

ISSUE OF SHARES AND CLEANSING NOTICE

Further to its ASX announcement on 11 June 2026, FMR Resources Ltd ("**FMR**", or "the **Company**") (ASX: FMR) has today issued 11,589,000 fully paid ordinary shares ("**Shares**") at an issue price of \$0.34 each under the first tranche of the Placement, raising approximately \$3.9 million (before costs). The Shares were issued pursuant to ASX Listing Rules 7.1 and 7.1A.

The Company intends to issue a second tranche of up to 3,116,883 fully paid ordinary shares to Directors and other institutional, sophisticated and professional investors under the second tranche of the Placement, raising approximately \$1.1 million (before costs), subject to shareholder approvals which the Company will seek at a general meeting expected to be held in early August 2026.

The Company issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) ("**Act**"). With reference to these Shares, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement is approved for release by the Board of Directors.

For further information, please contact:

Oliver Kiddie

Managing Director

admin@fmrresources.com.au



ASX:FMR

ASX ANNOUNCEMENT: 19 JUNE 2026

ABOUT FMR RESOURCES

FMR Resources Limited (ASX: FMR) is a diversified explorer with a focus on battery and critical minerals exploration and development. Our Llahuin JV and La Lorena Projects are located in central Chile, prospective for copper, gold, and molybdenite. Our Fairfield project is located in Canada, with a focus on copper. FMR Resources is committed to delivering value through strategic exploration and development of critical mineral assets, aiming to contribute to the global transition towards sustainable energy solutions.

Stay Updated

Keep up with the latest news, project updates, and announcements by subscribing to our e-newsletter.

Scan the QR code or visit: www.fmrresources.com.au/contactus



FMR Resources Limited ACN 107 371 497

P. +61 8 6285 2468
E. admin@fmrresources.com.au
W. www.fmrresources.com.au

Suite 12, Level 4, 34 Charles Street
South Perth, Western Australia 6151
PO Box 39, South Perth, WA 6951 Australia