



Announcement Summary

Entity name

INVERT GRAPHITE LIMITED

Date of this announcement

Friday June 26, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 26-JUN-2030	31,700,000	26/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVERT GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45101955088

1.3 ASX issuer code

IVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 26-JUN-2030

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Lawson	Aquitaine Investments Pty Ltd <Lawson Family Trust>	9,000,000
Andrew Boyd	Mr Andrew Boyd and Mrs Susan Jane Boyd <The Cairn A/C>	7,500,000
Simon Taylor	Jimbzal Pty Ltd <Taylor Family Trust>	4,000,000
Anastasios Arima	Anastasios Arima	3,600,000
Dominic Allen	Dominic Allen	3,600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03082235-2A1668134&v=undefined>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	26/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IVG : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03082235-2A1668134&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer Notice of Annual General Meeting held on 28 May 2026 for the terms and conditions of options

Issue details

Number of +securities

31,700,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVG : ORDINARY FULLY PAID	360,990,276

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVGAJ : ORDINARY FULLY PAID RESTRICTED	58,284,924
IVGAK : OPTION EXPIRING 03-JUN-2027 RESTRICTED	15,000,000
IVGAN : PERFORMANCE SHARES RESTRICTED	3
New class - code to be confirmed : OPTION EXPIRING 26-JUN-2030	31,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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