



CEO Introduction and Strategic Update

Webinar | 24–25 June





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This presentation was approved for release to the ASX by the CEO of Kingsrose Mining Limited.



Leadership Focused on Value Creation

- ▶ 35 Years mining industry experience
- ▶ 15 Years CEO & senior executive leadership
- ▶ Exploration > Development > Operations > Capital
- ▶ Markets M&A and corporate growth experience
- ▶ Track record of shareholder value creation





My Experience Delivering Outcomes in Complex Situations

A\$144M* Settlement Achieved



Strategy



Negotiation



Persistence



Shareholder Value

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Disciplined execution creates opportunities even in challenging circumstances.

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*<https://discoveryalert.com.au/alberta-settlement-atrum-coal-legal-mining-fallout-2025/>





A Strong Foundation

Cash Position:

A\$19M

at 31.5.2026

Core Region:

Scandinavia

Jurisdiction:

**Tier-1
Mining
Regions**

Project Portfolio:

Copper-Nickel-PGE

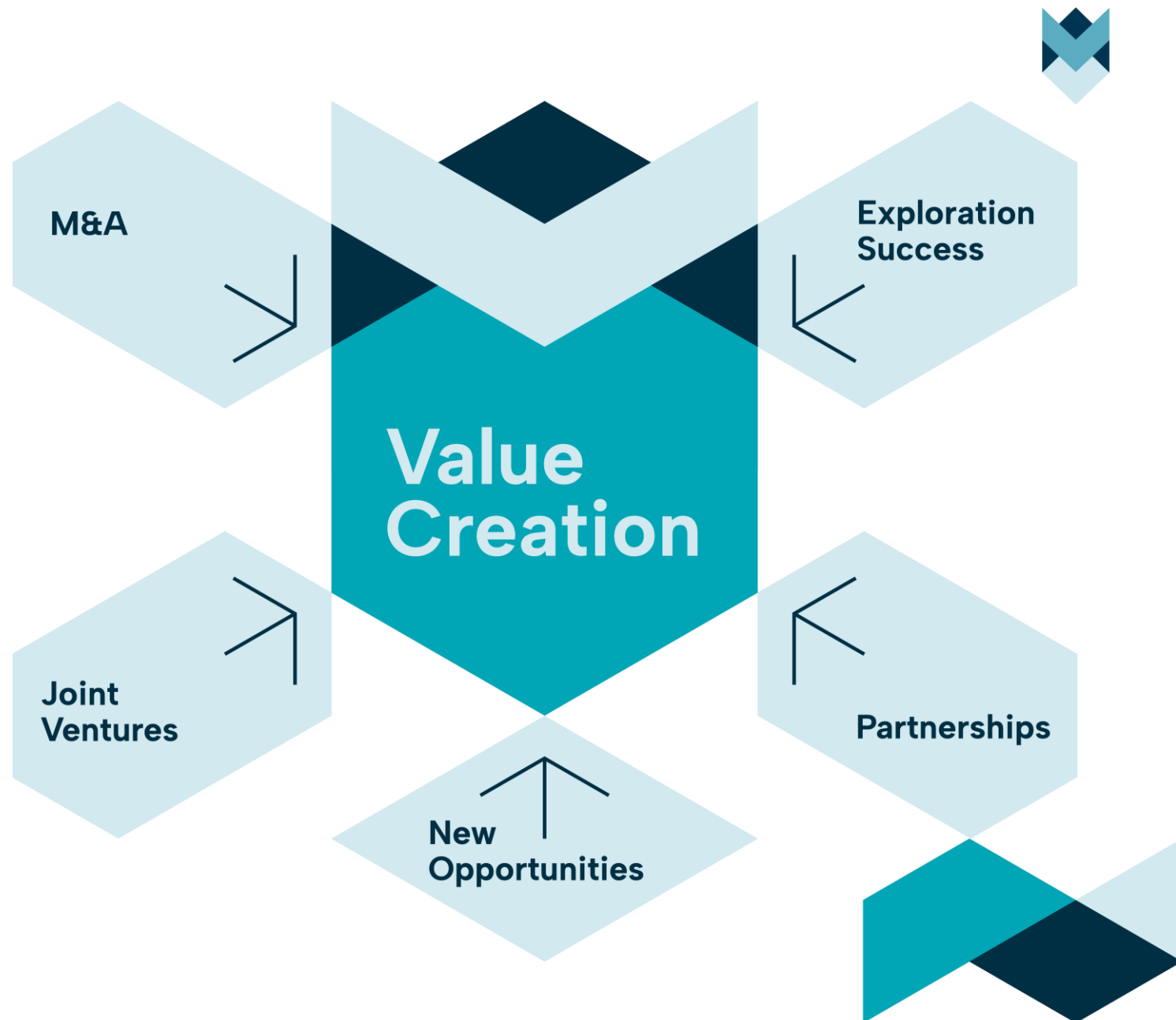


Strong Assets, But More Value To Unlock



Our Objective: Maximise Shareholder Value

Multiple pathways
to success



Advancing High-Quality Scandinavian Assets

