

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

ACN/ARSN

Dateline Resources Limited ("DTR")
149 105 653

1. Details of substantial holder (1)

Name

Mark Roderick Granger Johnson

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

26.06.26

The previous notice was given to the company on

18.03.26

The previous notice was dated

18.03.26

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO shares in DTR	488,970,438	13.42%	586,639,240	15.32%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26.06.26	Mark Roderick Granger Johnson	Acquisition of additional FPO shares in DTR following the exercise of options over unissued FPO shares in DTR (i.e. the exercise of 97,668,802 DTRO).	\$1,953,376 (i.e. \$0.02 per DTRO exercised)	97,668,802 FPO shares in DTR	97,668,802

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mark Johnson	Mutual Trust Pty Ltd	Mark Johnson	Pursuant to s608(1)(b) of the Corporations Act, Mr Johnson has a relevant interest in all of the shares the subject of this Form 604 because he has the power to exercise, or control the exercise of, a right to vote attached to those DTR shares. Pursuant to s608(1)(c) of the Corporations Act, Mr Johnson has a relevant interest in all of the shares the subject of this Form 604 because he has the power to dispose of, or control the exercise of a power to dispose of, those DTR shares.	586,639,240 FPO shares in DTR	586,639,240

Mark Johnson	Mutual Trust Pty Ltd	Stewart Capp	Mr Johnson has a relevant interest in the shares referred to across under s608(1)(b) (re votes) and s608(1)(c) (re disposal) as a result of a historical share sale and loan agreement between Mark Johnson and Stewart Capp.	107,275 FPO shares	107,275
Mark Johnson	Mutual Trust Pty Ltd	George Niumataiwalu	Mr Johnson has a relevant interest in the shares referred to across under s608(1)(b) (re votes) and s608(1)(c) (re disposal) as a result of a historical share sale and loan agreement between Mark Johnson and Mr Niumataiwalu.	15,325 FPO shares	15,325
Mark Johnson	Mutual Trust Pty Ltd	Denise Poke	Mr Johnson has a relevant interest in the shares referred to across under s608(1)(b) (re votes) and s608(1)(c) (re disposal) as a result of a historical share sale and loan agreement between Mark Johnson and Ms Poke.	3,831 FPO shares	3,831

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Mark Johnson	Level 17, 167 Macquarie Street, Sydney, NSW 2000
Mutual Trust Pty Ltd	Level 18, 126 Phillip Street, Sydney, NSW 2000
Stewart Capp	PO Box 1143, Devonport, TAS 7006
George Niumataiwalu	35 Reservoir Road, Suva, Fiji
Denise Poke	21 Brownriggs Road, Wynyard TAS 7325

Signature

print name Mark Johnson

capacity

sign here



date 26.06.26