



Announcement Summary

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**Entity name**

CVC LIMITED

**Security on which the Interest Payment will be paid**

CVCHB - BOND 3-BBSW+4.50% 11-12-28 QLY CUM RED

**Announcement Type**

New announcement

**Date of this announcement**

22/6/2026

**Interest Payment Amount**

AUD 2.236

**Ex Date**

10/9/2026

**Record Date**

11/9/2026

**Payment Date**

21/9/2026

**Additional Information**

N/A

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CVC LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

34002700361

**1.3 ASX issuer code**

CVC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/6/2026

**1.6 ASX +Security Code for Interest Payment**

CVCHB

**ASX +Security Description**

BOND 3-BBSW+4.50% 11-12-28 QLY CUM RED



## Part 2A - Interest period dates and interest payment details

**2A.1 Payment date**

21/9/2026

**2A.2 +Record Date**

11/9/2026

**2A.3 Ex-Date**

10/9/2026

**2A.4 First day of payment period**

22/6/2026

**2A.5 Last day of payment period**

20/9/2026

**2A.6 Number of days in the payment period**

91

**2A.7 Interest rate expressed as a per annum rate**

8.965000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

2.236000 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 2.23600000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

Interest rate pro-rated for the number of days in the payment period (refer 2A.6 above) (with the Interest Payment Date in respect of a Note being the number of days from, and including, its Issue Date to, but excluding, that Interest Payment Date), multiplied by \$100 (being the issue price per note and rounded to the nearest three decimal places)

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**

No

## Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

**3.1 Date interest rate is set**

19/6/2026



### 3.2 Comments on how the date that interest rate is set is determined

The date the interest rate is set in respect of an Interest Period for a Note is the aggregate of the 3 month BBSW Rate as at the day immediately preceding the Interest Period and the Margin of 4.5% per annum. This method is consistent with the definition of "Interest Rate" in the Note Trust Deed released to the ASX on 12 November 2025

### 3.3 Interest base rate

4.4650 %

### 3.4 Comments on how interest base rate is set

3 Month BBSW mid-rate as released by the ASX on the Date that the interest rate is set (refer 3.1 above). The rate is to be expressed as a percentage rate per annum and will be rounded up, if necessary, to the next higher one ten-thousandth of a percentage point (0.0001 per cent)

### 3.5 Interest margin

4.5000 %

### 3.6 Comments on how interest margin is set

The interest margin is as per the Margin disclosed in the Replacement Prospectus dated 20 November 2025, released to the ASX on that date

### 3.7 Any other rate/multiplier used in calculating interest rate

%

### 3.8 Comments on how other rate used in calculating interest rate is set

### 3.9 Total interest rate expressed as a per annum rate

8.9650 %

### 3.10 Comment on how the total interest rate expressed as a per annum rate is set

Aggregate of interest base rate (refer to 3.3 above) and interest margin (refer to 3.5 above)

## Part 4 - Further information

### 4.1 Please provide any further information applicable to this payment

N/A

### 4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.cvc.com.au/corporate-governance>

### 4.3 Additional information for inclusion in the Announcement Summary

N/A