ASX ANNOUNCEMENT

26/06/2026

Clarification Regarding Placement Capacity

Australian lithium explorer and developer Wildcat Resources Limited (ASX: WC8) (**Wildcat** or the **Company**) advises that, as at the date of this announcement, it has placement capacity under ASX Listing Rule 7.1 to issue up to 206,521,697 fully paid ordinary shares, representing approximately 15% of its issued capital, subject to the requirements of the ASX Listing Rules and the Corporations Act 2001 (Cth).

The Company further advises that it does not have access to the additional 10% placement capacity under ASX Listing Rule 7.1A. Although the Company was considered eligible at the time the Notice of Annual General Meeting was issued to shareholders on 24 October 2025, it was not eligible at the date of the Annual General Meeting held on 28 November 2025, when shareholders voted on the resolution to approve the Listing Rule 7.1A capacity, as its market capitalisation exceeded the $300 million threshold. Accordingly, the resolution should have been withdrawn.

This clarification is provided to ensure the market is fully informed of the Company's current placement capacity under the ASX Listing Rules.

– ENDS –

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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