



ASX Listings Supervision
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

Alligator Energy Limited ACN 140 575 604 (ASX: AGE)

Dear ASX Listings Supervision

We refer to your letter dated 17 June 2026 (**Letter**). Please see our responses below to each of the questions in the Letter, which use the same numbering and definitions as the Letter.

1. **Is AGE aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

Yes.

The Company notes that it has previously informed the market that it was progressing the Mineral Resource Estimate (**MRE**) for the Plumbush deposit (**Plumbush**). At the time of the recent trading activity, the MRE remained in draft form, had not been finalised or approved for release, and the Company was continuing to assess and verify the results. The Company considered that the information was incomplete and insufficiently definite to warrant disclosure under Listing Rule 3.1. The Company finalised this announcement post market close on 18 June 2026 and as such, released this as soon as it was complete – please refer to the announcement titled Samphire Resource Increases By 67% released on the Markets Announcement Platform on 19 June 2026.

In addition, the Company notes its announcement on 11 June 2026 regarding the recommencement of drilling at Big Lake Uranium Discovery.

2. **In responding to this question, if AGE is in possession of exploration results not yet announced to the market, please address each of the following in your response.**
 - (a) **Has AGE sent samples from an exploration programme to a laboratory for testing, for which it is yet to receive the results?**

No.

The updated MRE is based upon further modelling conducted by the Company based on previously announced exploration results and does not involve further drilling or sampling.

- (b) If the answer to (a) is “yes”, please provide the exact date(s) on which samples were sent.**

Not applicable.

- (c) If the answer to (a) is “yes”, when are the results expected to be received from the laboratory? Please provide as much detail as possible about the expected timing.**

Not applicable.

- (d) When was the sampling completed?**

Not applicable.

- (e) What arrangements (if any) does AGE have in place to maintain confidentiality of its exploration results until they are announced? Please be as detailed as possible when answering this question.**

Not applicable.

3. If the answer to question 1 is “yes”.

- (a) Is AGE relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in AGE’s securities would suggest to ASX that such information may have ceased to be confidential and therefore AGE may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.**

Yes. Prior to the recent trading activity, the Company was relying on Listing Rule 3.1A not to announce the information under Listing Rule 3.1 on the basis that the information was incomplete and insufficiently definite to warrant disclosure, was confidential, and a reasonable person would not have expected the Company to disclose it in those circumstances. The Company has requested, and been granted, a trading halt from the ASX to enable it to respond to this ASX price query.

- (b) Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).**

No. The Company has applied for and been granted a trading halt.

- (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

The Company finalised this announcement post market close on 18 June 2026 and as such, released this as soon as it was complete – please refer to the announcement titled Samphire Resource Increases By 67% released on the Markets Announcement Platform on 19 June 2026.

- 4. If the answer to question 1 is “no”, is there any other explanation that AGE may have for the recent trading in its securities?**

Not applicable.

- 5. Please confirm that AGE is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1. As noted above, the Company was relying on the exceptions in Listing Rule 3.1A on the basis that the information was incomplete and insufficiently definite to warrant disclosure, was confidential, and a reasonable person would not have expected the Company to disclose it in those circumstances.

Further, the Company reasonably believes that the recent trading in its securities is attributable to trading by index funds in advance of the quarterly rebalance date effective 19 June 2026, together with market response to the Company's announcement on 11 June 2026 regarding the recommencement of drilling at Big Lake Uranium Discovery. The Company has no reason to suspect that the information regarding the MRE update ceased to be confidential.

- 6. Please confirm that AGE’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of AGE with delegated authority from the board to respond to ASX on disclosure matters.**

This response has been approved and authorised by the Board of AGE.

Yours faithfully

Joe Sutanto

CFO & Company Secretary

Contacts

For more information, please contact:

Dr Andrea Marsland-Smith

CEO & MD

Mr Joe Sutanto

CFO & Company Secretary

For media enquiries, please contact:

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17 June 2026

Mr Joe Sutanto
Chief Financial Officer and Company Secretary
Alligator Energy Limited
Level 1, 103 King William Street
Kent Town SA 5067
Australia

By email only.

Dear Mr Sutanto

Alligator Energy Limited ('AGE'): Price Query

ASX refers to the following:

The change in the price of AGE's securities from a low of \$0.041 on 16/06/2026 to a high of \$0.051 today at the time of writing.

The significant increase in the volume of AGE's securities traded from 16 June 2026 to 17 June 2026.

Request for information

In light of this, ASX asks AGE to respond separately to each of the following questions and requests for information:

1. Is AGE aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. In responding to this question, if AGE is in possession of exploration results not yet announced to the market, please address each of the following in your response.
 - (a) Has AGE sent samples from an exploration programme to a laboratory for testing, for which it is yet to receive the results?
 - (b) If the answer to (a) is "yes", please provide the exact date(s) on which samples were sent.
 - (c) If the answer to (a) is "yes", when are the results expected to be received from the laboratory? Please provide as much detail as possible about the expected timing.
 - (d) When was the sampling completed?
 - (e) What arrangements (if any) does AGE have in place to maintain confidentiality of its exploration results until they are announced? Please be as detailed as possible when answering this question.
3. If the answer to question 1 is "yes".
 - (a) Is AGE relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in AGE's securities would suggest to ASX that such information may have ceased to be confidential and therefore AGE may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

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- (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
4. If the answer to question 1 is “no”, is there any other explanation that AGE may have for the recent trading in its securities?
 5. Please confirm that AGE is complying with the Listing Rules and, in particular, Listing Rule 3.1.
 6. Please confirm that AGE’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of AGE with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:45 PM AEST Wednesday, 17 June 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, AGE’s obligation is to disclose the information ‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require AGE to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in AGE’s securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts and Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in AGE’s securities under Listing Rule 17.3.1.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to AGE's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that AGE's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for correspondence to be released to the market.

Kind regards

ASX Supervision