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Janus Electric Holdings Limited

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ASX ANNOUNCEMENT

Presentation at Smart Energy Council South Australia Event

30 June 2026

Janus Electric Holdings Limited (ASX: JNS) ("Janus Electric" or the "Company") attaches a presentation to be delivered by Chief Executive Officer and Managing Director Ben Hutt at the Smart Energy Council's South Australia industry event today, 30 June 2026.

The Company is releasing the presentation to ASX before it is delivered. The presentation provides an update on Janus Electric's South Australian growth program and broader strategy to support the electrification of heavy freight in Australia.

The presentation also includes new operational data from the Company's Moorebank Charge & Change Station, which is being cited as a working proof of concept for scalable battery swap, charging and fleet operations infrastructure. In May, the Moorebank station completed 82 battery swaps, charged 28.4MWh of energy and displaced approximately 8,620 litres of diesel use across customers using Janus trucks in daily operations.

Key topics covered in the presentation include:

- South Australia as a priority market for the Company's national electric truck rollout, including its dealer-led conversion partnership with Archer Heavy Equipment.
- The Company's new rent and lease model, designed to reduce the upfront capital barrier for fleet operators adopting electric trucks.
- The Company's existing Charge & Change Station footprint in South Australia and target freight corridors for future rollout.
- Moorebank as a proof of concept for scalable battery swap, charging and fleet operations infrastructure, including current customer use and operational performance.
- The new Gen 2 drivetrain, including the JCM 2.0 Light and JBS650 battery system, and its expected payload, range and road access benefits.
- Broader customer and operational progress, including South Australian fleet operators running Janus trucks and network-wide operating data.

The presentation contains forward-looking statements and should be read subject to the assumptions, risks and qualifications set out in the document.

This announcement has been authorised for release to ASX by the Board of Janus Electric Holdings Limited.

DRIVING THE FUTURE OF ZERO EMISSION TRANSPORT

ABN: 55 095 006 090

For more information, please visit www.januselectric.com.au/investors.

About Janus Electric

Janus Electric Holdings Limited (ASX: JNS) is a global electrification company focused on converting Class 6–8 heavy diesel trucks to electric using its proprietary modular battery swap and conversion platform. The Company's integrated solution comprises the Janus Conversion Module (JCM), swappable battery systems, and the Janus Charge & Change Station (JCCS), providing fleet operators with an electrification pathway that delivers near-zero downtime and total cost of ownership savings.

Janus operates across Australia, the United States, Canada, and other markets, with commercial deployments underway and a growing pipeline of fleet operator, infrastructure, and government partnerships.

JANUS ELECTRIC

SMART ENERGY COUNCIL — SOUTH AUSTRALIA

HEAVY FREIGHT IS THE NEXT MAJOR ELECTRIFICATION OPPORTUNITY FOR SOUTH AUSTRALIA

CONVERT. SWAP. GO.

June 2026

01 SOUTH AUSTRALIA

The leader state for national electric truck rollout

- Apr 2026: First dealer-led conversion centre launched with Archer Heavy Equipment, SA's leading truck specialist
- Archer facility will scale to 50 truck conversions p.a. initially, then 150-200 as demand builds
- Growing fleet operator pipeline - NJ Ashton, Symons Clark and others already operating Janus trucks in SA
- Q3 2026: Rent/lease model launching to remove the upfront capital barrier
- **Converted trucks rolling out of Janus production facilities early next quarter**

