



Announcement Summary

Entity name

[PATHKEY.AI](#) LTD

Date of this announcement

Tuesday June 23, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Terms set out in Schedule 2 to the NOM	150,000,000	23/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[PATHKEY.AI](#) LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063144865

1.3 ASX issuer code

PKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jun-2026 17:26	New - Proposed issue of securities - PKY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued for nil cash consideration as part-consideration for the acquisition of Chipforge Pte Ltd under the Agreement. Terms set out in Schedule 2 to the NOM.

Issue details

Number of +securities

150,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration as part-consideration for the acquisition of Chipforge Pte Ltd. Terms set out in Schedule 2 to the Notice of Meeting released ASX 18 May 2026 (NOM).



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Terms set out in Schedule 2 to the NOM
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
23/6/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03091119-6A1325919&v=undefined please note the expiry date may change depending on date of issue, will be 18 months from date of issue	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
150,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKY : ORDINARY FULLY PAID	607,077,750

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKYAF : OPTION EXPIRING 20-AUG-2028 EX \$0.015	25,754,215
PKYAG : OPTION EXPIRING 20-AUG-2029 EX \$0.03	46,142,850
PKYAH : OPTION EXPIRING 20-AUG-2030 EX \$0.025	2,000,000
PKYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,923,396
PKYAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
PKYAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
PKYAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
PKYAY : OPTION EXPIRING 04-FEB-2029 EX \$0.03	58,500,000
PKYAX : OPTION EXPIRING 04-FEB-2028 EX \$0.025	58,500,000
PKYAZ : OPTION EXPIRING 04-FEB-2030 EX \$0.035	58,500,000
PKYAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03	12,850,000
PKYAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05	4,664,343
PKYAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
PKYAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000
New class - code to be confirmed : Terms set out in Schedule 2 to the NOM	150,000,000

