ASX ANNOUNCEMENT

19 June 2026

SUCCESSFUL COMPLETION OF $3.3M PRIVATE PLACEMENT

Dotz Nano Limited (**ASX: DTZ, "Dotz" or "Company"**), a leading developer of innovative climate and industrial nanotechnologies, is pleased to announce the successful completion of a placement, raising A$3.3 million through the issue of new fully paid ordinary shares (the "**Private Placement**"), with strong support from both existing and new institutional and sophisticated investors. The capital raising will provide significant balance sheet capacity for Dotz to pursue growth initiatives and will also strengthen and deepen Dotz's shareholder base.

Incoming Dotz CEO, Nati Harpaz "This successful close is a testament to the confidence investors have placed in Dotz's technology and commercial trajectory. I am grateful to our existing shareholders for their continued support, and I welcome our new investors to a company deeply committed, as both its incoming CEO and as a shareholder myself. As I step into the CEO role, I am energised by this validation and by the clear runway it gives us to scale production, deepen customer engagement, and pursue partnerships that will define the company's next chapter. Helping industries reduce emissions while delivering shareholder value is a rare and compelling opportunity, and at Dotz, we are uniquely positioned to deliver on both."

The proceeds of the capital raise are expected to support Dotz's operational ramp-up, including production scale-up, pilot deployments and enhanced customer engagement. Additionally, funds will be utilised for working capital, general corporate purposes, and the potential restructuring or repayment of existing convertible notes, while positioning the company to pursue longer-term commercial opportunities.

Under the Private Placement, the Company issued 75,043,000 ordinary shares (the "**New Shares**") at an issue price of A$0.04 (4 cents) per share ("**Issue Price**"), together with one free option exercisable at A$0.07 (7 cents) expiring two years from the date of issue for every one New Shares subscribed for and issued ("**Placement Options**"). The New Shares and Placement Options were issued under the Company's placement capacity pursuant to ASX Listing Rule 7.1 and 7.1A and are not subject to shareholder approval.

The issuance of New Shares and Placement Options being in aggregate 7,500,000 New Shares and 7,500,000 Placement Options to related parties is subject to shareholder approval at an Extraordinary General Meeting of Shareholders to be held in July 2026. The related parties participating include Southern Israel Bridging Fund, a company associated with Mr Doron Eldar, and Marzemano LTD, a company associated with Mr Nati and Mrs Kerry Harpaz.

This announcement has been authorised for release by the Board of Directors of Dotz Nano.

For further information, please contact:

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY) is a technology leader driving innovation in material science and nanotechnologies, addressing some of the world's toughest industrial and environmental challenges.

The Company designs, develops, and deploys customised nanomaterial-based solutions, with a focus on advancing next-generation sorbent materials engineered for Direct Air Capture and Point Source CO_2 Mitigation, making carbon capture and removal economically viable.

For more information, visit www.dotz.tech