RED SKY ENERGY

ASX ANNOUNCEMENT
26 June 2026

SMALL SHAREHOLDING SALE FACILITY

Red Sky Energy (ROG: ASX) (**Red Sky** or the **Company**) is pleased to announce that it has established a small shareholding sale facility (**Sale Facility**) for shareholders whose holding of fully paid ordinary shares in the Company (**Shares**) has a market value of less than $500 as described below (**Small Parcel Holding**).

The Company has established the Sale Facility for the following reasons:

- To give holders of a Small Parcel Holding the opportunity to sell their shareholding without incurring transaction costs which, in proportion to the value of their investment, may otherwise render a sale of this size unattractive or uneconomic; and
- To reduce the expense and administration involved in maintaining the share register of the Company. Based on the closing share price on Thursday, 25 June 2026 (Record Date) of $0.001 (0.1 cents), approximately 74% of shareholders hold a Small Parcel Holding.

The Company will bear all costs (including brokerage fees) associated with the Sale Facility, excluding tax consequences, which will remain the shareholder's responsibility.

The price at which Small Parcel Holdings are proposed to be sold is $0.001 (0.1 cents) per share. All shareholders whose Small Parcel Holdings are sold will receive the same price per share. The Company has appointed CPS Capital Group Pty Ltd (**CPS** or **the Underwriter**) as Lead Manager, Broker & Corporate Advisor to the Sale Facility. CPS has also agreed to underwrite the sale of up to $420,000 of Small Parcel Holdings at $0.001 (0.1 cents) per share.

Sale Facility

Shareholders who at 7.00pm (Melbourne time) on the Record Date, held a Small Parcel Holding (that is, a parcel of less than 500,000 Shares based on a closing Share price of A$0.001 (0.1 cents) on the Record Date) will be sent a letter from the Company, in the form attached to this announcement, together with a Share Retention Form (Form). The letter and form to be sent to holders of a Small Parcel Holding explain that, unless those shareholders notify the Company that they wish to retain their Shares by submitting a completed Form received by the Company's share registry on or before the Closing Date (being 19 August 2026), or they increase or consolidate their holding as a single parcel of more than a Small Parcel Holding as at the Closing Date, those shares forming a Small Parcel Holding as at the Closing Date may be sold, and the proceeds remitted to them free from brokerage and handling fees. ROG will pay funds from the sale to nominated bank accounts.

Any tax consequences from the sale will be the respective shareholder's responsibility.

Those shareholders who hold a Small Parcel Holding and want to retain their Shares must return a completed Share Retention Form or make their own arrangements so that they hold more than 500,000 Shares (based on the closing Share price on the Record Date of $0.001 (0.1 cents)) as a single parcel before the Sale Facility closing date, otherwise their Shares will be sold.

Key Dates

Below are the Key Dates for the Sale Facility. All dates are Melbourne, Victoria, time.

Record Date	25 June 2026
Announcement Date	26 June 2026
Letter and accompanying retention form sent to shareholders with a Small Parcel Holding in the Company's share register	1 July 2026
Closing Date (last day for Retention Forms to be received by the registry)	19 August 2026
Anticipated date for payment of proceeds to participating shareholders (where bank account details are held).	11 September 2026

The Company will make a further announcement, including any updates to the timetable, when letters and forms have been dispatched. The Company, in consultation with the Underwriter, reserves the right to change any of the above dates, or to suspend or terminate the Sale Facility, by notice announced to ASX.

Documentation in the form attached to this announcement in relation to the Sale Facility will shortly be sent to all shareholders who held a Small Parcel Holder on the Record Date.

If shareholders have any questions in relation to the Sale Facility, please contact the Company on +61 3 9614 0600.

This announcement has been authorised for release by the Board of Red Sky Energy Ltd.

-ENDS-

For further information on the Company and our projects, please visit: **www.redskyenergy.com.au**

For more information:

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26 June 2026

Dear Shareholder

Small Shareholding Sale Facility

Red Sky Energy Limited (ASX: ROG, the **Company** or **ROG**) is pleased to advise that it proposes implementing a procedure to sell holdings of fully paid ordinary ROG shares valued at less than $500 in aggregate (**Small Parcel Holding**) based on the Company's share price of $0.001 (0.1 cents) at the close of trading on Thursday 25 June 2026 (**Record Date**).

The Company has a large number of shareholders who hold a Small Parcel Holding. While the Company values each of its shareholders, through the sale of Small Parcel Holdings, the Company will significantly reduce its administration and share registry costs, whilst also providing the holders of Small Parcel Holdings the opportunity to sell their shares without incurring transaction costs.

