RemSense virtualplant™

# Investor Presentation

## RemSense Technologies Limited

**ASX:REM**

**June 2026**

***Be There Without Going There***

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# Corporate Snapshot

## Capital Structure

| | |
|---|---|
| Shares on issue | 197,645,269 |
| Listed Options | 0 |
| Unlisted Options | 121,470,684 |
| Share Price *(at 19 June 2026)* | $0.033 |
| Market Capitalisation *(undiluted)* | ~$7M |
| Unaudited Cash Balance *(at 31 March 2026)* | $0.61M |

## Shareholders

| | |
|---|---|
| Top 20 | 63% |
| Board & Management | 8% |

## Board of Directors

| | |
|---|---|
| Ross Taylor | Non-Executive Chairman |
| John Clegg | Non-Executive Director |
| Warren Cook | MD & CEO |
| Jordan McArthur | Company Secretary |

## REM Share Price Chart – 1 Year

# virtualplant – Poised for Highly Scalable Growth

- ✓ Proprietary **virtualplant platform** is a high-resolution 3D asset visualisation platform that provides the capability to remotely view and interact with your facilities via an intuitive immersive experience.
- ✓ Generates revenue through a hybrid model combining project-based digital asset capture, large-scale data processing, and implementation fees with growing recurring virtualplant software subscriptions.
- ✓ **REM's services include:**
  - ✓ *processing complex LiDAR point clouds*
  - ✓ *photogrammetry datasets,*
  - ✓ *drone/RPAS imagery, and*
  - ✓ *other high-resolution spatial data to generate immersive 3D visual twins,*
  - ✓ *supported by data integration, AI asset audit, and specialist inspection services for asset-intensive industries.*

# The RemSense Opportunity – Why Invest?

- ✓ **Highly scalable virtualplant platform:** Once a facility has been scanned and digitised, customers can subscribe to ongoing access, creating the potential for higher-margin recurring revenue rather than relying solely on project-based services

- ✓ **Growing Tier-1 customer base:** Global leaders including ***Rio Tinto***, ***Shell***, ***ExxonMobil***, ***Chevron***, ***Woodside Energy*** provides strong third-party validation of the technology

- ✓ **Revenue pipeline expanding:** Growing number of subscription renewals and repeat project awards to drive revenue growth

- ✓ **Huge addressable global market opportunity:** virtualplant can be applied across several sectors including;
  - *Oil & gas facilities*
  - *Mining operations*
  - *Infrastructure assets*
  - *Processing plants*
  - *Industrial facilities*
  - *Facilities management environments*

# Established Tier 1 clients

RioTinto
Chevron
Newmont
BHP
Applus
ExxonMobil
Woodside
wsp

# Established Global Partnerships

aws Partner Network
Matterport

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# FY25 Financial Report Highlights

| Revenue from ordinary activities | Gross Margin | Underlying EBITDA | Operating Cashflow |
|---|---|---|---|
| **Up 107%** | **Up to 71.9%** | **Up 135%** | **Cash Positive** |
| $3.44M up from $1.66M in FY24 | Up from 65% in FY24 | $574K (adj. for SBP) up $1.64M loss in FY24 | Operational inflow of $376k compared to an outflow of $1.36M FY24 |

# Revenue Model: Scalable Visual Twin Delivery with Recurring Platform Upside

## Virtualplant implementation and project delivery:

- ✓ Delivery of virtualplant platform for client assets, including setup, configuration, visual twin creation, and deployment including integration of visual twins with client systems such as maintenance, asset management, ERP, and operational data platforms.

## Virtualplant subscription revenue:

- ✓ Recurring platform access fees for clients using virtualplant to remotely inspect, navigate, audit, and manage assets.

## Digital asset capture / scanning services:

- ✓ Project-based capture of industrial assets using LiDAR, photogrammetry, drone/RPAS imagery, terrestrial scanning, and other high-resolution spatial data capture methods.

## Large-scale data processing and 3D model generation:

- ✓ Processing complex datasets, including LiDAR point clouds and photogrammetry imagery, to generate high-resolution 3D models and visual twins.

## AI-powered asset audit and analytics:

- ✓ AI-assisted inspection, asset recognition, audit workflows, reporting, and insights derived from visual twin and asset data.

## Specialist inspection and RPAS services:

- ✓ Drone/RPAS inspection, site survey, asset condition capture, and associated reporting for energy, resources, and infrastructure clients.

