SUNSHINE
METALS

Sunshine Metals Limited
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26 June 2026

SECTION 708A(5)(e) NOTICE – ISSUE OF SHARES

Sunshine Metals Limited (ASX:SHN, "the Company") provides this notice to ASX under section 708A(5)(e)(i) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the issue of 77,777,779 fully paid ordinary shares (**Shares**) in the capital of the Company pursuant to the Placement Tranche Two approved by shareholders at a general meeting on 22 June 2026 without disclosure under Part 6D.2 of the Corporations Act.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer of sale.

An Appendix 2A has been lodged today with respect to the Shares issued and the Company hereby notifies ASX under sections 708A(5)(e)(i) and 708A(6) of the Corporations Act that:

(a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) at as the date of this notice the Company has complied with:

  (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and

  (ii) section 674 of the Corporations Act, as it applies to the Company,

(c) as at the date of this notice, there is no information that is "excluded information" as defined in of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company, other than as set out in this notice.

For additional information please visit our website at www.shnmetals.com.au.

This ASX Release is authorised for market release by the Board of Sunshine Metals Limited.

For more information, please contact:

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