

**ASX Announcement**

**ASX: CMG**

29 June 2026

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Critical Minerals Group Limited (**ASX:CMG**) (**Critical Minerals Group, CMG**, or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 29 June 2026, the Company issued 15,596,652 fully paid ordinary shares (**Shares**) at an issue price of A\$0.0725 per Share to sophisticated and professional investors (the **Investors**) under the placement announced on 22 June 2026.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to the Investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. sections 674 and 674A of the Act.
4. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

On behalf of the Board of Critical Minerals Group Limited.

Adam Gallagher  
Joint Company Secretary

**For more information:**

**Scott Winter**

CEO and Managing Director

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