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# The Problem: Industrial Asset Owners Lack Safe, Accurate Remote Visibility

## RemSense solves the challenge of safely, efficiently, and accurately understanding complex industrial assets

### Limited remote visibility of complex assets:

✓ Industrial sites are large, complex, and difficult to inspect remotely. virtualplant gives teams an immersive, high-resolution 3D visual twin so they can navigate assets from anywhere.

### Costly and time-consuming site visits:

✓ Engineers, inspectors, contractors, and planners often need to travel to site to verify asset conditions. virtualplant reduces unnecessary site visits by giving users accurate visual access to the asset remotely.

### Safety risks in hazardous environments:

✓ Energy, resources, and infrastructure sites can expose people to operational, height, confined-space, and hazardous-area risks. RemSense helps reduce exposure by enabling remote inspection, planning, and asset review.

### Fragmented asset information:

✓ Asset data is often spread across drawings, photos, spreadsheets, maintenance systems, and site knowledge. virtualplant brings visual data, asset tags, and operational information together in one intuitive environment.

### Poor asset context for maintenance and planning:

✓ Traditional asset systems can show what an asset is, but not always where it is, what surrounds it, or how it is accessed. virtualplant provides spatial and visual context for maintenance, shutdowns, inspections, and project planning.

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# The Problem: Industrial Asset Owners Lack Safe, Accurate Remote Visibility

## RemSense solves the challenge of safely, efficiently, and accurately understanding complex industrial assets

### Difficulty processing complex spatial datasets:

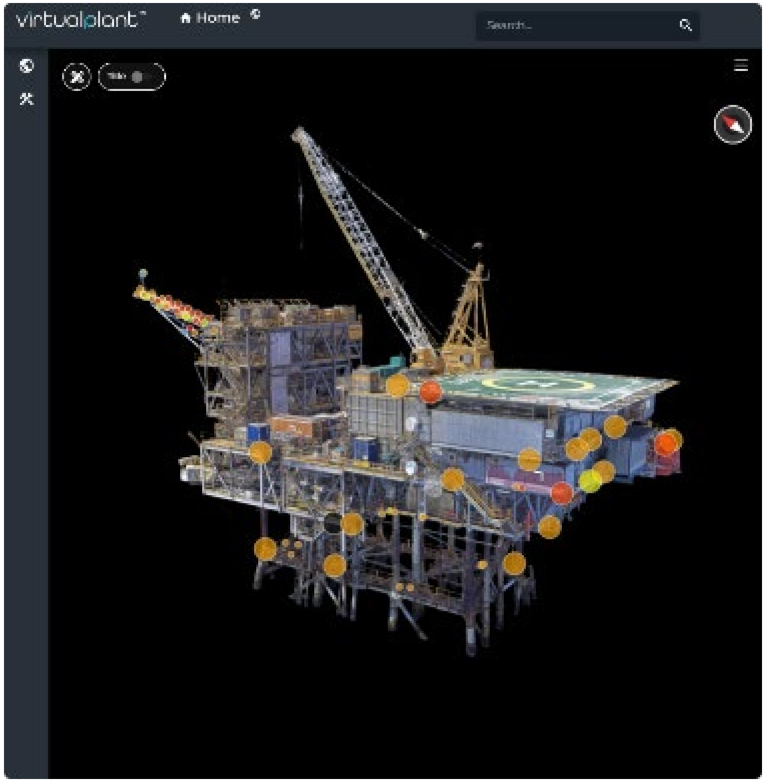
✓ LiDAR point clouds, photogrammetry, drone imagery, and other large datasets are difficult to convert into usable business tools. RemSense processes these datasets into high-resolution 3D models and practical visual twins.

### Inefficient inspections and audits

✓ Manual inspection and asset verification can be slow, inconsistent, and labour-intensive. RemSense supports AI-assisted asset audit, recognition, reporting, and data validation workflows.

