

25 June 2026

ANNUAL GENERAL MEETING

NOTICE AND PROXY FORM

Dear Shareholder,

The Annual General Meeting (**Meeting**) of shareholders of Codeifai Limited (ACN 108 649 421) (**Company**) will be held on 24 July 2026 at 11.00am (AEST) as a virtual meeting.

Shareholders will be able to attend online at https://us02web.zoom.us/webinar/register/WN_X7iyi7D_T3yuhyFBgMgH6Q

Shareholders joining online will be able to ask questions through the Q&A forum and vote online.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021*, the Company will not be sending hard copies of the Notice of Meeting (**Notice**) to shareholders unless a shareholder has requested a hard copy. The Notice can be viewed and downloaded from the Company's website at www.codeifai.com

The Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting. Shareholders can lodge their vote by going to <https://www.votingonline.com.au/cdeagm2026>

Shareholders are also encouraged to provide an email address in order to receive electronic communication from the Company in the future.

Your proxy form must be received by 11.00am Sydney Time 22 July 2026, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

Shareholders may submit questions in advance of the Meeting by email to the Company Secretary at guy@codeifai.com using the email subject "AGM Question" by 11.00am (AEDT) on 22 July 2026. Shareholders who attend the Meeting will also have the opportunity to submit questions during the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company Secretary at guy@codeifai.com

Yours sincerely



Guy Robertson
Company Secretary