ASX ANNOUNCEMENT

30 June 2026

UPDATED BORROWING FACILITY AND FINANCIAL COVENANTS

NTAW Holdings Limited (ASX: NTD) ("NTAW") advises that it continues to engage with Commonwealth Bank of Australia ("CBA") regarding the financial covenants related to the borrowing facility. For the financial covenants previously in place, CBA has agreed to extend this waiver period and has agreed to waive any default by means of non-compliance with certain financial covenants up to and including 31 December 2026. Additionally, new financial covenants for the financial year ended 30 June 2027 have been introduced.

The Company previously announced to the market on 12 March 2026, that CBA agreed to waive any default by means of non-compliance with financial covenants up to and including 30 June 2026.

Since 30 June 2025, NTAW has repaid $13.2 million of the CBA borrowing facility.

CBA has indicated their continued support to ensure alignment with NTAW's current trading environment. The borrowing facility remains in place with an expiry date of 30 September 2027.

This announcement was approved, and authorised for release, by NTAW's Chief Executive Officer & Managing Director.

-ENDS-

For further information, please contact:

NTAW Holdings Limited
Mr Warwick Hay
Chief Executive Officer & Managing Director
Phone: (07) 3212 0950

ABOVE INFORMATION

The above information is not and is not intended to constitute financial advice, or an offer or an invitation, solicitation or recommendation to acquire or sell NTAW Holdings Limited shares or other financial products in any jurisdiction and is not a disclosure document or other offering document under Australian law or any other law. Actual results, performance or achievements of the Group could be materially different from those expressed in, or implied by, any forward-looking statements contained herein. This advice is for information purposes only.

NTAW Holdings Limited does not warrant or represent that the above information is free from errors, omissions or misrepresentations or is suitable for your intended use. The above information has been prepared without taking account of any person's investment objectives, financial situation or particular needs and nothing contained in the above information constitutes investment, legal, tax or other advice. The above information may not be suitable for your specific needs and should not be relied upon by you in substitution of you obtaining independent advice. Subject to any terms implied by law and which cannot be excluded, NTAW Holdings Limited accepts no responsibility for any loss, damage, cost or expense (whether direct or indirect) incurred by you as a result of any error, omission or misrepresentation in the above information.

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements under the US Securities Act and applicable US state securities laws.