

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>Opthea Limited</b>
<b>ABN</b>	<b>32 006 340 567</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Jeremy Levin
<b>Date of last notice</b>	17 December 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	(1) 19 June 2026 (2) 23 June 2026
<b>No. of securities held prior to change</b>	3,937 ADRs  3,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.60, expiring on 29 November 2033.  2,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.655, expiring on 14 November 2034.

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+ See chapter 19 for defined terms.

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<b>Class</b>	(1) Unquoted Options at an exercise price of \$0.01692, expiring 11 November 2035  (2) Ordinary Shares
<b>Number acquired</b>	(1) 48,000,000 Unquoted Options  (2) 13,390,000 Ordinary Shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(1) Nil  (2) \$0.0141 per share (total \$188,799)
<b>No. of securities held after change</b>	13,390,000 Ordinary Shares  3,937 ADRs  3,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.60, expiring on 29 November 2033.  2,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.655, expiring on 14 November 2034.  48,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.01692, expiring on 11 November 2035
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	(1) Issue of options under Long Term Incentive Plan as approved at the Annual General Meeting on 11 November 2025.  (2) On-market purchase of ordinary shares

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A

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<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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