ISSUE OF SHARES AND OPTIONS AND CLEANSING NOTICE

Maverick Minerals Australia Limited (ASX: M96) (Maverick or the Company) is pleased to advise that subsequent to the shareholder approval obtained at the General Meeting held on 17 June 2026, it has completed the issue of shares and options associated with the Placement announced on 27 April 2026.

Highlights:

- Completion of issue of Tranche 2 placement shares to raise $2,540,000 (before costs)
- Issue of free attaching options attaching to the placement shares

Tranche 2 of Placement Shares issued

On 27 April 2026, the Company announced a placement to sophisticated investors to raise capital of $5,000,000 (before costs) to be made in 2 tranches through the issue of 416,666,667 shares at an issue price of $0,012 per share.

The first tranche of 205,000,000 shares raising $2,460,000 (before costs) was made on 4 May 2026 utilising the Company's 15% capacity available under Listing Rule 7.1, which was subsequently ratified at the General Meeting.

The remaining 211,666,667 shares from the placement have now been issued in tranche 2 raising the balance of $2,540,000 (before costs).

Placement Options issued

For every 2 Placement Shares issued in the placement, the investor was entitled to receive 1 free attaching option exercisable at $0,02 expiring 30 months from the date of issue.

The options have been issued based on the total number of shares issued to each investor from tranche 1 and tranche 2, and will have an expiry date of 25 December 2028.

Cleansing notice

The Company gives notice that in relation to the Placement Shares and Lead Manager Shares issued to sophisticated investors:

- it issued the Securities on 25 June 2026 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
    i. the provisions of Chapter 2M of the Act as they apply to the Company; and
    ii. sections 674 and 674A of the Act; and

as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the Board of Maverick Minerals Australia Limited.

For further information, please contact:

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Investor Relations

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