Sprintex Limited
ABN: 38 106 337 599

ASX: SIX

ASX RELEASE **29 June 2026**

Underwriting Agreements and Extension of Convertible Note Agreement

Underwriting Agreements

Sprintex Limited **(ASX: SIX)** (**"Sprintex"** or **"Company"**) is pleased to announce that it has entered into binding underwriting agreements in respect of the Company's unquoted options, exercisable at A$0.10 each and expiring at 5:00pm AWST on 30 June 2026 ("**Expiring Options**").

As at the date of this announcement, there are 20,250,000 Expiring Options remaining unexercised. The underwriting arrangements cover a portion of the remaining Expiring Options and provide the Company with a pathway to secure up to A$870k in additional funding, before underwriting fees and costs, if the Expiring Options are not exercised by option holders prior to expiry.

The underwriting arrangements are as follows:

- Euro Mark Limited ("**Euro Mark**"), a substantial shareholder of the Company, has agreed to underwrite up to 2,000,000 Expiring Options, representing up to A$200k;
- China Automotive Holdings Limited ("**CAHL**"), a substantial shareholder of the Company, has agreed to underwrite up to 6,700,000 Expiring Options, representing up to A$670k.

The Company has agreed to pay each underwriter an underwriting fee equal to 5% of the relevant underwritten amount.

If any Expiring Options are exercised by option holders prior to expiry, those exercised options will reduce the total number of Expiring Options remaining unexercised. However, the underwriting commitments will only be reduced to the extent that the remaining shortfall is less than the total underwritten amount of 8,700,000 Expiring Options. To the extent there is a shortfall following expiry of the Expiring Options, the underwriting commitments will be applied first to Euro Mark, up to 2,000,000 Expiring Options and second to CAHL up to 6,700,000 Expiring Options.

Convertible Note Extension

In addition, Sprintex is pleased to confirm that it has reached an agreement with CAHL to extend the maturity date of its existing convertible note, which has a principal amount outstanding of A$1,854,091.

The convertible note will be extended from 30 June 2026 to 30 June 2027, subject to shareholder approval. The extension is made with all other terms remaining unchanged.

This ASX announcement has been authorised for release by the Board of Sprintex Limited.

-ENDS-

283 Rokeby Road Subiaco WA 6008
Phone: +61 8 9262 7277
Email: enquiries@sprintex.com.au
URL: www.sprintex.com.au

For further information:

Sprintex Limited	**Six Degrees Investor Relations**
Jay Upton Managing Director	Henry Jordan
P: +61 408 441 124	P: +61 431 271 538
E: jay.upton@sprintex.com.au	E: Henry.jordan@sdir.com.au

About Sprintex:

Sprintex, established in Australia in 2003, is a prominent company specialising in the engineering, research, product development, and manufacturing of ultra high-speed electric motors and clean air compressors. The Company is dedicated to creating energy-efficient solutions for various applications, significantly impacting both industrial and automotive sectors. Sprintex's innovation-driven approach has positioned it as a leader in the development of clean air technologies, continually advancing the standards in these industries.

In the industrial sector, Sprintex's G Series blowers are designed for high-speed air movement in wastewater treatment, aquaculture, paper milling, and pharmaceuticals, ensuring efficient and reliable performance. Additionally, Sprintex develops fuel cell compressors for clean energy applications, particularly in hydrogen and natural gas fuel cells, promoting sustainable energy solutions. In the automotive realm, the Company focuses on enhancing hybrid and petrol vehicles with high-speed electric motor-driven compressors, while its legacy in twin screw superchargers continues to influence modern advancements.

Forward Looking Statements:

This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.