



Announcement Summary

Entity name

GALILEE ENERGY LIMITED

Date of this announcement

Wednesday June 24, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options: exercise \$0.011, expiry 17 June 2029	18,000,000	24/06/2026
New class - code to be confirmed	Unlisted options: exercise \$0.016, expiry 17 June 2029	18,000,000	24/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GALILEE ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11064957419

1.3 ASX issuer code

GLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options for IR and marketing services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options: exercise \$0.011, expiry 17 June 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Unlisted options: exercise \$0.011, expiry 17 June 2029

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01100000

Expiry date

17/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GLL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted options were issued on the date of signing the IR and marketing mandate



Issue details

Number of +securities

18,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

IR and marketing services

Purpose of the issue

To pay for services rendered

Additional Details

Refer to below link for T&Cs of the options:

<https://wcsecure.weblink.com.au/pdf/GLL/03103104.pdf>**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options: exercise \$0.016, expiry 17 June 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Unlisted options: exercise \$0.016, expiry 17 June 2029

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

17/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GLL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted options were issued on the date of signing the IR and marketing mandate

Issue details

Number of +securities

18,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

IR and marketing services

Purpose of the issue

To pay for services rendered

Additional Details

Refer to below link for T&Cs of the options:

<https://wcsecure.weblink.com.au/pdf/GLL/03103104.pdf>

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GLL : ORDINARY FULLY PAID	1,811,288,118
GLLOD : OPTION EXPIRING 20-FEB-2029	456,214,198

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GLLAS : PERFORMANCE RIGHTS	99,601,787
GLLAF : OPTION EXPIRING 31-JAN-2029 EX \$0.0105	90,000,000
New class - code to be confirmed : Unlisted options: exercise \$0.011, expiry 17 June 2029	18,000,000
New class - code to be confirmed : Unlisted options: exercise \$0.016, expiry 17 June 2029	18,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

36,000,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No