Issue of Shares and Cleansing Notice

Energy Transition Minerals Ltd (**ETM**, or the **Compan**y) (**ASX: ETM**) confirms that it has issued 900,000 fully paid ordinary shares in the capital of the Company (**Shares**) and 900,000 free attaching options in lieu of fees for services, and 4,500,000 Shares under the Company's employee incentive scheme, as set out in Appendices 2A and 3G lodged on 19 June 2026.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) of the following:

(a) the Company has issued the Shares without disclosure under Part 6D.2 of the Act; and

(b) as at the date of this notice, the Company has complied with:

  i. the provisions of Chapter 2M of the Act as they apply to the Company; and

  ii. sections 674 and 674A of the Act; and

(c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be disclosed under section 708A(6)(e) of the Act.

The Board of Energy Transition Minerals Ltd authorised this release

For further information, contact:

Ryan Sebbes
Financial Controller and Company Secretary
+61 8 9382 2322