

Chairman Invests \$1.95 million Through Option Exercise

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company**) notes that the Company's Non-Executive Chairman, Mr Mark Johnson AO, has invested A\$1.95 million into the Company via the exercise of 97,668,802 listed Options (DTRO) that he held.

Mr Johnson holds his shares via Mutual Trust Pty Ltd, a third-party custodian service provider.

Following the conversion of the Options, Mr Johnson now holds 586,639,240 Ordinary Dateline shares, or 15.3% of the issued capital in the Company.

An Appendix 3Y (Change of Director's Interest Notice) will be issued shortly.

This ASX announcement has been authorised for release by the Managing Director of Dateline Resources Limited.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-HREE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and is located 10km north of Mountain Pass rare earth mine. Drill testing the HREE potential at Colosseum has commenced.

On 11 May 2026, Dateline announced that the BFS economics for the Colosseum Gold Project generated a pre-tax NPV₅ of US\$785 million and a pre-tax IRR of 49.5% using a gold price of US\$4,200/oz.

Dateline has also acquired the high-grade Argos Strontium Project, also located in San Bernadino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ SrSO₄.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, however it has not been subjected to modern exploration techniques.

Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	3.83B
Top 20 Shareholders	78.8%

Board of Directors

Mark Johnson AO Non-Executive Chairman	Phillips Baker Jr Non-Executive Director
Stephen Baghdadi Managing Director	Greg Hall Non-Executive Director
George Brack Non-Executive Director	Tony Ferguson Non-Executive Director

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Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally reformation, future events or otherwise, except to the extent legally required.