options Held	% of Issued Options
1	MELBOR PTY LTD<RJW FAMILY A/C>	88,019,607	13.92%
2	TEN BRICKS PTY LTD	81,509,804	12.89%
3	OAKPHIL PTY LIMITED<OAKPHIL FAMILY A/C>	79,659,313	12.60%
4	SUBURBAN HOLDINGS PTY LTD<THE SUBURBAN SUPER FUND A/C>	41,666,666	6.59%
5	10 BAY STREET PTY LIMITED	32,772,060	5.18%
6	S3 CONSORTIUM HOLDINGS PTY LTD<NEXTINVESTORS DOT COM A/C>	31,862,744	5.04%
7	PHILLIP STREET HOLDINGS PTY LTD<PHILLIP STREET A/C>	19,852,941	3.14%
8	FINEXIA WEALTH PTY LTD<CLIENT NOMINEE A/C>	19,607,843	3.10%
8	PACIFIC CONTINENTAL HOLDINGS PTY LTD<THE PACIFIC CONTINENTAL A/C>	19,607,843	3.10%
9	HARBOUR CAPITAL OPPORTUNITIES FUND PTY LTD	19,117,647	3.02%
10	RIYA INVESTMENTS PTY LTD	14,705,883	2.33%
11	HOLDREY PTY LTD<DON MATHIESON FAMILY A/C>	14,705,882	2.33%
12	SUNRISE AUSTRALIA PTE LTD	13,000,000	2.06%
13	OAKLEY CAPITAL PARTNERS PTY LIMITED<CLIENT SETTLEMENT A/C>	10,428,432	1.65%
14	JEC CAPITAL PTY LTD<JEC CAPITAL A/C>	9,803,922	1.55%
14	RIMOYNE PTY LTD	9,803,922	1.55%
15	OAKLEY CAPITAL PARTNERS PTY LIMITED<CUSTODIAN ACCUM A/C>	8,500,000	1.34%
16	G H CORPORATE SERVICES PTY LTD	8,205,882	1.30%
17	RUTHIE PTY LTD<RUTHIE A/C>	7,352,941	1.16%
17	CELTIC FINANCE CORP PTY LTD	7,352,941	1.16%
18	BREAKOUT STAR HOLDINGS PTY LTD	6,862,746	1.09%
19	GEOULA PTY LTD<ZAETZ FAMILY A/C>	4,901,962	0.78%
20	SALVADOR CONSULTING PTY LTD<THE B & U FAMILY A/C>	4,901,961	0.78%
20	BEEZ AND HONEY PTY LTD<THE HONEY POT A/C>	4,901,961	0.78%
20	SBHO CAPITAL PTY LTD	4,901,961	0.78%
20	MR SENG HOCK ONG	4,901,961	0.78%
20	PHEAKES PTY LTD<SENATE A/C>	4,901,961	0.78%
20	GLOBAL CONSORTIUM HOLDINGS PTY LTD<FTW HOLDINGS A/C>	4,901,961	0.78%
20	HORATIO STREET PTY LTD<HORATIO STREET FAMILY A/C>	4,901,961	0.78%
20	OKAWARI CONSORTIUM PTY LTD<THE OKA A/C>	4,901,961	0.78%
20	TALMETAL PTY LTD	4,901,961	0.78%
	Total	593,418,630	93.87%
	Total issued capital - selected security class(es)	632,205,885	100.00%

Bounty Oil & Gas N.L.

Address: Level 7, 283 George Street, Sydney NSW 2000 | phone (02) 9299 7200

Email: corporate@bountyoil.com Website: www.bountyoil.com

Distribution Schedule

In accordance with Listing Rule 3.10.5(b) the Company advises the details of the distribution schedule of the BUYOA options issued.

Range	Options	%	No. of Holders	%
1 – 1,000	0	0%	0	0%
1,001 – 5,000	0	0%	0	0%
5,001 – 10,000	0	0%	0	0%
10,001 – 100,000	1,650,000	0.26%	30	37%
100,000 and over	630,555,885	99.74%	51	63%
Total	632,205,885	100%	81	100%