### Outdated or incomplete asset records

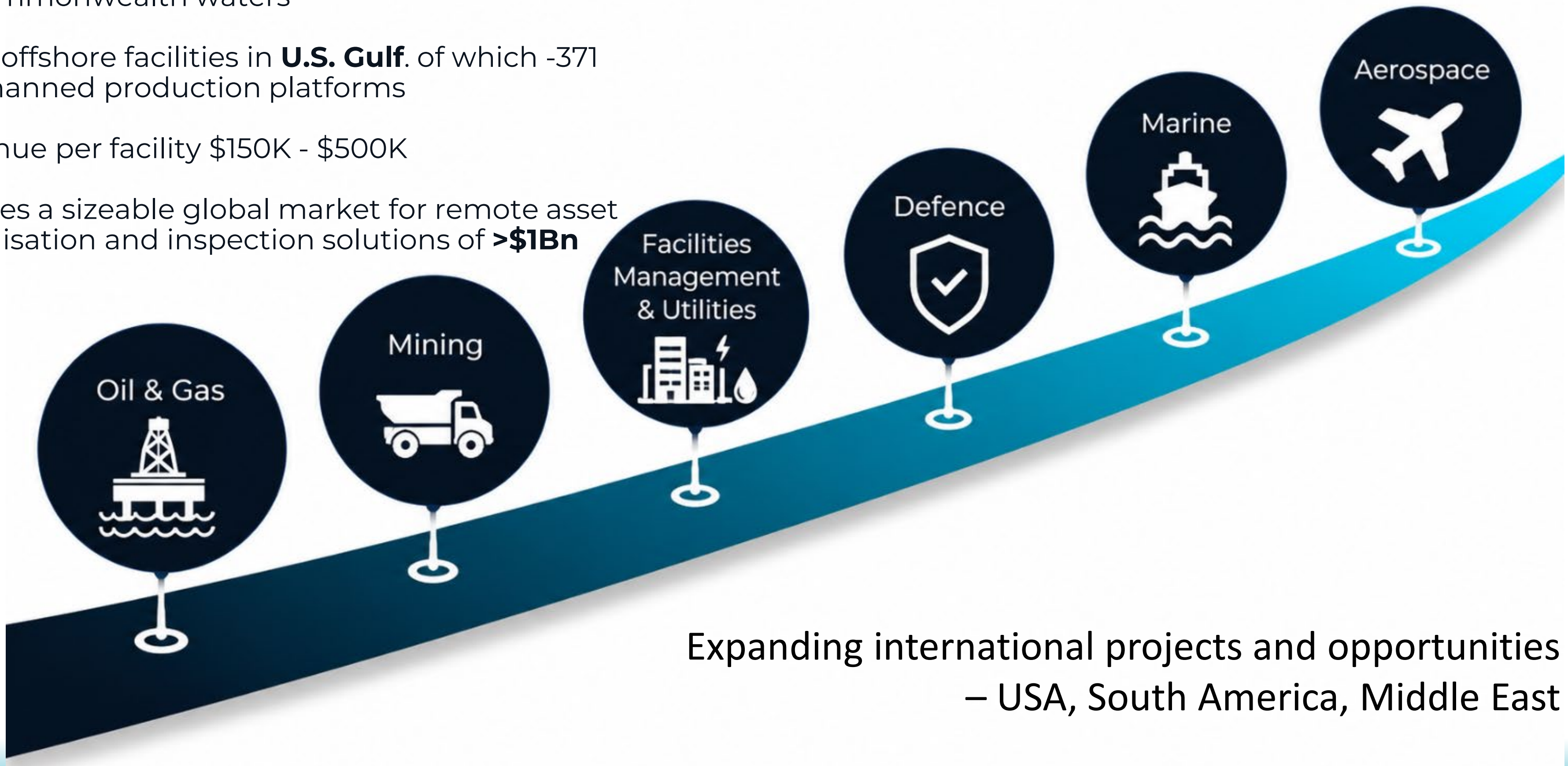
✓ Many asset owners struggle with inaccurate drawings, missing tags, or stale asset data. virtualplant helps create a current visual record of the asset that can be linked to enterprise systems and updated over time.



