

ASX RELEASE 26 JUNE 2026

EPSILON HEALTHCARE LIMITED

CLOSURE OF SMALL HOLDING SHARE SALE FACILITY

Epsilon Healthcare Limited (ACN 614 508 039) (ASX: EPN) (Epsilon or the Company) refers to its announcement dated 8 May 2026 in relation to the Company's small holding share sale facility (Facility).

The Company advises that the Facility has now closed.

Following completion of the final registry reconciliation, 24,487,661 fully paid ordinary shares have been sold under the Facility at a price of A\$0.02 per share, representing total gross proceeds of approximately A\$489,753.22.

The final outcome of the Facility is summarised below:

Item	Shares	Shareholders
Share Retention Forms mailed	29,986,022	5,944
Share Retention Forms received	3,655,089	578
Topped up above eligible share parcel, sold or merged	1,843,272	213
Shares sold under the Facility	24,487,661	5,153

Shareholders whose Shares were sold under the Facility are expected to receive payment of their sale proceeds from Friday, 3 July 2026, in accordance with the timetable previously announced by the Company.

The Company has borne all brokerage and handling costs associated with the Facility.

If shareholders have any questions in relation to the Facility, please contact the Company at corporate@epsilonhealthcare.com.au.

This announcement has been authorised for release by the Board of Directors.

ENDS

Alan Beasley
Chairman

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Epsilon Healthcare Limited (**ASX: EPN**) is an Australian based, globally active healthcare organisation. EPN operates a diversified and vertically integrated portfolio of assets, including healthcare and clinics operation, pharmaceutical contract development and manufacture, pharmacy and biotechnology therapeutic products.