The price at which Small Parcel Holdings are proposed to be sold is $0.001 (0.1 cents) per share. All shareholders whose Small Parcel Holdings are sold will receive the same price per share. The Company has appointed CPS Capital Group Pty Ltd (**CPS** or the **Underwriter**) as Lead Manager, Broker and Corporate Advisor for the proposed sale of Small Parcel Holdings. CPS has also agreed to underwrite the sale of up to $420,000 of Small Parcel Holdings at that price.

As a shareholder who the Company's records show holds a Small Parcel Holding as at the Record Date, you are eligible to have your shares sold by the Company under the Small Shareholding Sale Facility procedure (the **Sale Facility**) described in this letter. The Company intends to sell shares through the Sale Facility under the power of sale in Rule 148 of the Company's constitution. The advantage in the Company selling your shares as described in this letter is that the Company will bear all transaction costs, including brokerage, associated with the sale of your shares.

If you wish to retain your shares

You have until the Closing Date set out in the timetable below to elect to retain your shares by completing and returning the enclosed Share Retention Form (**Form**). Please be aware that you are not obliged to sell your shares, and the choice is entirely up to you.

If you **DO NOT** wish your shares to be sold, please complete and return the enclosed Form to the address noted on the Form, so that it is received by the registry by no later than the Closing Date. It must be sent in time to reach the registry by that date. If the completed Form is not received by the registry by the Closing Date, unless you have increased or consolidated your holding as a single parcel of more than a Small Parcel Holding as at the Closing Date, your shares may be sold on your behalf.

If on the Closing Date the value of your Small Parcel Holding (based on the ASX closing price) has increased above $500, your shares will **NOT** be sold and you will continue to hold your shares. Share prices are available on the ASX website, www.asx.com.au using the Company's ASX code "ROG".

Sale of Small Parcel Holding

If you wish to sell your shares under the Sale Facility, you do not need to take any further action. The constitution of the Company provides for the power of sale of your shares which is proposed under the Sale Facility.

By not taking any action by the Closing Date, under the constitution of the Company:

- the Company is appointed as your agent to sell your Small Parcel Holding and to receive and deal with the proceeds of the sale of the shares forming your Small Parcel Holding in accordance with the process outlined in this letter; and

- the Company and each of its directors are appointed to effect all transfer documents, deeds or other documents or instruments necessary to transfer your Small Parcel Holding.

If your shares are in a CHESS Holding as at the Closing Date, the Company may move those shares to an Issuer Sponsored Holding or a certified holding without further notice.

If your shares are sold, the proceeds will be paid to you in Australian dollars directly into the bank account recorded for you with the Company's share registry. To update or provide your bank account details, please visit the shareholder portal at https://investor.xcend.app. You will be notified of the sale (and payment where bank account details are held) by a transaction confirmation statement.

Key Dates

Below are the Key Dates for the sale of Small Parcel Holdings. All dates are Melbourne, Victoria, time.

Record Date	25 June 2026
Announcement Date	26 June 2026
Anticipated date for this letter and accompanying retention form to be sent to shareholders with a Small Parcel Holding in the Company's share register	1 July 2026
Closing Date (last day for Retention Forms to be received by the registry)	19 August 2026
Anticipated date for payment of proceeds to participating shareholders (where bank account details are held).	11 September 2026

The Company in consultation with the Underwriter reserves the right to change any of the dates in this letter, or to suspend or terminate the Sale Facility, by notice announced to ASX.

This letter does not constitute a recommendation or advice in respect of your shares or whether to buy, sell or hold or as to whether the sale of Small Parcel Holdings procedure is the best or only way to sell your shares. No account has been taken of your personal particular objectives, financial situation or needs of recipients. Please contact your broker, accountant or professional advisor if you have any questions.

If you require any information about the Sale Facility or have any questions in relation to this letter or the accompanying Form please contact the Company by email to pmoffatt@northernstargroup.com.au or by phone on +61 3 9614 0600.

Yours sincerely

Andrew Knox
Managing Director

Enc: Retention Form

RED SKY ENERGY

RED SKY ENERGY LIMITED
ACN 099 116 275

XCEND
INVESTOR SUPPORT

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«EntityRegistrationDetailsLine3Envelope»
«EntityRegistrationDetailsLine4Envelope»
«EntityRegistrationDetailsLine5Envelope»
«EntityRegistrationDetailsLine6Envelope»

Less Than Marketable Parcel Sale Facility Retention Form

Red Sky Energy Limited ("**Red Sky**", "**the Company**") is pleased to advise that it has established a Small Shareholding Sale Facility (**Facility**) for holders of parcels of less than a marketable parcel of fully paid ordinary shares in Red Sky (**Shares**) with a market value of less than $500 as at the close of trading on Thursday, 25 June 2026 (Record Date). Based on the closing price of $0.001 (0.1 cents) on the Record Date, a holding of less than 500,000 Shares constitutes a Small Holding Parcel. Our records indicate that you hold a Small Holding Parcel.

