FIRSTGRAPHENE
World leading materials technology
ASX:FGR I FRA:M11 I OTCQB:FGPHF

30th June 2026

First Graphene to host investor update webinar

First Graphene Limited (ASX: FGR; "First Graphene" or "the Company") (FRA:M11) (OTCQB:FGPHF) is pleased to invite shareholders and investors to an online investor update webinar presented by the Company's Managing Director, Mr Michael Bell, to be held on **Wednesday, 1 July 2026 at 9:00am (AWST, Perth time)**.

The webinar will provide an overview of the Company's strategy and recent progress, including integration of recently acquired businesses, and First Graphene's expansion into the United States across the defence, aerospace, transportation and advanced materials markets.

Please use the following link to register and join the webinar:
https://my.demio.com/ref/jbljCxCk8Wk54ler

A copy of the webinar presentation is provided following this announcement. A recording of the webinar will be made available following the event.

This announcement has been approved by the Managing Director.

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About First Graphene Ltd (ASX:FGR)

First Graphene Limited is focused on the development of advanced materials to help industry improve. The Company is a leading supplier of graphitic materials and product formulations with a specific commercial focus on large, high-growth global markets including cement and concrete; composites and plastics; coatings, adhesives, sealants and elastomers (CASE); and energy storage applications.

One of the key outcomes these advanced materials offer is the reduction of carbon dioxide emissions, whether directly through a reduction in output of these harmful greenhouse gases or lower energy usage requirements in manufacturing, or indirectly due to enhanced performance characteristics and extending the usable life of products.

First Graphene has a robust manufacturing platform based on captive and abundant supply of high-purity raw materials, and readily scalable technologies to meet growing market demand. As well as being the world's leading supplier of its own high performance PureGRAPH® graphene product range, the Company works with multiple industry partners around the world as a supplier of graphitic materials and partner to research, develop, test and facilitate the commercial marketing of a wide range of sector-specific chemical solutions.

First Graphene Ltd is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The Company is incorporated in the UK as First Graphene (UK) Ltd where it has a strong R&D capability.

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FGR Update Webinar

Revolutionising material performance for global technology and industrial markets

Register here

JULY 2026

FGR updates

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- **New Clients/Products/Applications:** Continuing to expand application and client base

- **MITO® Acquisition:** Provides access to established customers, revenue-generating formulations and technology validation

- **US Expansion:** Comes with established commercial pipeline of opportunity across defence, aerospace, transportation and sporting equipment advanced materials markets

- **Broadening Product Portfolio:** Aligning client demands with the right additive

New applications and clients

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Proven high-value global applications with accelerating sector diversification

CEMENT & CONCRETE

- Concrete road base
- Structural elements
- Precast piping & roof tiles
- Shotcrete concrete

ELASTOMERS

- Mining sacrificial wear liners, abrasion resistant surfaces & fire-retardant urethanes
- Footwear

ENERGY GENERATION & STORAGE

- Perovskite solar cells for remote controls, electronic price display & drones

COMPOSITES

- Tanks, pipes, swimming pools
- Sports equipment
- Architectural structures

COATINGS & TEXTILES

- Textile coatings for thermal control
- Conductive printable inks

POLYMERS

- Transportation panels & structures
- Solar thermal roof tiles
- Fire retardant building materials

Added within March – June 2026

Carbon Fibre
- Oil & Gas drilling collars

Textiles
- General textile manu.
- Sports clothing x 4

Footwear
- Flux Footwear

Sporting Equipment
- Folsom Custom Skis
- Parlor Skis and Snowboards
- St Croix fishing rods

Clear path to revenue acceleration

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Near-term catalysts

- Conversion of ~50 active product launches and commercial agreements in **PureGRAPH®** pipeline representing >US$10m near-term revenue opportunity
- Integration of recent acquisitions opening inorganic sales channels and immediate market access
- Expansion of direct US commercial platform, leveraging into defence, transportation, and aerospace markets
- Further commercial leverage of UK-based cement & concrete success into Europe, North America, China etc.

Significant direct addressable market revenue opportunities in accepted applications

CEMENT & CONCRETE

~US$360m
United Kingdom

>US$1.8B
United States

~US$300m
Australia
& New Zealand

>US$70B
China

ELASTOMERS

>US$2B
Global footwear

>US$150m
Australia mining wear protection

COATINGS

>US$75m
United Kingdom Anti-corrosion powder coatings

COMPOSITES & POLYMERS

>US$60m
United States sporting equip.

