

**OZZ RESOURCES LIMITED**  
**ACN 643 844 544**

**SECOND SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is the second supplementary prospectus (**Second Supplementary Prospectus**) intended to be read alongside the prospectus dated 5 June 2026 and the first supplementary prospectus dated 18 June 2026 (**First Supplementary Prospectus**) issued by Ozz Resources Limited (ACN 643 844 544) (**Company**).

The Prospectus and the First Supplementary Prospectus are hereafter referred to together as the **Prospectus**.

This Second Supplementary Prospectus is dated 26 June 2026 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Second Supplementary Prospectus. If there is a conflict between the Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail.

This Second Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at [www.ozzresources.com.au](http://www.ozzresources.com.au).

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

Under the Corporations Act, the Company has an obligation to update a disclosure document if it becomes aware of new information that is material to investors. This Supplementary Prospectus has been prepared to provide additional information to investors on items that the Company considers may be material. As such, this is an important document and should be read in its entirety. If you do not understand any of the information presented in this Second Supplementary Prospectus, you should consult your professional advisers without delay.

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**1. PURPOSE OF THIS DOCUMENT**

This Second Supplementary Prospectus has been prepared to provide investors with updated information in relation to the Prospectus, specifically to provide updates with regard to the applications for forfeiture lodged in respect of four of the Company's mining tenements after the date of the Prospectus.

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**2. FORFEITURE APPLICATIONS**

On 22 June 2026, Turner River Holdings Pty Ltd (**Applicant**), an entity unrelated to the Company, lodged applications in the Warden's Court at Leonora under section 96(1)(b) or section 98 of the Mining Act 1978 (WA) (**Mining Act**) for the forfeiture of four of the Company's granted tenements (**Forfeiture Applications**), alleging that the Company has failed to comply with the minimum expenditure conditions applicable to E 37/1355, E 37/1287, P 37/9552 and P 37/9553 for the relevant expenditure year. Before the Forfeiture Applications were lodged, the Company had applied under section 102 of the Mining Act for an exemption from the expenditure conditions for the same tenements and years.

A mention hearing for each Forfeiture Application is listed before the Warden at Leonora at 11:00am on 8 September 2026.

The exemption applications remain pending and have not been determined. The Applicant has objected to each of them and, the Company understands, has filed an affidavit seeking an extension of time to lodge those objections outside the prescribed period, that extension application has not been determined, and if it is not granted the objections may not be able to be maintained. The grant of an exemption from the expenditure conditions for a relevant year is a matter the Minister may take into account in determining a forfeiture application for that year, but as the exemption applications are now opposed there is no certainty they will be granted.

The Company has engaged specialist mining tenure and litigation advisers in relation to the proceedings, including the Forfeiture Applications, the objections to the exemption applications, the extension of time application, and its response to the Forfeiture Applications.

The Company may incur legal and other costs in connection with the proceedings, and an adverse costs order may be made against the Company if it is unsuccessful. The Board does not consider that the cost of the proceedings, or any adverse costs order, would be material to the Company.

The Board does not consider the affected tenements to be material to the matters described in the Prospectus. The Company has nevertheless lodged this Second Supplementary Prospectus so that investors are fully informed and able to make their own assessment.

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### **3. CONSENTS**

The Company confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

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### **4. DIRECTORS' AUTHORISATION**

This Second Supplementary Prospectus is issued by the Company, and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with the ASIC.