



Announcement Summary

Entity name
HYDRIX LIMITED

Announcement Type
New announcement

Date of this announcement
Monday June 22, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYD	ORDINARY FULLY PAID	132,400,000	22/06/2026
HYDOC	OPTION EXPIRING 30-JUN-2029	132,400,000	22/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYDRIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

060369048

1.3 ASX issuer code

HYD

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

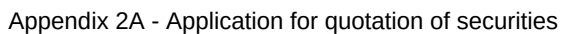
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-May-2026 10:32	New - Proposed issue of securities - HYD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Securities under the Shortfall Offer (following close of the Entitlement Offer), and securities to be issued to related parties under the Conversion Offers, in each case made pursuant to the Company's Prospectus dated 18 May 2026. The securities under this Appendix 2A are being issued under the Company's LR 7.1 and 7.1A capacities. The issue of other securities under the Conversion Offers (to related parties) will be subject to shareholder approval.



Placement Details

HYD : ORDINARY FULLY PAID

22/6/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

132,400,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are being issued under the Note Conversion Offer to former Convertible Noteholders of the Company who redeemed their Convertible Notes for a total redemption amount of \$662,000. The total redemption amount has been applied towards subscription of 132,400,000 new Shares (at \$0.005 per Share) and 1-for-1 attaching Options (exercisable at \$0.01, expiring on 30 June 2029) on the same terms as the Entitlement Offer.

ASX +security code and description

HYDOC : OPTION EXPIRING 30-JUN-2029

Issue date

22/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

132,400,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Options are being issued as free attaching options to the Shares to former Convertible Noteholders, who have subscribed for Shares in the Company on the same terms as the Entitlement Offer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HYD : ORDINARY FULLY PAID	1,449,749,309
HYDOC : OPTION EXPIRING 30-JUN-2029	1,176,980,462

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYDAC : PERFORMANCE RIGHTS	10,400,000
HYDAB : OPTION EXPIRING 30-JUN-2029 EX \$0.028	1,534,250
HYDAA : OPTION EXPIRING 30-JUN-2028 EX \$0.0726	1,126,750
HYDAO : OPTION EXPIRING 30-JUN-2026 EX \$0.10	527,625
HYDAT : CONVERTIBLE NOTES	2,922,000
HYDAR : OPTION EXPIRING 30-JUN-2027 EX \$0.175	411,040