3

EXISTING JANUS STATIONS
ALREADY IN SA

650K+

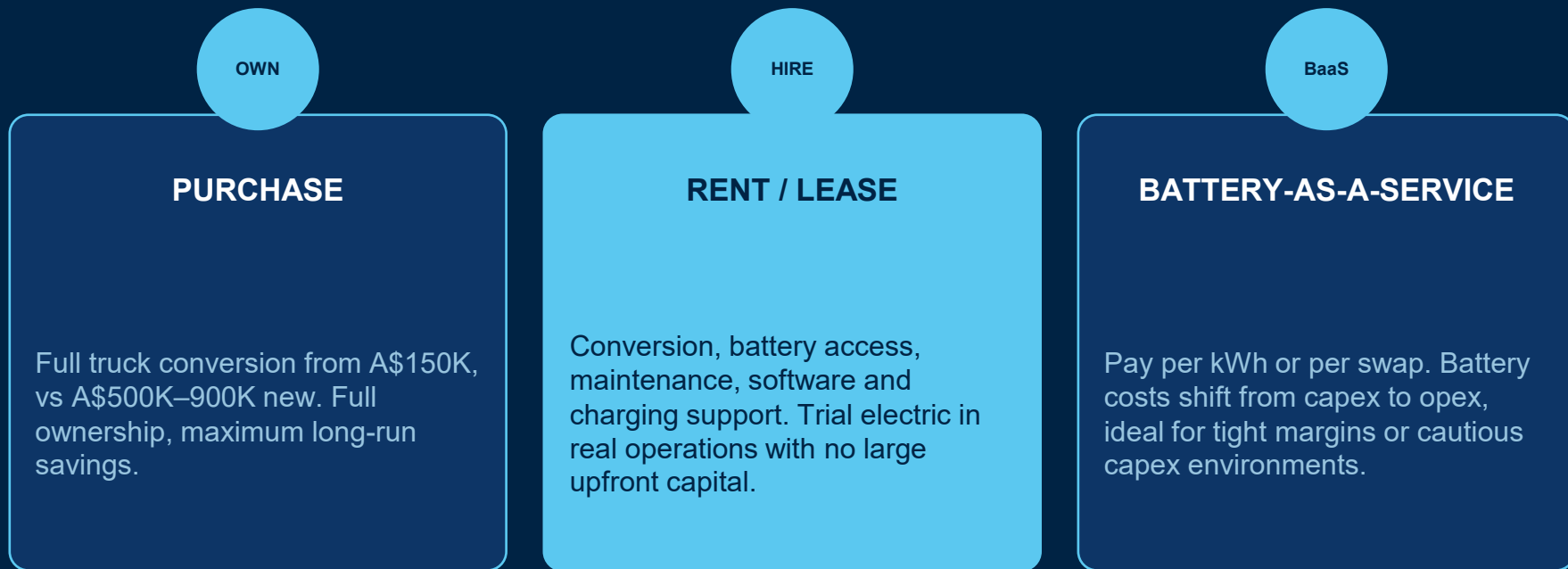
KM ELECTRIFIED ACROSS
JANUS NETWORK

3,600+

BATTERY SWAPS
COMPLETED

02 RENT & LEASE MODEL

Removing the upfront capital barrier to electric freight



Designed for the current market: high diesel exposure, tight margins and growing customer pressure for lower-emissions freight.

03 CHARGING NETWORK

Freight electrification depends on reliable, route-based charging infrastructure

11

JCCS DEPLOYED

Charge & Change Stations operating across the Janus network today

~4 min

BATTERY SWAP

Battery exchanges in ~4 minutes (less downtime than a diesel refuel)

80%

OF AU HEAVY TRUCKS

Operate less than 200km per day on repeat routes (well within Janus single-charge range)

450km+

RANGE GEN 2

On a single charge with the Gen 2 platform and new JBS650 battery

SA

RENEWABLES LEADER

Australia's highest renewable penetration makes depot charging exceptionally clean and low-cost

1 DNSP

SA POWER NETWORKS

One distributor statewide simplifies station grid connections vs eastern states

04 SA TARGET CORRIDORS

Five priority freight corridors - building a statewide network from existing assets

01

PORT ADELAIDE / GILLMAN ★

Anchor. Melbourne–Adelaide terminus + densest SA operator catchment.

02

EASTERN GATEWAY

Tailem Bend / Murray Bridge

First major SA stop on the Melbourne–Adelaide run. Corridor node into VIC.