# Large Addressable Markets with Strong and Growing Demand

## Oil and Gas Market Provides Huge Scale

- ✓ **Australia** has approximately 46 offshore facilities[1] in Commonwealth waters
- ✓ 1,600 offshore facilities in **U.S. Gulf**. of which -371 are manned production platforms
- ✓ Revenue per facility $150K - $500K
- ✓ Creates a sizeable global market for remote asset visualisation and inspection solutions of **>$1Bn**




Expanding international projects and opportunities – USA, South America, Middle East

# REM Provides Real Savings – Real Benefits for Clients

## Reduced Downtime:
✓ Visual/Digital twins can minimise unplanned downtime **by 30-50%**

## Improved Efficiency:
✓ Optimise asset performance with a **10-15% efficiency gain**
✓ If annual operating costs are $50 million, this could save $5,000,000 to $7,500,000

## Predictive Maintenance:
✓ Reduce maintenance costs **by 20-30%.**
✓ A manufacturing plant spending $10 million annually on maintenance, this could save $2,000,000 to $3,000,000

## Compress Shutdown Duration:
✓ Decrease shutdown times by **20-30%**

## Improved Planning Accuracy:
✓ Enhanced planning can reduce overrun costs by **10-15%.**

## Safer -Fewer Accidents:
✓ Enhanced safety protocols through visual/digital twins can reduce workplace accidents by **40-60%.**

## More Effective Training Programs:
✓ Enhance training effectiveness, potentially **reducing training times by 30%.**

# Drone Operations - Regulatory-ready & trusted

- ✓ CASA approved
- ✓ BARS Silver (requirement to work on Tier 1 resource sites – BHP and Rio Tinto
- ✓ Chevron Aviation audited

CERTIFIED BY CASA

Civil Aviation Safety Authority

BARS®
BASIC AVIATION RISK STANDARD
SILVER
FLIGHT SAFETY FOUNDATION

virtualplant

**Inside - walkthrough**

High-resolution terrestrial-based 360-degree reality capture cameras, LiDAR and various other imaging and spectral cameras

**Outside – fly through**

High-resolution drone-based aerial photogrammetry and 3D mesh modelling

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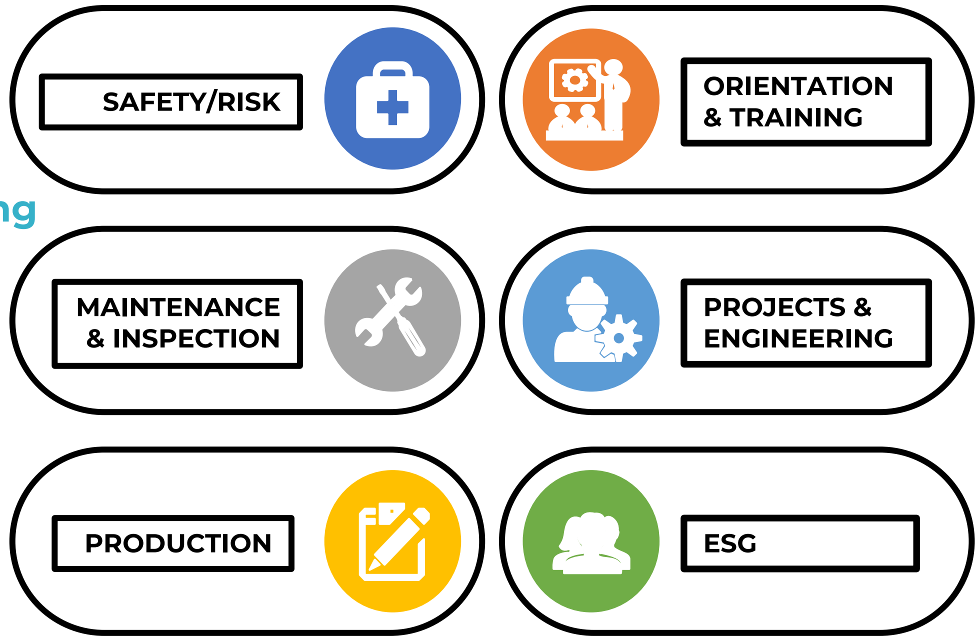
# REALISING THE VALUE OF virtualplant

## Just Some of the Use Cases

- ✓ Training and inductions
- ✓ Maintenance Planning
- ✓ Asset Management
- ✓ Remote Inspections
- ✓ Legal and Insurance Risk Management




## Just Some of the Benefits

- ✓ Safer - fewer accidents
- ✓ Reduce turnaround-shutdown duration
- ✓ Reduce unplanned maintenance-downtime
- ✓ Reduce unnecessary travel to site and accommodation usage
- ✓ Reduce at-risk activities
- ✓ Improved planning accuracy and efficiency
- ✓ More effective induction and training programs

