

ADOREBEAUTY

GROUP

Adore Beauty Group Limited
ABN 78 636 138 988

ASX ANNOUNCEMENT

29 June 2026

ADORE BEAUTY REFINANCES DEBT FACILITIES

Adore Beauty Group Limited (ASX: ABY) (Adore Beauty or Group) has successfully refinanced the Group's debt facilities with its existing lender, the Commonwealth Bank of Australia (CBA). The three-year agreement increases the Group's total facility limit to \$25.2 million, up from \$18.2 million. The refinancing incorporates a \$17 million working capital facility and an \$8 million asset-backed loan for the new National Distribution Centre (NDC). The new facility's size, structure and covenant flexibility reflect the Group's increased scale, new omni-channel footprint, and soon-to-be-completed development of a semi-automated NDC.

CEO Sacha Laing said: *"The expanded debt facility provides an appropriate level of flexibility to support our current and future working capital needs. While we are nearing the end of the most significant investment cycle in our 26-year history, our national store network requires a higher level of ongoing inventory in addition to seasonal trading peaks and growth initiatives. Importantly, we have maintained our long-standing banking relationship with CBA, preserved the existing security structure, and adopted a modern institutional lending framework."*

This release has been authorised by the CEO of Adore Beauty Group.

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About Adore Beauty Group

Founded in 2000, Adore Beauty Group is a leading multi-banner beauty, lifestyle and wellness retailer. The Group includes Adore Beauty, Australia's first beauty-focused e-commerce destination, and iKOU a leading wellness and beauty brand born in the Blue Mountains of NSW.

Adore Beauty was established with a vision to help customers feel more confident every day by delivering an empowering and engaging beauty shopping experience personalised to their needs. Over time, the business has evolved into an integrated omni-channel retailer, combining a market-leading online platform with a national network of retail stores.

Adore Beauty Group offers a broad and diverse range of more than 300 brands and 15,000 products across beauty, wellness and lifestyle categories, and operates in Australia and New Zealand.

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