ASX Release
23 June 2026

Extension of Retail Entitlement Offer Closing Date

Spenda Limited (ASX:**SPX**, **Spenda** or the **Company**), an innovative software company providing workflow software, embedded finance and payment solutions across supply chains and trading networks, refers to its $8.545 million pro-rata accelerated renounceable entitlement offer (**Entitlement Offer**), announced on Tuesday 9 June 2026. The Entitlement Offer forms part of the Company's turnaround strategy to optimise existing business processes and to set the base for future organic and acquisitive growth initiatives. In particular, the Entitlement Offer is being undertaken to recapitalise the Company with funds to meet its working capital requirements, support product development and delivery; provide flexibility for further operational restructure and cost optimisation initiatives; and materially reduce the Company's debt position by raising capital to repay finance debt and reduce other operating liabilities.

The Entitlement Offer is for 7 new fully paid ordinary shares in Spenda (**Shares**) for each Share held at the record date (**Entitlement Shares**), with a free attaching option exercisable at $0.006 and expiring 30 June 2031 (**Option**) for each new Share issued (**Entitlement**). The Entitlement Offer comprises an accelerated institutional component (which closed on Tuesday 9 June 2026) and a retail component (**Retail Entitlement Offer**) which opened on Tuesday 16 June 2026.

The Company has determined to extend the closing date of the Retail Entitlement Offer (currently 5.00pm (AEST) on Friday 26 June 2026), **to 5.00pm (AEST) on Wednesday 1 July 2026.**

Eligible Retail Shareholders can view a copy of the Prospectus and the Company's target market determination in relation to the Entitlement Options (along with information with respect to applying for their entitlement under the Retail Entitlement Offer including their personalised Entitlement and Acceptance Form) at https://portal.automic.com.au/investor/home.

Further information and application instructions for the Entitlement Offer, as well as the risks associated with investing in the Company are detailed in the Prospectus, which you should read carefully and in its entirety. If you have any questions in respect of the Entitlement Offer, the Prospectus or the TMD, please contact the Company at investors@spenda.co.

For other questions, you should consult your broker, lawyer, accountant, financial adviser, or other professional adviser.

Remaining key indicative dates for Entitlement Offer

Event	Date (2026)
Retail Entitlement Offer (Closing Date) Retail Entitlement Offer closes	5.00pm (AEST) on Wednesday 1 July
Announcement of Results (Retail Entitlement Offer) Announcement of Retail Entitlement Offer results	Monday 6 July
Bookbuild for any shortfall (if applicable)	Monday 6 July to Wednesday 8 July
Announcement of bookbuild results	Thursday 9 July
Issue of Securities under Retail Entitlement Offer and despatch of new holding statements Securities (Shares and attaching Options) issued under the Retail Entitlement Offer Lodgement of Appendix 2A with ASX applying for quotation of Shares and attaching Options	Before 12.00pm (AEST) on Monday 13 July
Completion of shortfall placement (if any)	Before Wednesday 30 September

** The above timetable is indicative only and may change. The Company reserves the right to amend any and all of the above dates without notice (including, without limitation, subject to the Listing Rules and the Corporations Act, to close one or more of the Offers early, to extend the Closing Date of one or more of the Offers, to accept late Applications (either generally or in particular cases) or to cancel one or more of the Offers before New Securities are issued by the Company).*

ENDS

About Spenda

Spenda Limited (ASX:SPX) is an innovative software company providing workflow software, embedded finance and payment solutions across supply chains and trading networks, enabling businesses to sell better and get paid faster. Spenda is both a software solutions provider and a payment processor, delivering the essential infrastructure to streamline processes before, during and after the payment event.

Spenda's payments solution has three components – Software, Payments & Lending – and enables end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation. Spenda creates an industry standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution. Spenda combines five vendors into one solution with end-to-end software integration as well as ledger-to-ledger integration to improve operational efficiency for all trading parties in the supply chain.

Spenda captures transactions and payments through the value chain, generating layered revenue streams from SaaS, both B2B and B2C payments and B2B supply chain finance. Spenda's ability to analyse and understand payment flows throughout these networks enables the Company to offer customised financing solutions to clients, in order to improve their working capital efficiency and cash utilisation throughout their operations.

This announcement has been authorised by the Company Secretary

Investor Enquiries

For more information, see https://investors.spenda.co