## Visual Reality of Building Information Modelling Models

**1960s**
Early digital concepts for construction data

**1990s**
CAD software like AutoCAD became widely used

**2000s**
BIM becomes more common with governments encouraging adoption

**2010s**
BIM goes Mainstream – mandatory in the UK

**2020**
BIM and **digital twin** converge along with **reality capture**

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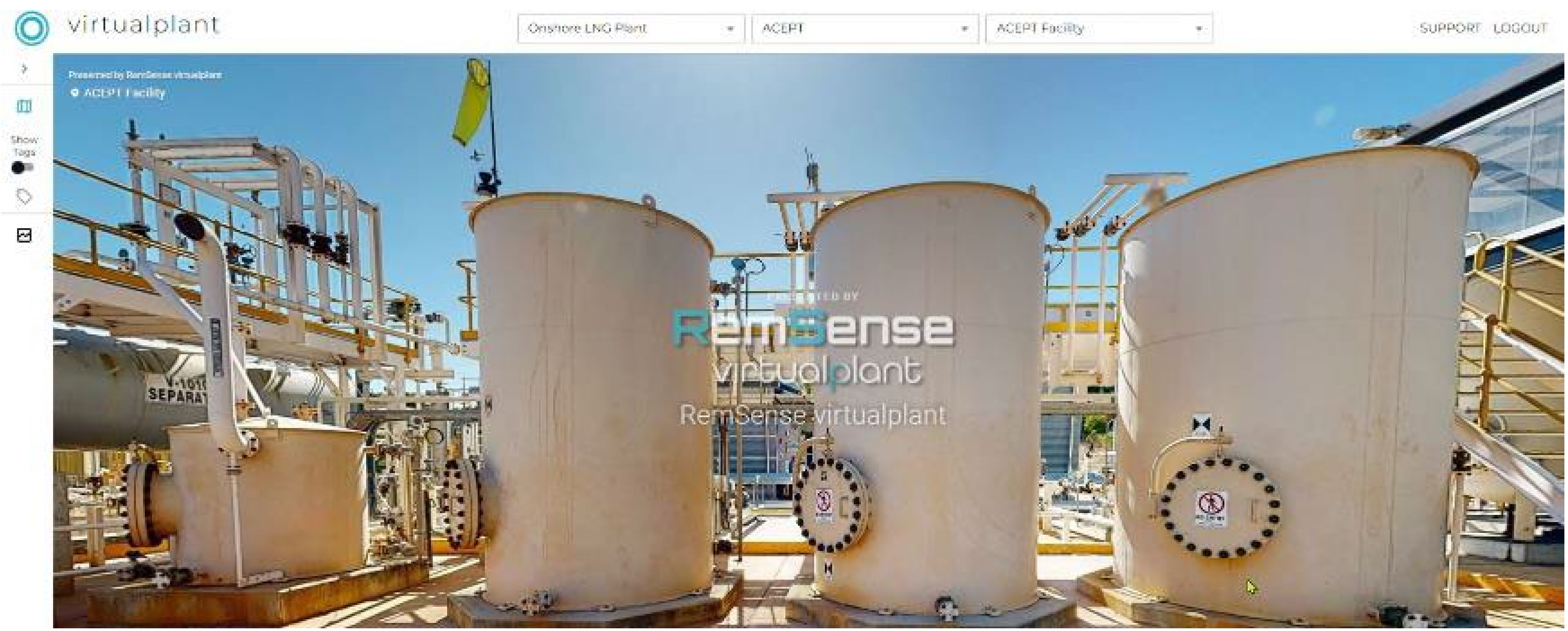
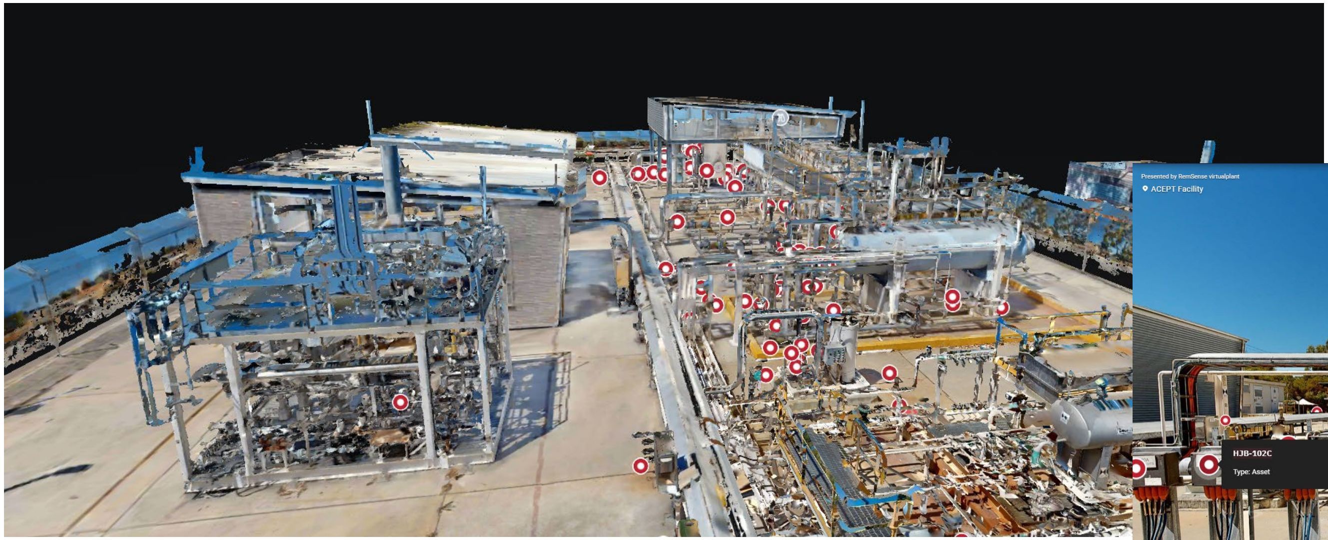
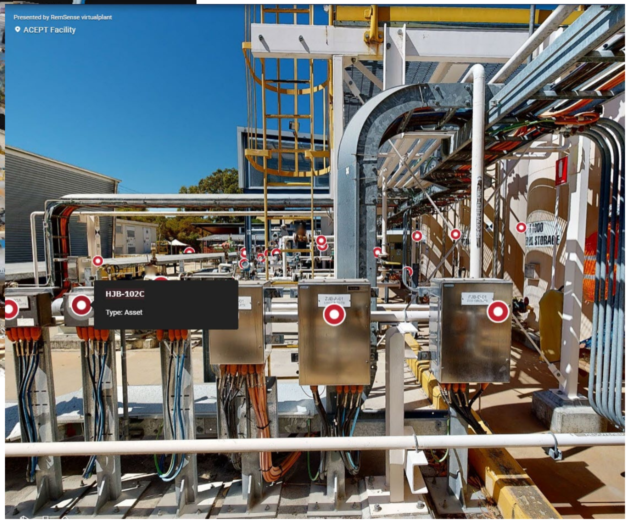
# virtualplant
# Centralised Insights








