



## Update Summary

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**Entity name**

CLEARVUE TECHNOLOGIES LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

23/6/2026

**Reason for update to a previous announcement**

Amendment to the number of shares and options to be issued under the Placement as per ASX announcement dated 23 June 2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

45071397487

**1.3 ASX issuer code**

CPV

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendment to the number of shares and options to be issued under the Placement as per ASX announcement dated 23 June 2026
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**1.4b Date of previous announcement to this update**

22/6/2026

**1.5 Date of this announcement**

23/6/2026

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	31/8/2026	Estimated	

**Comments**

The Attaching Options issued under the Placement will be offered under a separate options prospectus and will require shareholder approval under ASX Listing Rule 7.1.

Ms Smits participation in the Placement remains subject to shareholder approval under Listing Rule 10.11.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

Yes

## Details of +securities proposed to be issued

**ASX +security code and description**

CPV : ORDINARY FULLY PAID

**Number of +securities proposed to be issued**

42,804,348

**Reason for the update of 'Number of +securities proposed to be issued'**

The Company Chair has agreed to subscribe for \$86,250 worth of Shares under the Placement via cash subscription. Ms Smits participation in the Placement remains subject to shareholder approval under Listing Rule 10.11.

The Company can confirm that the total amount to be raised under the Placement, including Ms Smits' subscription, will be \$4,922,500.

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

Yes



**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.11500

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Attaching +Security

**Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?**

New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

**Details of attaching +securities proposed to be issued**

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

No

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

Yes

**ASX +security code**

New class-code to be confirmed

**+Security description**

Options exercisable at \$0.115 each and expiring 3 years from issue date

**+Security type**

Options

**Number of +securities proposed to be issued**

42,804,348

**Reason for the update of 'Number of +securities proposed to be issued'**

The Company Chair has agreed to subscribe for \$86,250 worth of Shares under the Placement via cash subscription. Ms Smits participation in the Placement remains subject to shareholder approval under Listing Rule 10.11.

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One (1) Attaching Option for every one (1) Placement Share issued

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



## Options details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.1150

**Expiry date**

1/9/2029

**Details of the type of +security that will be issued if the option is exercised**

CPV : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

One fully paid ordinary share (ASX:CPV)

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

Refer to ASX announcement dated 22 June 2026 for further information

## Part 7C - Timetable

**7C.1 Proposed +issue date**

25/6/2026

## Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

No

**7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

12,220,874

**7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

Yes

**7D.1c ( i ) How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?**

30,583,474

**7D.1c ( ii ) Please explain why the entity has chosen to do a placement rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate**

The Company is also conducting a Share Purchase Plan ("SPP") to raise up to \$1,000,000 (before costs). The SPP offers eligible shareholders (irrespective of the size of their shareholding) an opportunity to purchase new Shares on the same terms as the Placement (including the issue of free attaching Options) .

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**



Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

Yes

**7E.1a Who is the lead manager/broker?**

Joint Lead Managers are Alpine Capital Pty Ltd and SP Corporate Advisory Pty Ltd

**7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

For their services as joint underwriters of the SPP and lead managers of the Capital Raise, the Company has agreed to pay the Joint Lead Managers:

- management and selling fees equal to 6.0% of the gross proceeds of the Capital Raise;
- a \$10,000 cash fee payable to Alpine Capital;
- a monthly retainer of \$12,000 per month for an initial period of 12 months (conditional on a minimum of \$6,000,000 being raised under the Capital Raise);
- subject to shareholder approval under Listing Rule 7.1, Options , to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) Option for every four (4) Shares issued under the Placement ("Lead Manager Options");

and

- subject to shareholder approval under Listing Rule 7.1, Options to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) Option for every one (1) Share issued under the SPP.

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Part 7F - Further Information

**7F.01 The purpose(s) for which the entity is issuing the securities**

- ERP System costs;
- R&D, Patents & Patent renewals; and
- Working capital & Costs of the Capital Raise.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

Refer to ASX announcements dated 22 and 23 June 2026 for further information.

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)