

FIRST ARCEMY® SYSTEMS OPERATIONAL AT LARGEST U.S. MILITARY SHIPBUILDER.

HIGHLIGHTS

- AML3D completes an initial ~\$4.5 million order for two custom, large scale, ARCEMY® X systems for Newport News Shipbuilding (“NNS”).
- NNS is a division of HII, the largest military ship builder in the USA.
- A second ~\$9.9 million NNS order for four additional custom, large scale, ARCEMY® X systems is also tracking for on time delivery in early 2027.

AML3D Limited (ASX:AL3) (“AML3D” or “the Company”) is pleased to announce the successful commissioning of the first two, custom, large scale, ARCEMY® X systems for Newport News Shipbuilding (“NNS”). NNS is a division of HII, America’s largest military shipbuilder, delivering nuclear-powered aircraft carriers and submarines, surface ships and defense technology. The successful commissioning completes this initial ~\$4.5 million¹ order, triggering the final payment of ~\$892,000.

These first two NNS custom ARCEMY® X systems use a 10,886kg positioner to create a heavy capacity build capability for use in a variety of shipbuilding applications. NNS has already placed a second, ~\$9.9 million, order for a further 4 additional custom ARCEMY® X systems to be delivered in early 2027 from AML3D’s US Technology and manufacturing hub in Stow, Ohio. NNS is planning to use this initial fleet of six custom ARCEMY® X systems to leverage advanced additive manufacturing technology to expedite lead times and provide alternatives to traditional manufacturing techniques. The investment by NNS is the latest of a series of capital investments to harness technology to increase shipbuilding throughput.

The growing demand for ARCEMY® systems to support the US Navy’s Marine Industrial Base (“MIB”) is an endorsement of AML3D’s technology, which produces components that meet and, more often, exceed traditional manufacturing standards with significant reductions in lead times, waste and environmental impacts. It also underpins the strategic rationale for AML3D’s current investment program to double its U.S. manufacturing capacity to meet strong MIB demand.

AML3D CEO Sean Ebert said: *“The strong and growing demand we are seeing from the US MIB is a ringing endorsement of AML3D’s U.S. scale up strategy. We are doubling the capacity at Stow to ensure we are well positioned to maximize the opportunity outlined in the letter of intent we received from the US Navy earlier in the 2026 financial year that indicated a need for up to 100 additive manufacturing systems and 3,400 additively manufactured parts by 2030.*

“It is also pleasing to see the same demand signals that underpinned AML3D’s strategic push into the U.S. market are emerging in other globally significant defense markets, in particularly the UK where AML3D has already won UK defense contracts. We are looking to leverage our U.S. strategic playbook

¹ 1 USD = 1.53457 AUD at 20/10/2025

in Europe, with plans and funds to establish a European Technology and manufacturing hub as we have done in Stow. Establishing a European hub will position AML3D with manufacturing capability to support the USA, UK and Australia, the three signatories to the trilateral AUKUS defense partnership. We will also have the capacity to deliver on our strategic growth driver of accessing non-defense industrial manufacturing sectors across the U.S., Europe and Australia.”

This announcement has been authorised for release by the Board of AML3D.

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About AML3D Limited

AML3D Limited, a publicly listed technology company founded in 2014, is disrupting metal part supply chains using the Company's patented Wire Additive Manufacturing (WAM®) process. WAM® combines state-of-the-art welding science, robotics automation, materials engineering and proprietary software to lead metal additive manufacturing globally. AML3D is the OEM of the ARCEMY® industrial metal 3D printing systems. ARCEMY® uses WAM® to provide advanced, automated, on-demand, point-of-need 3D manufacturing solutions that are more efficient, cost-effective and have better ESG outcomes compared to traditional casting, forging and billet machining processes. ARCEMY® is IIoT and Industry 4.0 enabled to allow manufacturers across Aerospace, Defence, Maritime, Manufacturing, Mining and Oil & Gas to become globally competitive. AML3D also provides metal 3D printing design engineering services, software licencing, technical support, consumable sales and contract manufacturing services.