SANDON CAPITAL

Sandon Capital Investments Limited
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19 June 2026

RESTRUCTURE OF NOTE TERMS APPROVED AND PLACEMENT BECOMES UNCONDITIONAL

Sandon Capital Investments Limited (ACN 107 772 467) (**SNC**) refers to its notice of meeting dated 27 May 2026 (**Notice of Meeting**). SNC today held a general meeting of SNC noteholders (**Noteholders**) to seek approval to amend the terms of SNC's unsecured notes (ASX:SNCHA) (**Notes**) (**Proposals**). The Extension Proposal and the Future Amendment Proposal were each approved by Noteholders at the meeting.

Accordingly, SNC and Melbourne Securities Corporation Limited, as trustee of the Notes, intend to execute an amending deed to give effect to the Proposals. The changes to the terms of the Notes are as set out in the Notice of Meeting.

The Board of SNC is also pleased to announce that the placement announced on 29 May 2026 (**Placement**) is now unconditional. Settlement of the Placement is expected to occur on 30 June 2026.

This announcement has been authorised for release by the Chairman.

Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the Notice of Meeting and accompanying Explanatory Memorandum.

Contact

If you have any questions regarding SNC or its investments, please call Gabriel Radzyminski on 02 8014 1188. If you have any questions regarding your shareholding, please contact MUFG Market Services, whose details appear below.

Further information:

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