>US$250m
Architectural structures

>US$2B
Transportation segment

>US$1B
Fire-retardant building materials

Note: Figures are estimates based on publicly available information

Acquisition – MITO® accelerating US market

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- **Technology:** Expands beyond **PureGRAPH®** into graphene oxide and functionalised nanomaterial additives by adding market ready E-GO®, LIGRA™, OMEGA and DELTA product lines across composite fibres, coatings, resins and additives
- **Revenue:** Provides access to established customers, revenue-generating formulations and technology validation
- **Pipeline:** Comes with established commercial pipeline of opportunity across defence, aerospace, transportation and sporting equipment advanced materials markets
- **Presence:** Establishes Toll Manufactured supply and commercial platform to directly address the US market

mito MATERIAL SOLUTIONS

US platform
Direct operational and commercial presence in the US

Strategic markets
Defence, aerospace, transportation and sporting equipment advanced materials

Revenue generating
Establish revenue generating clients

US market expansion – growth platform

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MITO® acquisition positions First Graphene as the only graphene company with direct US commercial operations and an active defence/aerospace pipeline

DEFENCE & AEROSPACE PLATFORM

- Direct US operational base with toll manufacturing – positioned for ITAR-compliant defence supply chains
- Active pipeline across advanced composite armour, next-gen vehicle structures, and protective coatings for military applications
- Graphene-enhanced materials deliver 30%+ weight reduction with 30%+ strength gains – critical for aerospace fuel efficiency and payload capacity
- No competing graphene company has an equivalent US defence/aerospace commercial pipeline nor commercial client base
- US EPA registration in progress

US ADDRESSABLE MARKET

>US$1.8B

US Infrastructure (cement & concrete) est.

>US$1B

Aerospace advanced composites est.

>US$2B

Transportation (auto, rail, EV) est.

>US$1B

Defence advanced materials est.

First Graphene: the only graphene company with a direct US platform, defence-grade products and active DoD supply chain engagement

Industry's broadest product portfolio

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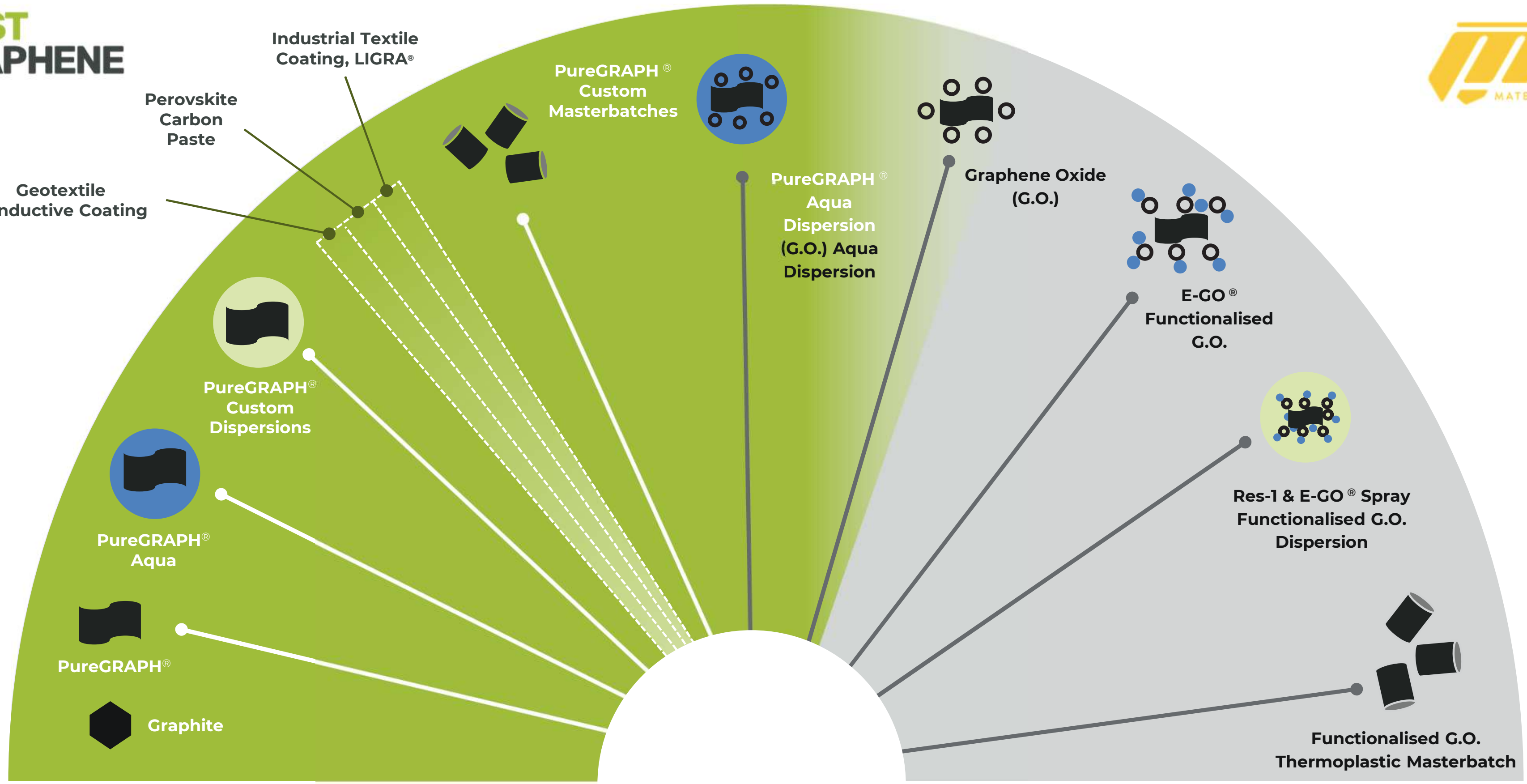