# Asset Audit

- Captures asset IDs via AI through name plate identification
- Reconcile against Enterprise Asset Management system using spatial and tagged data.
- Rapidly locate equipment in an immersive high-resolution 3D reality environment


# Intelligent Inspection Reporting

- AI-assisted reporting - turns visual inspection data into actionable maintenance intelligence
- Semi-autonomous inspection workflows - detects, tags and prioritises defects
- Auto-generates structured inspection reports
- Links findings to asset IDs, locations and imagery
- Reduces manual reporting time and inconsistency
- Improves auditability, planning and work-order readiness


# Integration with client systems

- Connect with asset management, monitoring and permitting systems such as SAP and IBM Maximo
- Real-time connection with monitoring and data platforms
- Visual monitoring of equipment performance

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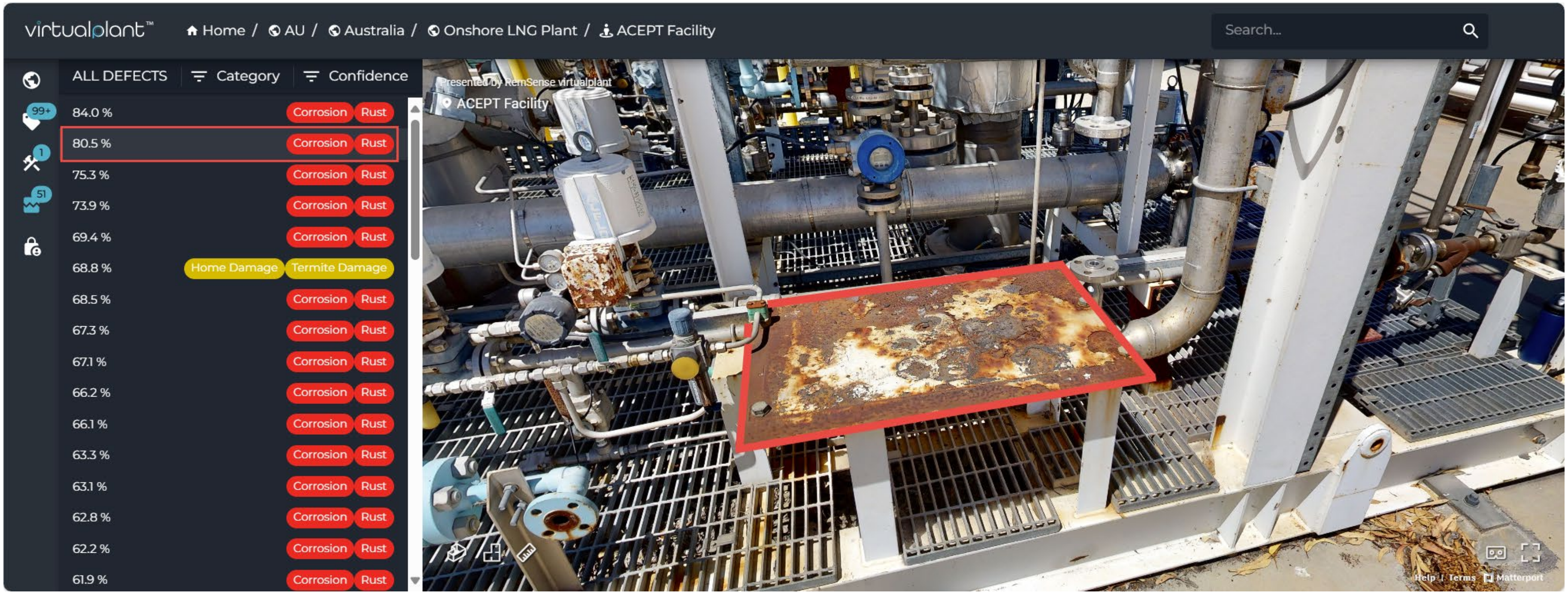


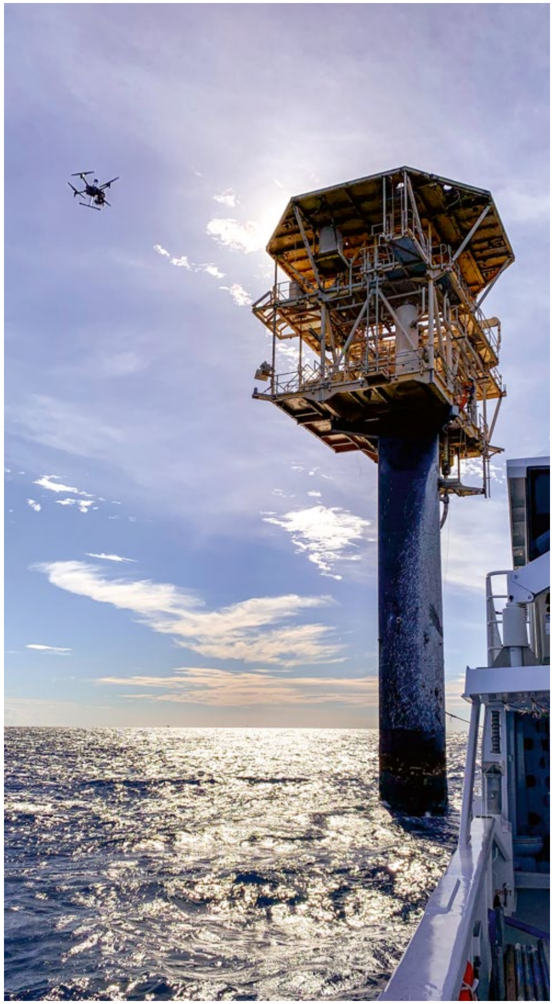

# Automated Anomaly/Defect Detection

- Automatically detect defects (instances of corrosion) on their assets.
- Improve focus on remediation efforts.
- Triggering work orders

