

25 June 2026

Activeport and FirstWave Launch AI Gateway

Connecting AI users to GPU's over fast, secure networks.

Activeport Group Ltd (ASX: ATV) ("Activeport" or "the Company") and FirstWave Cloud Technology Ltd (ASX: FCT) ("FirstWave") have partnered with one of Australia's leading neocloud operators to give large enterprise and government secure, high-performance access to GPU compute over the nation's largest carrier-grade networks.

Highlights

- Memorandum of understanding with a leading Australian neocloud as the foundation provider of GPU capacity, to launch an AI Gateway targeting large-scale users on the nation's major carrier network.
- Activeport's gateway delivers simple, fast, secure access to large-scale GPU capacity over private networks, protected by FirstWave's cybersecurity and monitoring software.
- FirstWave adds established wholesale agreements with a leading Australian carrier to make consumption simple and GPU billing seamless for their customers.
- Activeport and FirstWave form the software layer between GPU supply and AI demand, driving recurring revenue growth as AI inference consumption surges.
- Neocloud market forecast to grow 46%+ a year, from US\$35 billion in 2026 to US\$236 billion by 2031 (Mordor Intelligence).

Activeport will connect Australia's largest national carriers directly to Australia's leading neocloud through its Global Edge orchestration platform. A dedicated software portal simplifies how Australia's largest customers consume GPU's, secured by FirstWave's cybersecurity.

Through the Global Edge gateway, customers can price, order, provision and manage GPU access for AI inference, model training and robotics with the security, data privacy, performance and operational control that government and enterprise require provided by FirstWave. FirstWave's wholesale relationships with leading Australian carriers make consuming GPUs through the ATV/FCT gateway simple for the carrier's customers.

The solution targets organisations across government, financial services, mining, energy, manufacturing, transport, infrastructure and emerging technology.

The collaboration places Activeport and FirstWave at the centre of the world's fastest-growing industry. Analysts value the global neocloud market at US\$35 billion in 2026, growing more than 46% a year to exceed US\$236 billion by 2031 (Mordor Intelligence, 2026).

Activeport Chief Operating Officer, Michael Glynn, said:

"The next phase of AI adoption requires more than just access to GPU's. Organisations need secure connectivity, intelligent automation and operational visibility to deploy AI workloads cost-effectively at scale. This collaboration creates an AI gateway bringing together carrier-

grade networking, software automation, cybersecurity and AI infrastructure in a single platform."

Activeport earns 6% of the GPU consumption revenue delivered across the gateway along with port fees up to \$2,250 per month per customer and variable transit fees based on committed network capacity.

About Activeport

Activeport builds software combining network orchestration and intelligent automation to help telecommunications providers and data centre operators turn existing networks into scalable, self-service revenue platforms. Its technology simplifies service delivery, letting customers launch services faster, improve the end-user experience and monetise connectivity on a flexible, usage-based model. For more information, visit www.activeport.com.au.

About FirstWave

FirstWave Cloud Technology Ltd is a global provider of network monitoring, audit and compliance software, cybersecurity-as-a-service and professional services to telecommunications service providers and enterprises. FirstWave's solutions, including the NMIS network management suite, give organisations worldwide end-to-end network discovery, management, observability and cybersecurity. For more information, visit www.firstwave.com.

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This announcement has been authorised for release by the Boards of Activeport and FirstWave..