03

NORTHERN METRO

Gepps Cross / Cavan

Traditional Adelaide truck route + Produce Market + Stuart Hwy gateway.

04

MOUNT GAMBIER ★

Key Limestone Coast Freight Hub

Live station + Fennell Forestry running. SA's second city.

05

PORT AUGUSTA

Crossroads

Adelaide–Perth and Adelaide–Darwin junction. Renewable energy hotspot.

REGISTER YOUR INTEREST

To host a Janus Charge & Change Station

SITE CRITERIA

- Freight-route frontage (arterial or industrial road)
- ~4,300m² hardstand minimum
- 24/7 site access (gated or ungated)
- Grid capacity: 300A+ three-phase preferred

These criteria determine your eligibility; we're looking for freight hubs, not service stations

email: Ben@januselectric.com.au

05 MOOREBANK PROOF OF CONCEPT

A working model for scalable electric freight infrastructure

01

SWAP

Fast battery exchange in ~4 minutes. Less downtime than diesel refueling. Trucks stay on the road.

- 1 double bay charging station
- 3 customers using 5 trucks daily

02

CHARGE

Depleted batteries charged slowly off-peak. Reduces grid pressure, lowers cost, aligns with SA's renewable surplus.

- Completed 82 battery swaps in May
- Charged 28.4MWh of energy
- Displaced approximately 8,620 litres of diesel use

03

OPERATE

Real-time visibility across trucks, batteries and stations. Data to optimise routes and energy use.

- Zero taxpayer subsidies
- 2nd charging station soon to be deployed

Moorebank is a blueprint, not a one-off. The swap-charge-operate model is designed to replicate across freight corridors and logistics precincts nationally (and in South Australia).

Less weight. More payload. More range. Lower cost. Without changing how freight works.

JCM 2.0 LIGHT — GEN 2 PLATFORM

The new JCM 2.0 Light reduces drivetrain weight by 400kg. The new JBS650 battery system saves a further 500kg — delivering up to 900kg of additional freight-carrying capacity per truck.

Range exceeds 450km on the Gen 2 platform — a 12% improvement over the previous generation.

Both Janus products operate below the 6.5-tonne steer axle weight limit — general access to all roads in Australia. No permits. No route restrictions.

Average across both JCMs will be 5.8-6.2 Tonnes

900kg

ADDITIONAL PAYLOAD CAPACITY

450km+

RANGE PER CHARGE

+12%

RANGE IMPROVEMENT

NO PERMITS

GENERAL ROAD ACCESS — ALL AUSTRALIA

Conversion from A\$150K–175K per truck vs A\$500K–900K for a new electric equivalent

07 BUILT FOR EVERY FLEET

Our mission: making electric trucks accessible to all fleets — large and small

PLUG IN. OVERNIGHT.

Operators running single shifts who don't need to swap batteries during the day can simply plug in at the depot overnight.

No station visit. No route detour. Depot charging, ready for the next day.

Battery swap remains available for high-utilisation and double-shift operators — giving fleets the choice of how they charge.

ALL ROADS. NO PERMITS.

Both Janus products — the JCM 2.0 and the new JCM 2.0 Light — operate below the 6.5-tonne steer axle weight limit.

General access to all roads in Australia. No oversize permits. No restricted routes. No planning overhead.

For small and mid-sized fleets on varied routes, this removes one of the most commonly cited barriers to electrification.

08 SOUTH AUSTRALIA CAN LEAD

the next phase of heavy transport electrification

- Technology proven and operating in South Australia today
- Conversion model preserves productive assets rather than scrapping them
- Archer dealer network creates SA-based conversion capacity and local jobs
- Rental/lease model removes the capital barrier for fleets of every size
- Both products provide general road access — no oversize permits required
- Charging network aligned with South Australia's renewable energy leadership

WHAT'S NEXT

Converted trucks rolling out of production

Early next quarter

Archer SA facility scaling

5-corridor statewide network anchored by 3 existing SA stations

Electric trucks for all fleets — large and small

Delivering an electrified future today.