# RPAS Services

# RPAS Operational Excellence and Safety

- Highly experienced and qualified pilots
- CASA Remote Operators Certificate (ReOC 0669)
- CASA-certified for EVLOS (Extended Visual Line of Sight) (CASA.EVLOS.0150)
- Approved for CASA OONP (Operations Over or Near People) (CASA.RPAS.0960)
- CASA Operational Compliance Audit (2021)
- Air Safety Navigators RPAS Audit (2022)
- Flight Safety Foundation BARS (Silver) RPAS compliant including external payloads & offshore operation
- Extensive fleet of aircraft and equipment (cameras and sensors)
- In-house innovative engineering capability



## Services delivered

- Water sampling
- Traffic monitoring
- Geophysical surveys
- Vegetation surveys
- Incendiary deployment
- Building inspections
- Promotional videos

# REM:ASX Board

## Our people have decades of extensive global industrial experience with Tier 1 clients

### ROSS TAYLOR

### NON-EXECUTIVE CHAIRMAN

Ross is a Chartered Accountant and an investment banking consultant with a thorough knowledge of international financial markets gained while working in Australia, London, New York and Tokyo.
He has extensive experience in the global investment banking sector and has held senior positions with Deutsche Bank, Bankers Trust and Barclays Capital.

### WARREN COOK

### MANAGING DIRECTOR AND CEO

Warren is an experienced and passionate operational leader with 25 years of experience in technology development and commercialisation across mining, environmental and energy industries. Warren has extensive international experience having delivered projects in Australia, Brazil, Canada, Chile, France, Ghana, India, Indonesia, Iran, New Zealand, PNG, Philippines, South Africa, UK, and USA.

### JOHN CLEGG

### NON-EXECUTIVE DIRECTOR

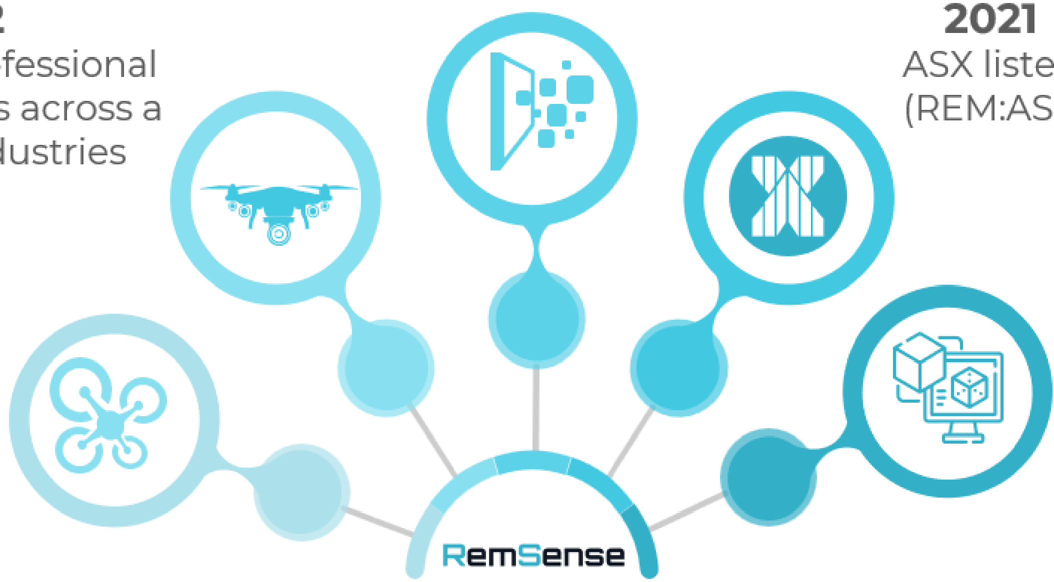
John is a Chartered Accountant and has advised over fifty companies on growth strategies, leadership and management. His expertise includes 16 years at Arthur Young & Co (now Ernst & Young), startup ventures, directorship and consulting services.
His extensive portfolio includes guiding public companies through IPOs, restructuring private firms, and serving as CFO for RemSense pre-ASX listing.

# Company History

**2019**
Technology company driving industrial digital transformation through an advanced visualisation and insight (Visual Twin)

**2012**
Providing professional drone services across a range of industries

**2021**
ASX listed (REM:ASX)




**2006**
Designing and manufacturing drone systems for defence & industrial sectors

**virtualplant** a high-resolution 3D photogrammetry platform delivering immersive asset visualisation

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