



Announcement Summary

Entity name

CANADIAN PHOSPHATE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 26, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CP8N	ORDINARY FULLY PAID DEFERRED	2,499,995	26/06/2026
CP8O	OPTION EXPIRING 26-JUN-2028 DEFERRED	1,366,688	26/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CANADIAN PHOSPHATE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

145951622

1.3 ASX issuer code

CP8

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2026 08:32	New - Proposed issue of securities - CP8	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CP8N : ORDINARY FULLY PAID DEFERRED

Issue date

26/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,499,995

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.14000000

Any other information the entity wishes to provide about the +securities to be quoted

No

ASX +security code and description

CP80 : OPTION EXPIRING 26-JUN-2028 DEFERRED

Issue date

26/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held <small>For example, to enter a value of 50% please input as 50.00</small>
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,366,688

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

341,672.000000

Any other information the entity wishes to provide about the +securities to be quoted

no



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CP8N : ORDINARY FULLY PAID DEFERRED	37,176,048
CP8O : OPTION EXPIRING 26-JUN-2028 DEFERRED	18,704,715
CP8 : ORDINARY FULLY PAID	351,310,527

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CP8AU : OPTION EXPIRING 03-APR-2029 EX \$0.05	7,125,000
CP8AV : OPTION EXPIRING 03-APR-2029 EX \$0.10	2,375,000
CP8AW : OPTION EXPIRING 06-JUN-2030 EX \$0.05	14,400,000
CP8AX : OPTION EXPIRING 06-JUN-2030 EX \$0.10	3,600,000
CP8AS : PERFORMANCE RIGHTS	9,450,000
CP8AC : CONVERTIBLE NOTES	1,230,000