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TZ Limited

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23 June 2026

ASX Announcement

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

TZ Limited (ASX: TZL) ("Company") has announced today the completion of a capital raising (**Placement**) of \$0.50 million (before costs) and issued 16,666,667 New Shares¹ at \$0.03 (3 cents) per share on 23 June 2026 to sophisticated and professional investors.

The Placement was managed by Henslow Pty Ltd ("**Lead Manager**").

In respect of the Placement Shares, the Company advises:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Act**");
2. this notice is given by the Company in accordance with section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Act, as it applies to the Company.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

An Appendix 2A in connection with the issue of the Shares under the Placement was lodged by the Company with the ASX today.

This announcement is authorised for release by the Company's Board of Directors.

Peter Graham Chairman
TZ Limited

Think SMART. Think TZ.

¹ The New Shares under the Placement will not be issued before the Record Date, and as such will not be eligible to participate in the Entitlement Offer announced on 16 June 2026.