



Announcement Summary

Entity name
THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 23, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of shares to a services provider of the Company

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	9,187,559	23/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares to a services provider of the Company

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

HPC : ORDINARY FULLY PAID

Issue date

23/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

9,187,559

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares in lieu of consideration for services provided to the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.02721071

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issue of shares in lieu of services provided to the Company





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	439,988,485

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX \$0.5782	62,294
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX \$0.7282	62,294
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	305,851
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX \$0.4382	62,294
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.0432	14,737,976
HPCAK : OPTION EXPIRING 02-MAY-2029 EX \$0.4482	713,497
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.3382	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.4482	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 EX \$0.4482	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 EX \$0.4482	179,375
HPCAR : WARRANTS	99,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.4742	107,142
HPCAAE : OPTION EXPIRING 01-MAR-2029 EX \$0.016	16,627,220





Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9,187,559 fully paid ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No