- ▶ Attractive jurisdictions
- ▶ Strong technical team
- ▶ Responsible exploration reputation

**Growing interest in Finnmark
Copper-Nickel-PGE Project**



Leveraging Partnerships to Accelerate Growth



Benefits:

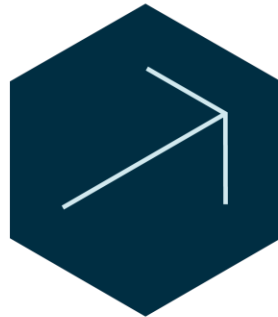
- ▶ Reduced capital burden
- ▶ Preserved shareholder capital
- ▶ Increased project momentum
- ▶ Shared risk



Evaluating Additional Value Creation Pathways

Strategic Alternatives

- ▶ Partnerships
- ▶ Joint Ventures
- ▶ Project Transactions
- ▶ Corporate M&A
- ▶ Other Strategic Opportunities



Selection Criteria

- ▶ Commodity
- ▶ Location
- ▶ Project Stage
- ▶ Deal Structure
- ▶ ESG
- ▶ Transactability

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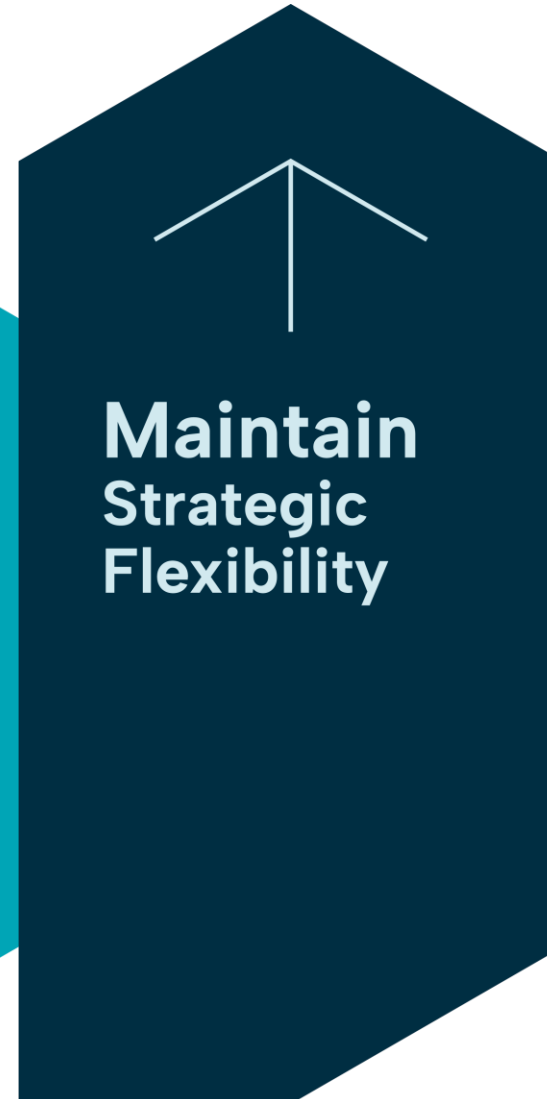
No predetermined outcome. Focus on value accretion.

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Disciplined Capital Allocation



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The measure of success is value created per share.

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Key Strategic Priorities



**Unlock Existing
Portfolio Value**



**Improve
Shareholder
Engagement**



**Advance
Strategic
Partnerships**



**Evaluate
Growth
Opportunities**

**Building on a
Strong Foundation**

**Questions
& Discussion**

