

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Mt Malcolm Mines NL**ACN/ARSN **646 466 435****1. Details of substantial holder (1)**Name **Trevor Dixon**

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on **19/06/2026**The previous notice was given to the company on **20/06/2023**The previous notice was dated **24/08/2023****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	29,259,000	28.59% based on 102,343,504 shares on issue	138,774,300	17.91% based on 774,630,248 shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Trevor Dixon	Trevor Dixon	Trevor Dixon	Direct Holding	137,784,300 fully paid ordinary shares	17.79% based on 774,630,248 shares on

					issue
Drylands Pty Ltd	Drylands Pty Ltd	Drylands Pty Ltd	Indirect Holding	990,000 fully paid ordinary shares	0.13% based on 774,630,248 shares on issue

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Trevor Dixon	8 Sarich Court, Osborne Park WA 6017
Drylands Pty Ltd	PO Box 964, Scarborough WA 6922

Signature

print name **Trevor Dixon** capacity **Director**

sign here



date **19/06/2026**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the

happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A to Form 604 - Trevor Dixon

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected		Closing Balance	Total Shares on Issue	Person's votes affected	% Variation
24/08/2023	Trevor Dixon	Opening Balance (from Form 604)	-	-		28,819,000	102,343,504	28.16%	-
11/09/2023	Trevor Dixon	On-trade Market Movement	\$ 0.0304	40,000	Fully Paid Ordinary Shares	28,859,000	102,343,504	28.20%	0.04%
15/02/2024	Trevor Dixon	On-trade Market Movement	\$ 0.0235	450,000	Fully Paid Ordinary Shares	29,309,000	117,343,504	24.98%	-3.22%
28/02/2024	Trevor Dixon	Issue of Debt Conversion Securities	\$ 0.0250	20,000,000	Fully Paid Ordinary Shares	49,309,000	145,603,504	33.87%	8.89%
6/06/2024	Trevor Dixon	Director Participation in Share Purchase Plan	\$ 0.0200	1,500,000	Fully Paid Ordinary Shares	50,809,000	184,225,619	27.58%	-6.29%
9/07/2024	Trevor Dixon	Dilution				50,809,000	224,975,619	22.58%	-5.00%
23/01/2025	Trevor Dixon	Dilution				50,809,000	226,475,619	22.43%	-0.15%
24/04/2025	Trevor Dixon	Dilution				50,809,000	256,910,409	19.78%	-2.66%
28/05/2025	Trevor Dixon	Rights Issue	\$ 0.0230	10,161,800	Fully Paid Ordinary Shares	60,970,800	276,806,681	22.03%	2.25%
30/06/2025	Trevor Dixon	Dilution				60,970,800	302,205,533	20.18%	-1.85%
1/07/2025	Trevor Dixon	Dilution				60,970,800	310,680,109	19.62%	-0.55%
25/11/2025	Trevor Dixon	Rights Issue	\$ 0.0150	30,485,400	Fully Paid Ordinary Shares	91,456,200	516,020,165	17.72%	-1.90%
28/11/2025	Trevor Dixon	Performance Rights converted to Shares		400,000	Fully Paid Ordinary Shares	91,856,200	516,420,165	17.79%	0.06%
12/06/2026	Trevor Dixon	Entitlement Offer	\$ 0.0070	45,928,100	Fully Paid Ordinary Shares	137,784,300	664,662,649	20.73%	2.94%
19/06/2026	Trevor Dixon	Entitlement Offer - Shortfall Placement	\$ 0.0070	-	Fully Paid Ordinary Shares	137,784,300	774,630,248	17.79%	-2.94%
19/06/2026		Closing Balance	-	-		137,784,300	774,630,248	17.79%	-2.94%
24/08/2023	Drylands Pty Ltd	Opening Balance (from Form 604)	\$ -	440,000	Fully Paid Ordinary Shares	440,000	102,343,504	0.43%	0.00%
25/11/2025	Drylands Pty Ltd	Rights Issue	\$ 0.0150	220,000	Fully Paid Ordinary Shares	660,000	516,020,165	0.13%	0.30%
12/06/2026	Trevor Dixon	Entitlement Offer	\$ 0.0070	330,000	Fully Paid Ordinary Shares	990,000	774,630,248	0.13%	0.00%
19/06/2026		Closing Balance	\$ -			990,000	774,630,248	0.13%	0.00%
Total on 19 June 2026						138,774,300	774,630,248	17.91%	