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29 June 2026 ASX:14D

NOTIFICATION TO OPTIONHOLDERS

1414 Degrees Ltd (ASX: 14D) ("1414 Degrees" or the "Company) encloses a copy of a letter sent to the Company's Optionholders on 29 June 2026.

AUTHORISED BY:

Dr Kevin Moriarty, Executive Chairman on behalf of the Board of Directors

For investor enquiries or further information, please contact:
info@1414degrees.com.au or +61 8 8357 8273

ABOUT 1414 DEGREES LIMITED

1414 Degrees (ASX:14D) is advancing an integrated clean-energy and industrial decarbonisation platform spanning grid-scale storage, industrial heat, hydrogen and advanced battery materials.

SiNTL™: A silicon-enhanced anode material designed to increase lithium-ion battery energy density while remaining compatible with existing manufacturing processes.

SiBrick®: Silicon-based thermal energy storage media forming the foundation of the Company's long-duration energy storage systems.

SiBox® (Industrial Heat-as-a-Service): Long duration energy storage technology that converts low-cost renewable electricity into dispatchable high-temperature heat, supporting industrial decarbonisation across energy-intensive sectors.

SiPHyR®: A silicon-based methane pyrolysis reactor integrating thermal storage to produce low-emissions hydrogen and solid carbon using renewable energy sources.

1414 Degrees' technologies are unified by a single materials platform — leveraging silicon to store, convert and enhance energy across multiple sectors.

The Company's strategy combines near-term infrastructure revenue with scalable technology commercialisation, underpinned by deep expertise in energy-dense silicon systems and materials engineering. 1414 Degrees is developing the Aurora Energy Precinct in South Australia, a development-ready energy and industrial site spanning 16km² within the Upper Spencer Gulf Renewable Energy Zone. Aurora is designed for firmed renewable electricity and co-located high-demand users, with grid access, development approvals and proximity to fibre infrastructure supporting global connectivity. The site is strategically positioned to support data centre operators and other energy-intensive industries requiring reliable, low-emissions power at scale. The Stage 1 140 MW / 280 MWh Battery Energy Storage System (BESS) represents a near-term revenue opportunity, with expansion potential aligned to customer demand.

For more information, please visit www.1414degrees.com.au

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29 June 2026

Dear Optionholder

1414 Degrees Ltd – Bonus Loyalty Options Offer – Notification to Optionholders

On 26 June 2026, 1414 Degrees Ltd (ASX: 14D) (**14D** or the **Company**) announced a non-renounceable pro-rata bonus offer to eligible shareholders of 1 new option for every 40 fully paid ordinary shares (**Loyalty Options**) held as at 7.00pm (AEST) on Thursday, 2 July 2026 (**Record Date**), at a nil issue price, to recognise eligible shareholders for their ongoing support and engagement and provide them with a greater opportunity to participate in the potential future success of the Company (**Loyalty Options Offer**).

Each Loyalty Option will have an exercise price of $0.18 and will expire on 9 July 2030, and the Company intends to apply to ASX for quotation of the Loyalty Options.

The Loyalty Options Offer is made to eligible shareholders of the Company, being those persons who:

- are registered as a holder of Shares as at the Record Date, being 7.00pm (AEST) on Thursday, 2 July 2026;
- have a registered address on the Company share register in Australia or New Zealand, or are, in the opinion of the Company, otherwise eligible to receive an offer of Loyalty Options under the Loyalty Options Offer; and
- are not in the United States and are not acting for the account or benefit of a person in the United States,

(**Eligible Shareholders**).

The Company has lodged a prospectus dated 26 June 2026 in connection with the Loyalty Options Offer (**Prospectus**), a copy of which is available at the Company's announcement page on the ASX website at https://www.asx.com.au. The Company has also issued a target market determination (**TMD**) in relation to the Loyalty Options, in accordance with its design and distribution obligations, which is available at the Company's website https://1414degrees.com.au. Please read the Prospectus and TMD carefully and in conjunction with this letter.

Optionholders

The Company is giving you notice that as an optionholder of the Company, if you wish to participate in the Loyalty Options Offer with respect to your options, you must exercise your options before the Record Date.

There is no obligation for you to exercise your options. This letter is intended to inform you of your rights in relation to your options and the Loyalty Options Offer. If you do not wish to participate in the Loyalty Options Offer you do not need to take any action.

Further Information

Please read the Prospectus and the TMD carefully before deciding whether or not to invest. An investment in the Company contains specific risks which you should consider before making that decision. A non-exhaustive list of risk factors relevant to an investment in the Company is set out in the Prospectus. If there is any matter on which you require further information, you should consult your stockbroker, accountant or other professional adviser.

If you have any questions in respect of the Loyalty Options Offer, please contact the Company at info@1414degrees.com.au. For other questions, you should consult your broker, lawyer, accountant, financial adviser, or other professional adviser.

On behalf of the Board and management of the Company, we thank you for your continued support.

Yours sincerely,

Dr Kevin Moriarty
Executive Chairman

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ASX
14D

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