

Company Announcement
ASX: HPC

DATE: 23/06/2026

Completion of Share Issue and Cleansing Statement

Hydration solutions company **The Hydration Pharmaceuticals Company Limited (ASX: HPC)** (“Hydralyte USA” or “the Company”) today announces that it has completed the issue and allotment of the following fully paid ordinary shares on 23 June 2026:

- 98,000,000 fully paid ordinary shares in the Company pursuant to the Placement announced on 15 June 2026; and
- 9,187,559 fully paid ordinary shares in the Company to a services provider of the Company,

together, the **New Shares**.

The New Shares rank equally with the Company’s existing fully paid ordinary shares on issue.

The Company has lodged an Appendix 2A with ASX applying for quotation of the New Shares.

The Company confirms that, as previously announced on 15 June 2026, the Company has appointed George Karafotias and Nick Katiforis as Non-Executive Directors, effective the day after completion of the Placement, being 24 June 2026. Adem Karafili and Joseph Constable have resigned as Non-Executive Chair and Non-Executive Director respectively, effective 24 June 2026. Mr Nick Berry will assume the role of Non-Executive Chair.

Cleansing Statement

For the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is “excluded information” within the meaning of subsections 708A(7) or 708A(8) of the Corporations Act.

ENDS

This announcement was authorised for release by the Board of HydraLyte USA.

For further information:

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