Record Date **7:00pm (AEST) on Thursday, 25 June 2026**

Closing Date **5:00pm (AEST) Wednesday, 19 August 2026**

Holder Details

The following details are currently shown and recorded on the register:

- Securityholder Reference Number (SRN)/Holder Identification Number (HIN)
- Full Name
- Full Postal Address
- Number of Red Sky Shares held as at Record Date

Election Options

Retaining Your Shares

Tick the appropriate box and return this form by the Closing Date to retain your Shares.

Selling Your Shares

Return this form by the Closing Date. To receive sale proceeds, provide your bank details below. If no details are provided, payment will be withheld until instructions are received.

⚠ If no action is taken, your shares will be sold under the Facility.

Signing Instructions

You must sign the form correctly or it will be invalid:

If you are	You must
Individual shareholder	Sign your name.
Joint shareholders	All must sign.
Corporate shareholder	Sign by authorised officer(s). Sole Director/Secretary; or Sole Director (where no Secretary exists); or two Directors; or Director + Secretary. Print name and position below signature.
Deceased estate	Sign by executor(s) or administrator(s). A certified copy of the Grant of Probate, Letters of Administration or Death Certificate & Will must be lodged with the Share Registrar for notation. If not already lodged, attach a certified copy to this form.
Power of Attorney	Sign by authorised attorney. Power of Attorney must be lodged with the Share Registrar for notation. If not already lodged, attach a certified copy to this form.
Nominee/Custodian	Sign by authorised signatory(s). A custodial authorised Signatory list must be lodged with the Share Registrar for notation. If not already lodged, attach a certified copy to this form.

Contact Details

Please provide your contact details in case we need to contact you regarding your form.

How to Lodge this Form

@ Email (preferred)

Scan your completed and signed form and email to: corporateactions@xcend.co

Post

Mail your completed Form to:

Xcend Pty Ltd
PO Box R1905
Royal Exchange NSW 1225

Allow extra time for postal delivery

Enquiries

Xcend Pty Ltd
+61 (2) 8591 8509
corporateactions@xcend.co

Closing Date

Forms must be received by XCEND prior to 5:00pm (AEST) on Wednesday, 19 August 2026.

The Company and Xcend Pty Ltd will not be responsible for any delays in receiving your retention form.

Red Sky Energy Limited – Less Than Marketable Parcel Sale Facility Retention Form

Holder Details

Securityholder Reference Number / Holder Identification Number (SRN/HIN)
«AccountNumber»

Registered name(s) and postal address
«EntityRegistrationDetailsLine1Envelope»
«EntityRegistrationDetailsLine2Envelope»
«EntityRegistrationDetailsLine3Envelope»
«EntityRegistrationDetailsLine4Envelope»
«EntityRegistrationDetailsLine5Envelope»
«EntityRegistrationDetailsLine6Envelope»

Number of Red Sky Shares held as at Record Date (Thursday, 25 June 2026)
«ROGUMPW»

Election

I/We acknowledge that Red Sky Energy Limited has established a Less Than Marketable Parcel Sale Facility for shareholders holding less than A$500 worth of **Shares** as at the Record Date.

TICK ONE BOX ONLY

☐ **I/We WISH TO PARTICIPATE** in the Facility and authorise the sale of my/our Shares and have provided my payment instructions below.

☐ **I/We DO NOT wish to participate** in the Facility and elect to RETAIN my/our Shares.

I/We understand that:

- If I/we elect to participate, my/our Shares will be sold at the price determined under the Facility and proceeds remitted as per my/our registered payment details.
- If I/we do not return this form by the Closing Date, Red Sky Energy Limited may proceed with the sale of my/our Shares in accordance with the Facility terms.

Payment Details

Complete to update your payment details for payment of proceeds. If no details are provided, payment will be withheld until instructions are received.

BSB

Account Number

Account Name

Name of Bank or Financial institution

Additional details of an International (Non-Australian) Bank Account

Swift / BIC Code

Branch Identifier

Account Number / IBAN

Please Sign and Return

By signing below, I/we confirm that I/we have read and understood the terms of the Facility and authorise the sale or retention of my/our Shares as elected above.

Securityholder 1 or Sole Director / Sole Company Secretary	**Joint Securityholder 2 or Director / Company Secretary**	**Joint Securityholder 3 or Director / Company Secretary**
Signature:	Signature:	Signature:
Full Name:	Full Name:	Full Name:
Date:	Date:	Date:

Contact Details

Email Address

Phone Number (Contactable during business hours)

By providing your email address, you consent to receive all future Securityholder communications electronically.