

# ASX ANNOUNCEMENT

29 June 2026

## Private Placement to Raise \$1.4 million

HITIQ Limited (ASX: HIQ) (**HITIQ** or the **Company**) is pleased to announce that it has received firm commitments from professional and sophisticated investors to raise A\$1.4 million (before costs) by way of a two-tranche placement (**Placement**). The Placement comprises 200,000,000 new fully paid ordinary shares in the Company at an issue price of \$0.007 per share (**Placement Share**).

New shares issued under the Placement will have one unlisted free attaching option (**New Option**) for every 1 Placement Share issued, with an exercise price of A\$0.007 and an expiry date of 30 June 2027. Upon their exercise, holders of New Options will receive 1 fully paid ordinary share and 1 further piggyback option for nil consideration (**Piggyback Option**), which will be exercisable at \$0.007 per Piggyback Option and expire on 30 June 2029. The New Options and Piggyback Options proposed to be issued to participants under the Placement will be issued subject to shareholder approval for the purpose of ASX Listing Rule 7.1.

The Placement is proposed to occur in two tranches:

1. Tranche 1 Placement – the Company to issue 180,000,000 new shares at an issue price of \$0.007 per share raising a total of \$1.26 million before costs. These Placement Shares will be issued pursuant to the Company's existing placement capacity under ASX Listing Rules 7.1 (105,000,000 shares) and 7.1A (75,000,000 shares); and
2. Tranche 2 Placement – subject to obtaining shareholder approval, the Company proposes to issue approximately an additional 20,000,000 new shares at an issue price of \$0.007 per share, raising an additional \$140,000 before costs.

The funds received by the Company under the Placement are to be utilized to strengthen the Company's balance sheet and working capital position, and to support growth initiatives, including expansion, commercialisation, and ongoing development activities in line with the Company's FY27 operating plan.

SP Corporate Advisory Pty Ltd and Eryt Capital Pty Ltd are acting as Joint Lead Managers to the Placement (**Joint Lead Managers**). The Company has agreed to issue the Joint Lead Managers New Options equal to 30% of the New Options issued under the Placement in partial consideration for the services provided.

### Key Dates for Placement

Event	Date
Trading Halt	Thursday, 25 June 2026
ASX Announcement / Resume Trading	Monday, 29 June 2026
Settlement of the New Shares under Tranche 1	Friday 3 July 2026
Expected date of ASX quotation of New Shares under Tranche 1	Monday 6 July 2026
Date of General Meeting to approve Tranche 2	As soon as practicable
Expected date of ASX quotation of New Shares under Tranche 2	As soon as practicable

### About PROTEQT™

PROTEQT™, co-developed with Shock Doctor, is HITIQ's concussion management and athlete safety solution that delivers real-time head impact data through an instrumented mouthguard and analytics platform.

### About HITIQ

HITIQ Limited (ASX: HIQ) develops concussion management and athlete safety technology for sport, clinical, and research applications worldwide. The company combines smart mouthguards and analytics platforms to deliver data-driven safety solutions.

Authorised for release by the Chair of HITIQ Limited

For further information, contact: [investors@hitiq.com](mailto:investors@hitiq.com)

**Forward-Looking Statements Disclaimer**

This announcement may contain forward-looking statements. Such statements involve known and unknown risks, uncertainties, and other factors that may cause actual outcomes to differ materially. HITIQ does not undertake any obligation to update forward-looking statements, except as required by law.