Opportunities and outlook

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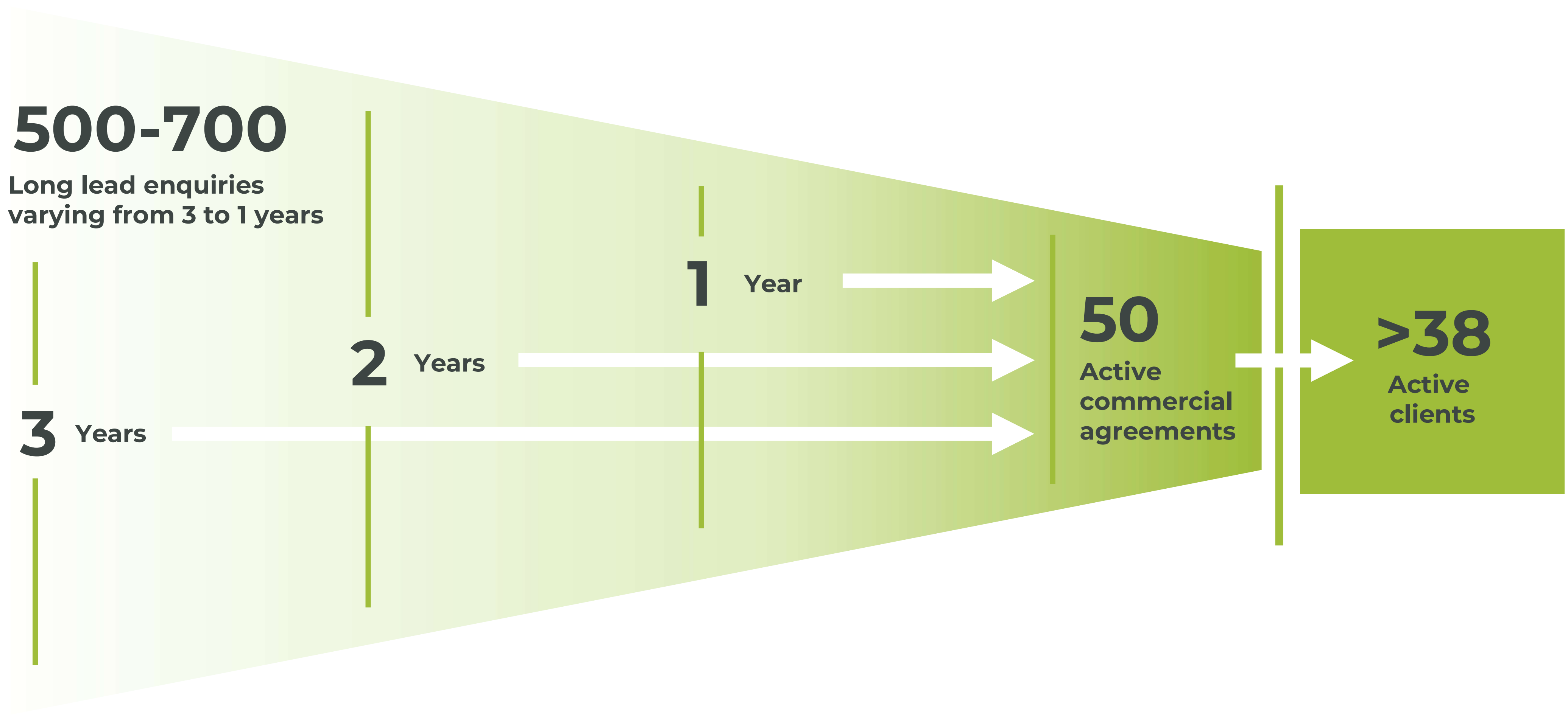

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