



Announcement Summary

Entity name

CHALLENGER GOLD LIMITED

Applicable security for the reorganisation

CEL	ORDINARY FULLY PAID
CELAF	PERFORMANCE RIGHTS
CELAW	OPTION EXPIRING 06-JAN-2027 VARIOUS PRICES
CELAH	OPTION EXPIRING 30-JUN-2027 EX \$0.10
CELAX	OPTION EXPIRING 25-AUG-2028 EX \$0.12
CELAY	OPTION EXPIRING 02-NOV-2028 EX \$0.195

Announcement Type

Update to previous announcement

Date of this announcement

29/6/2026

Reason for the Update

General meeting date for approval of consolidation was previously an estimate, meeting date has now been confirmed.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CHALLENGER GOLD LIMITED

1.2 Registered Number Type

ABN

Registration Number

45123591382

1.3 ASX issuer code

CEL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

General meeting date for approval of consolidation was previously an estimate, meeting date has now been confirmed.

1.4b Date of previous announcement(s) to this update

18/5/2026

1.5 Date of this announcement

29/6/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CEL	ORDINARY FULLY PAID
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CELAW	OPTION EXPIRING 06-JAN-2027 VARIOUS PRICES
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval



- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/7/2026	Actual	No

Comments

Meeting date has now been confirmed.

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

30/7/2026

3.2 Date of +security holder meeting

27/7/2026

3.2a Effective date of consolidation or split

27/7/2026

3.3 Last day for trading in the pre consolidation or split +securities

28/7/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/7/2026

3.5 Record date

30/7/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

31/7/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

6/8/2026

3.8 Trading starts on a normal T+2 basis

7/8/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/8/2026

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CEL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,438,835,717	121,941,786	Estimated
ASX +Security Code	ASX +Security Description		
CELAF	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	22,024,251	1,101,213	Estimated
ASX +Security Code	ASX +Security Description		
CELAW	OPTION EXPIRING 06-JAN-2027 VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	147,726,678	7,386,334	Estimated
ASX +Security Code	ASX +Security Description		
CELAH	OPTION EXPIRING 30-JUN-2027 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	100,000	Estimated
ASX +Security Code	ASX +Security Description		
CELAX	OPTION EXPIRING 25-AUG-2028 EX \$0.12		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	249,862,672	12,493,134	Estimated
ASX +Security Code	ASX +Security Description		
CELAY	OPTION EXPIRING 02-NOV-2028 EX \$0.195		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	1,000,000	Estimated

5.2 Exercise price of options

ASX +Security Code **ASX +Security Description**
 CELAF PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code **ASX +Security Description**
 CELAW OPTION EXPIRING 06-JAN-2027 VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code **ASX +Security Description**
 CELAH OPTION EXPIRING 30-JUN-2027 EX \$0.10

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	2.00000000

ASX +Security Code **ASX +Security Description**
 CELAX OPTION EXPIRING 25-AUG-2028 EX \$0.12

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.12000000	2.40000000

ASX +Security Code **ASX +Security Description**
 CELAY OPTION EXPIRING 02-NOV-2028 EX \$0.195

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.19500000	3.90000000

Part 6 - Further information**6.1 Further information relating to the consolidation or split**

6.2 Additional information for inclusion in the Announcement Summary

